

**Metropolitan Transportation Commission
Programming and Allocations Committee**

April 10, 2024

Agenda Item 3a-24-0429

MTC Resolution Nos. 4607, Revised and 4636. Allocation of \$500 million in RM3 capital funds to San Francisco Bay Area Rapid Transit District (BART) and allocation amendment of \$5.6 million in Regional Measure 3 (RM3) capital funds for the SR-37 Sears Point to Mare Island Improvement Project

Subject:

Recommended allocation of a \$500 million in RM3 capital funds to San Francisco Bay Area Rapid Transit District (BART), and allocation amendment to rescind \$5.6 million in RM3 funds from the final design and right of way phases from the SR-37 Sears Point to Mare Island Improvements project (RM3 project 23.2) sponsored by Sonoma County Transportation Authority (SCTA), and allocate \$5.6 million in RM3 funds to the final design and right of way phases for RM3 project 23.2 sponsored by MTC.

Background:

Bay Area voters approved Regional Measure 3 (RM3) on June 5, 2018, and on December 19, 2018, the Bay Area Toll Authority (BATA) adopted a toll schedule phasing in the resulting toll increase. BATA implemented the first and second dollars of the toll increase on January 1, 2019, and January 1, 2022, respectively.

MTC Resolution No. 4404, Revised, establishes policies and procedures to guide the delivery of capital projects funded by RM3. The overall RM3 capital expenditure program in statute is listed in Attachment A, including Commission-programmed subprojects, Letters of No Prejudice (LONPs), and allocations. Through March 2024, the Commission has approved a total of \$962.7 million in RM3 Capital Program allocations.

In January 2024, MTC approved a scope amendment for the State Route 37 Improvements project to include MTC as a joint sponsor of the project. MTC and four North Bay County Transportation Agencies (CTAs) entered into a Memorandum of Understanding regarding the funding and implementation of the SR-37 Improvements project, and MTC is leading implementation of portions of the project. The proposed allocation amendment updates the October 2023 allocation to RM3 Project 23.2.

April RM3 Allocation Recommendation:

Staff recommends the allocation of \$500 million in RM3 funds to BART to partially fund 306 BART expansion cars. Note that 775 replacement BART cars were funded in part through BAIFA financing to be paid back with future federal transit funds. Staff also recommends an allocation amendment for one project. The table below shows the recommended projects for the

allocation and allocation amendment this month; a summary of these requests is included in Attachment B, and further detail is found in the allocating resolutions.

Project Sponsor	RM3 Proj. #/ MTC Res. No.	Project Title	LONP Amount (\$millions)	Allocation (Rescission) Request Amount (\$millions)
BART	#1 4636	BART Expansion Cars	\$-	\$500
SCTA	#23.2 4607	SR-37 Sears Point to Mare Island Improvements	\$-	(\$5.6)
MTC	#23.2 4607	SR-37 Sears Point to Mare Island Improvements	\$-	\$5.6
		Total	\$	\$500

Issues:

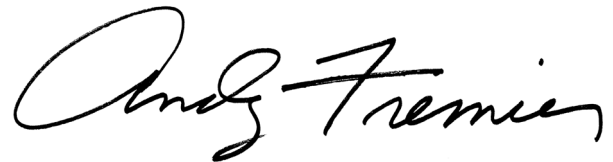
None

Recommendations:

Refer MTC Resolution No. 4607, Revised and MTC Resolution No. 4636 to the Commission for approval.

Attachments:

- Attachment A: RM3 Capital Expenditure Plan Tracker
- Attachment B: RM3 Allocation Project Summaries
- MTC Resolution No. 4607, Revised
 - Attachments A – D
- MTC Resolution No. 4636
 - Attachments A – D



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