Regional Measure 3 Independent Oversight Committee

November 7, 2025 Agenda Item 5c

RM 3 Independent Oversight Committee Annual Report

Subject:

Consider approval of RM 3 Independent Oversight Committee Annual Report, to be submitted to the transportation committee of each house of the California legislature after approval.

Background:

The responsibility of the RM 3 IOC is to annually review the expenditure of funds by BATA for the projects and programs specified in the RM 3 statute (Streets and Highways Code Section 30914.7) and prepare and submit a report to the transportation committee of each house of the California Legislature summarizing its findings.

At the August 4th meeting, staff recommended a process and timeline for completing the FY 2024-25 report, including using the FY 2023-24 report as a template. The IOC selected an adhoc committee to develop a draft of the report to bring back to the full IOC to review and comment. The ad-hoc committee reviewed the prior year report and instructed staff to incorporate new information about the implementation of the RM 3 program. Staff worked with the ad-hoc committee to develop a draft FY 2024-25 IOC annual report, which is attached to this item.

This agenda item is an opportunity for the full IOC to review the draft report and consider approval. Staff recommend the IOC approve the FY 2024-25 Annual Report and direct staff to submit the report to the transportation committees of each house of the legislature. Staff also recommend that Bay Area Toll Authority (BATA)'s RM 3 Annual Report to the Legislature, a separate report required under the RM 3 statute and anticipated to be approved at the November 19, 2025 BATA meeting, be included as an attachment to the IOC annual report to provide background information on the program. The IOC's approval of the draft report approval may include minor edits for staff to incorporate into the report before submission.

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Alternatively, if significant edits or additional work is needed, staff can revise the draft report and bring the final draft to the IOC meeting scheduled for December 9, 2025 for approval.

Issues:

None.

Recommendation:

Approve the FY 2024-25 RM3 IOC Annual Report to the Legislature and direct staff to submit the final report, inclusive of the FY 2024-25 BATA RM 3 Annual Report to the Legislature, to the transportation committee of each house of the state Legislature.

Attachments:

Attachment A: Draft FY 2024-25 RM 3 IOC Annual Report to the Legislature

Andrew B. Fremier

https://bayareametro.sharepoint.com/sites/committees/CommitteeDocs/RM3 Independent Oversight Committee/__Meetings/2025/RM3IOC 11-07-2025/5c 1 IOC Annual Report Summary.docx