

BAHFA & MTC Project Awards

Priority Sites Loan Program

| Development Name | Jurisdiction | County | Funding Awarded | Loan Type | Units Assisted | Total Priority Sites Project Unit Count |
|---------------------|-----------------------------|---------------|---------------------|----------------|----------------|---|
| Mandela Station | Oakland | Alameda | \$3,000,000 | Permanent | 240 | 240 |
| SSF PUC | South San Francisco | San Mateo | \$2,100,000 | Predevelopment | 158 | 566 |
| Lake Merritt BART | Oakland | Alameda | \$3,000,000 | Permanent | 97 | 440 |
| North Berkeley BART | Berkeley | Alameda | \$3,000,000 | Predevelopment | 145 | 739 |
| Blossom Hill | San Jose | Santa Clara | \$3,000,000 | Predevelopment | 87 | 239 |
| Midway Village | Daly City | San Mateo | \$2,500,000 | Permanent | 113 | 555 |
| Treasure Island | San Francisco | San Francisco | \$3,000,000 | Predevelopment | 120 | 8000 |
| Capitol Station | San Jose | Santa Clara | \$3,000,000 | Permanent | 203 | 203 |
| El Cerrito Plaza | El Cerrito | Contra Costa | \$2,400,000 | Permanent | 154 | 750 |
| Orbisonia Village | Unincorporated Contra Costa | Contra Costa | \$3,000,000 | Predevelopment | 370 | 370 |
| Totals | | | \$28,000,000 | | 1,687 | 12,102 |

Priority Sites Technical Assistance Program

| Name of Site(s) | Jurisdiction | County | Summary of TA | Award ² | Projected Unit Count ¹ |
|-------------------------|--------------|---------|---|--------------------|-----------------------------------|
| Ashby BART Station Area | Berkeley | Alameda | 1) Site design 2) Financing strategies for affordable homeownership 3) Targeted community engagement | \$250,000 | 600 |
| North Berkeley BART | Berkeley | Alameda | 1) Housing finance assistance 2) Assistance identifying and applying for affordable housing funding and financing sources aligned with Supportive Housing component of project | \$100,000 | 600 |
| Moraga Canyon | Piedmont | Alameda | 1) Affordable housing finance assistance 2) Coordination with potential funders | \$165,000 | 132 |

| | | | | | |
|---|-------------------------------|--------------|--|-----------|-----------------------------------|
| Pleasanton side of Dublin-Pleasanton BART Station | Pleasanton | Alameda | 1) Policy Review and Technical Studies 2) Conceptual Plan 3) Outreach 4) CEQA document 5) Guidance on financing for site infrastructure and other improvements | \$250,000 | 555 |
| Bay Fair San Leandro Sites (BART, BayFair Center, King Parcels) | San Leandro | Alameda | 1) Parking and TDM program design and implementation 2) Infrastructure analysis 3) District operations and maintenance support 4) Site design | \$250,000 | 4,293 |
| Bay Fair BART Parking Lot | Unincorporated Alameda County | Alameda | 1) Parking utilization study 2) Infrastructure analysis 3) Site design 4) Financing guidance | \$250,000 | 301 |
| Multiple | Multiple | Alameda | 1) District Infrastructure finance and site readiness (coordination across BART sites in Alameda County) | \$165,000 | <i>Included in projects above</i> |
| Downtown Parcels | Concord | Contra Costa | 1) Street closure study 2) Appraisal 3) Developer selection | \$125,000 | 205 |
| Monument Blvd BART Property | Concord | Contra Costa | 1) Technical studies/due diligence 2) Coordination with special districts and utilities regarding constraints | \$145,000 | 782 |
| St John the Evangelist Orthodox Church | Orinda | Contra Costa | 1) Concept plan and development program options 2) Guidance on developer engagement and partnership | \$150,000 | 100+ |
| Bliss Avenue | Pittsburg | Contra Costa | 1) Concept plan 2) Environmental Site Assessments 3) CEQA analysis | \$250,000 | 316 |
| 12th and Macdonald | Richmond | Contra Costa | 1) Concept Plan 2) Financial feasibility study 3) Community engagement | \$100,000 | 278 |
| Las Deltas | Unincorporated Contra Costa | Contra Costa | 1) Technical studies/due diligence 2) Developer selection | \$146,000 | 361 |
| Fifer & Nellen | Corte Madera | Marin | 1) Site plan and circulation analysis 2) Cost study and geotechnical investigation | \$75,000 | 120 |
| St. Vincent's | Unincorporated Marin | Marin | 1) Technical studies/due diligence | \$45,000 | 680 |

| | | | | | |
|-----------------------------------|---------------------|-------------|---|--------------------|--|
| Adobe Lumber | American Canyon | Napa | 1) Technical studies/due diligence 2) Coordination with adjacent projects and stakeholders | \$150,000 | 280 |
| 245 South Airport Boulevard | South San Francisco | San Mateo | 1) Technical studies 2) Local policy evaluation 3) Infrastructure analysis | \$150,000 | 1,200 |
| Foothill College | Los Altos Hills | Santa Clara | 1) Technical studies/due diligence 2) Site analysis and concept planning | \$150,000 | 420 (final to be confirmed) |
| Capitol Metro Site | Milpitas | Santa Clara | 1) Massing study and site phasing plan | \$20,000 | 351 |
| VTA Great Mall Station | Milpitas | Santa Clara | 1) Site design 2) Community engagement 3) Developer selection | \$250,000 | 225 ³ |
| Dedicated Affordable Housing Site | Palo Alto | Santa Clara | 1) Massing/architectural studies, 2) Financial feasibility analyses 3) Community Engagement | \$200,000 | 149 |
| VTA Branham Station | San Jose | Santa Clara | 1) Technical studies/due diligence 2) Affordable housing finance 3) Site planning 4) Preliminary subdivision map submittal | \$75,000 | 41 ³ |
| VTA River Oaks Campus | San Jose | Santa Clara | 1) Site design 2) Parking Study 3) Community engagement 4) Developer selection support | \$250,000 | 663 ³ |
| VTA Hostetter Station | San Jose | Santa Clara | 1) "Site fit" test/design analysis 2) Community engagement 3) Developer selection support | \$210,000 | 75 ² (final to be confirmed) |
| Downtown at Rohnert Park | Rohnert Park | Sonoma | 1) Local policy evaluation/updates 2) Parking study 3) Retail analysis and recommendations 4) Market study | \$250,000 | 500 |
| Lance Drive and Guerneville Rd. | Santa Rosa | Sonoma | 1) Financing support 2) Site analysis | \$250,000 | |
| Totals | | | | \$4,421,000 | 12,807 |

1. Includes all units across site; future capital funding likely to support a share of this total, similar to Priority Sites loan program
2. Subject to change contingent on Commission action
3. Included as part of larger VTA Priority Sites portfolio

Preservation Loan Pilot Program – Pending Projects Through Ongoing NOFA Opportunity

| Development Name | Jurisdiction | County | Funding Pending | Loan Type | Units Assisted |
|--|---------------|---------------|--------------------|-----------|----------------|
| Virginia Street - South Bay Community Land Trust | San Jose | Santa Clara | \$4,500,000 | Permanent | 18 |
| 14 th Street - San Francisco Community Land Trust | San Francisco | San Francisco | \$4,250,000 | Permanent | 17 |
| Totals | | | \$8,750,000 | | 35 |

Welfare Tax Exemption Preservation Program

| Development Name / Developer | Jurisdiction | County | Units Assisted | Total Units |
|---|--------------|---------------------|--|--------------|
| 16455 E. 14 th St. / Eden Housing | Ashland | Alameda County | 23 | 24 |
| 482 40 th St. / Urban Core Preservation | Oakland | Alameda County | 5 (w/additional units to convert over time) | 24 |
| 1848 25 th St. / Urban Core Preservation | Oakland | Alameda County | 5 (w/additional units to convert over time) | 24 |
| 763 Blossom Way / Urban Core Preservation | Hayward | Alameda County | 12 (w/additional units to convert over time) | 58 |
| 500 King Drive / BRIDGE Housing | Daly City | San Mateo County | 99 (w/additional units to convert over time) | 195 |
| 1919 Fruitvale Avenue / Jonathan Rose Companies | San Jose | Santa Clara County | 330 | 331 |
| 81 Mayhew Way / Ethos | Walnut Creek | Contra Costa County | 313 (minimum) | 418 |
| Totals | | | 787 | 1,074 |