

Date: July 24, 2024
W.I.: 1255
Referred by: PAC
Revised: 11/20/2024-C

ABSTRACT

Resolution No. 4660, Revised

This resolution approves the allocation of Regional Measure 3 funds for Dumbarton Corridor Improvements project (RM3 Project #17), sponsored by the Bay Area Toll Authority, Alameda County Transportation Commission, the San Mateo County Transit District, and the San Mateo County Transportation Authority.

This Resolution includes the following attachments:

- Attachment A – Allocation Summary and Conditions of Allocation
- Attachment B – Project and Subproject Details
- Attachment C – Project Funding Plan and Schedule
- Attachment D – RM3 Deliverable Segment/Product Cash Flow Plan

This resolution allocates \$3 million in RM3 funds to the San Mateo County Transit District (SamTrans) for the Project Approval & Environmental Document stage (PA&ED) phase of the San Mateo Dumbarton Busway project (RM3 Project #17.1).

This resolution was revised on November 20, 2024 to allocate \$3 million in RM3 funds to the City of Union City for the construction phase of the Union City BART At-grade Pedestrian Crossing Project (RM3 Project #17.2) and to allocate \$1.028 million to the City of Fremont for the design phase of the Quarry Lakes Trail Project Phase A Segment (RM3 Project # 17.3).

Further discussion of these actions are contained in the Programming and Allocations Summary Sheets dated July 10, 2024 and November 13, 2024.

Date: July 24, 2024
W.I.: 1255
Referred by: PAC

RE: Approval of Allocation of Regional Measure 3 Funds for Dumbarton Corridor Improvements Project.

METROPOLITAN TRANSPORTATION COMMISSION
RESOLUTION NO. 4660

WHEREAS, the Metropolitan Transportation Commission (MTC) is the regional transportation planning agency for the San Francisco Bay Area pursuant to Government Code Section 66500 *et seq.*; and

WHEREAS, Streets and Highways Code Sections 30950 *et seq.* created the Bay Area Toll Authority (“BATA”) which is a public instrumentality governed by the same board as that governing MTC; and

WHEREAS, on June 5, 2018, a special election was held in the City and County of San Francisco, and the Counties of Alameda, Contra Costa, Marin, Napa, San Mateo, Santa Clara, Solano, and Sonoma (individually, each a “County” and, collectively, the “Counties”) to approve a toll increase of three dollars (\$3.00) phased in over time, including a one dollar (\$1.00) toll increase on January 1, 2019, a one dollar (\$1.00) toll increase on January 1, 2022, and a one dollar (\$1.00) toll increase on January 1, 2025, for vehicles traveling on the state-owned bridges located in the San Francisco Bay Area (“Regional Measure 3”); and

WHEREAS, on September 26, 2018, BATA adopted Resolution No. 126 accepting certified statements from the Registrar of Voters of the City and County of San Francisco and each of the Counties and observing that a majority of all voters voting on Regional Measure 3 (“RM3”) at such special election voted affirmatively for RM3; and

WHEREAS, RM3 establishes the RM3 Expenditure Plan and identifies specific capital projects and programs and operating programs eligible to receive RM3 funding as identified in Sections 30914.7(a) and (c) of the California Streets and Highways Code; and

WHEREAS, BATA shall fund the projects of the RM3 Expenditure Plan by bonding or transfers to MTC; and

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WHEREAS, MTC adopted RM3 Policies and Procedures for the implementation of the RM3 Expenditure Plan, specifying the allocation criteria and project compliance requirements for RM3 funding (MTC Resolution No. 4404); and

WHEREAS, the Dumbarton Corridor Improvements Project is identified as capital project number 17 under the RM3 expenditure plan and is eligible to receive RM3 funding as identified in Streets and Highways Code Sections 30914.7(a); and

WHEREAS, the Metropolitan Transportation Commission has programmed the list of projects, sponsors, and implementing agencies eligible to seek allocation under this category through MTC Resolution Number 4411, Revised; and

WHEREAS, the Bay Area Toll Authority (BATA), Alameda County Transportation Commission (ACTC), the San Mateo County Transit District, and the San Mateo County Transportation Authority are the project sponsors for the Dumbarton Corridor Improvements Project; and

WHEREAS, the Project Sponsor and/or designated implementing agency has submitted a request for the allocation of RM3 funds under the Dumbarton Corridor Improvements Project; and

WHEREAS, the Project Sponsor or designated implementing agency has submitted an initial Project Report (IPR), as required pursuant to Streets and Highways Code Section 30914.7(d); and

WHEREAS, Attachment A to this resolution, attached hereto and incorporated herein as though set forth at length, lists the project and phase for which the Project Sponsor and/or designated implementing agency is requesting RM3 funding and the amount recommended for allocation by MTC staff; and

WHEREAS, Attachment B to this resolution, attached hereto and incorporated herein as though set forth at length, lists the required project specific conditions which must be met prior to execution of the allocation and any reimbursement of RM3 funds; and

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MTC Resolution No. 4660

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WHEREAS, Attachment C to this resolution, attached hereto and incorporated herein as though set forth at length, includes MTC staff's review of the Project Sponsor or designated implementing agency's IPR for this project; and

WHEREAS, Attachment D attached hereto and incorporated herein as though set forth at length, lists the cash flow of RM3 funds and complementary funding for the deliverable RM3 project segment or product; and

WHEREAS, this allocation is conditioned on satisfaction of the requirement that appropriate determinations under CEQA/NEPA have been made by the lead agency for compliance with the requirements of the California Environmental Quality Act (Public Resources Code Section 21000 et seq.), and with the State Environmental Impact Report Guidelines (14 California Code of Regulations Section 15000 et seq.) prior to disbursement of RM3 funds for the projects and purposes listed and recorded in Attachment A; now, therefore, be it

RESOLVED, that MTC approves MTC staff's review of the Project Sponsor or designated implementing agency's IPR for this project as set forth in Attachment C; and, be it further

RESOLVED, that MTC approves the allocation and reimbursement of RM3 funds in accordance with the amount, reimbursement schedule, and allocation expiration dates for the phases and activities as set forth in Attachment A; and, be it further

RESOLVED, that the allocation and reimbursement of RM3 funds as set forth in Attachment A are conditioned upon Project Sponsor and/or designated implementing agency's complying with the provisions of the RM3 Policies and Procedures as set forth at length in MTC Resolution No. 4404, Revised; and, be it further

RESOLVED, that the allocation and reimbursement of RM3 funds are further conditioned upon the project specific conditions set forth in attachment B; and, be it further

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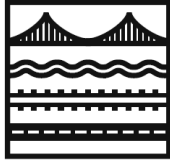
RESOLVED, that the allocation and reimbursement of RM3 funds as set forth in Attachment A are conditioned upon the availability and expenditure of any complementary funding as set forth in Attachment D; and, be it further

RESOLVED, that a certified copy of this resolution shall be forwarded to the project sponsor.

METROPOLITAN TRANSPORTATION COMMISSION

Alfredo Pedroza, Chair

The above resolution was entered into by the Metropolitan Transportation Commission at a duly called and noticed meeting held in San Francisco, California and at other remote locations, on July 24, 2024.



Regional Measure 3

Allocation of Funds

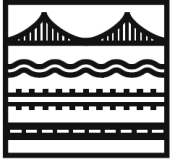
Allocation Summary

RM3 Project Number	17.2
Project Title	Union City BART At-grade Pedestrian Crossing
Project Sponsor	City of Union City

Activities to be funded with Allocation #1:					
These funds will be utilized to construct the pedestrian at-grade project that completes the Union City BART Station improvements by constructing the new east entrance and making the station a two-sided station with a direct connection to the 100-acre TOD Station District Area, 11th Street and the future Intercity Rail Station along with other required UP railroad improvements.					
Funding Information:					
Allocation Instruction No.	Approval Date	Phase	Reimbursement Year	Expiration Date	Allocation Amount
25466002	20-Nov-24	CON	FY 2024-25	30-Jun-26	\$ 3,000,000

Cumulative Total - Allocation 1	\$ 3,000,000
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Cumulative Total - Project 17.2	\$ 3,000,000
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Regional Measure 3

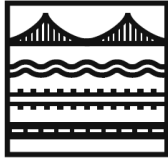
Allocation of Funds

Conditions of Allocation

RM3 Project Number	17.2
Project Title	Union City BART At-grade Pedestrian Crossing
Project Sponsor	City of Union City

The allocation and reimbursement of RM3 funds for the above project are conditioned upon the following:

Conditions of Allocation #1
This allocation is contingent upon completion of the following: 1 None

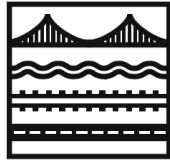


Regional Measure 3

Allocation of Funds

IPR Review (Project and Subproject Details, Funding Plan, and Schedule)

RM3 Project Number	17.2	
Project Title	Union City BART At-grade Pedestrian Crossing	
Lead Sponsor(s)	Other Sponsor(s)	Implementing Agency
Alameda County Transportation Commission		Union City
Legislated Project Description	RM3 Legislated Funding (in \$1,000s)	
Fund planning, environmental review, design, and construction of capital improvements within Dumbarton Bridge and rail corridor in the Counties of Alameda and San Mateo to relieve congestion, increase person throughput, and offer reliable travel times. Eligible projects include, but are not limited to, the projects recommended in the Dumbarton Corridor Transportation Study and improvements to facilitate rail and transit connectivity among the Altamont Corridor Express, Capitol Corridor, and Bay Area Rapid Transit District, including a rail connection at Shinn Station. The project sponsors are the Bay Area Toll Authority, Alameda County Transportation Commission, the San Mateo County Transit District, and the San Mateo County Transportation Authority. ☐ ☐	\$130,000	
Sponsor Programming and Allocation Request Action		
ACTC Board of Directors adopted the allocation resolution at its meeting on October 24, 2024. Union City City Council adopted the allocation resolution at its meeting on September 10, 2024.		
Detailed Project/Subproject Description		
This project completes the Union City BART Station improvements by constructing the new east entrance and making the station a two-sided station with a direct connection to the 100-acre TOD Station District Area, 11th Street and the future Intercity Rail Station. This new passageway made available through the east side of the BART station and across the Union Pacific (UP) tracks will reduce the walking trip distance from a ½ mile to 150 feet, making it much more convenient and attractive to access the BART station with active transportation modes. Based on UP's New Public Pedestrian At-Grade Crossing Permit, the project is also required to include improvements at two (2) other at-grade crossing locations along the Oakland Subdivision, including pedestrian sidewalk, safety gates and railroad signal pre-emption improvements at the existing Decoto Road At-Grade Crossing and the full closure of existing "I" Street At-Grade Crossing (see project graphic in Section I.f.). This Pedestrian At-Grade Crossing is the critical link connecting the Union City BART Station to the future intercity rail station (East Bay Hub) located on Oakland Subdivision railroad on the east side and adjacent to the BART station.		



Regional Measure 3

Allocation of Funds

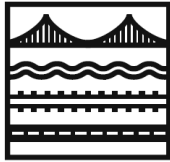
IPR Review (Project and Subproject Details, Funding Plan, and Schedule)

RM3 Project Number	17.2
Project Title	Union City BART At-grade Pedestrian Crossing
Project Sponsor	City of Union City

Project Funding Plan

Project Schedule

Phase	Funding Source	Committed? (Yes/No)	Total Amount (\$1,000s)	Start	End
PA/ED					
			\$ -		6-Dec-05
ENV	RM-3				
	Other Local		\$ 10		
			\$ 10		6-Dec-05
PSE	RM-3				
	Other Local		\$ 660		
			\$ 660	1-Jul-15	30-Sep-24
ROW	RM-3				
	Other Local		\$ 162		
	Alameda CTC VRF		\$ 238		
			\$ 400	1-Jul-15	30-Sep-24
CON	RM-3		\$ 3,000		
	SR2B		\$ 3,000		
	Other Local		\$ 1,372		
			\$ 7,372	1-Feb-25	30-Mar-26
	Capital Funding Total		\$ 8,442		

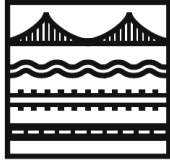


Regional Measure 3 Allocation of Funds Cash Flow Plan

RM3 Project Number	17.2
Project Title	Union City BART At-grade Pedestrian Crossing
Project Sponsor	City of Union City

Cash Flow Plan for RM3 Deliverable Segment(s) - Funding by planned year of expenditure

Funding Source	Phase	Prior	2024-25	2025-26	2026-27	2027-28	Future committed	Total Amount (\$ thousands)
RM-3								\$ -
Other Local		\$ 10						\$ 10
								\$ -
ENV Subtotal		\$ 10	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 10
RM-3								\$ -
Other Local		\$ 640	\$ 20					\$ 660
								\$ -
PSE Subtotal		\$ 640	\$ 20	\$ -	\$ -	\$ -	\$ -	\$ 660
RM 3								\$ -
Other Local		\$ 132	\$ 30					\$ 162
Alameda CTC VRF		\$ 238						\$ 238
ROW Subtotal		\$ 370	\$ 30	\$ -	\$ -	\$ -	\$ -	\$ 400
RM-3			\$ 600	\$ 2,400				\$ 3,000
SR2B			\$ 600	\$ 2,400				\$ 3,000
Other Local			\$ 270	\$ 1,102				\$ 1,372
								\$ -
								\$ -
								\$ -
CON Subtotal		\$ -	\$ 1,470	\$ 5,902	\$ -	\$ -	\$ -	\$ 7,372
RM 3 Funding Subtotal		\$ -	\$ 600	\$ 2,400	\$ -	\$ -	\$ -	\$ 3,000
Capital Funding Total		\$ 1,020	\$ 1,520	\$ 5,902	\$ -	\$ -	\$ -	\$ 8,442



Regional Measure 3

Allocation of Funds

Allocation Summary

RM3 Project Number	17.3
Project Title	Fremont Quarry Lakes Trail Project
Project Sponsor	City of Fremont

Activities to be funded with Allocation #1:

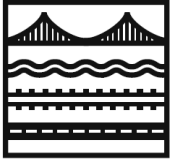
PS&E phase of work for the Dumbarton Bridge to Quarry Lakes Trail (Phase A Segment) project.

Funding Information:

Allocation Instruction No.	Approval Date	Phase	Reimbursement Year	Expiration Date	Allocation Amount
25466003	20-Nov-24	PSE	FY 2024-25	30-Jun-26	\$ 1,028,000

Cumulative Total - Allocation 1	\$ 1,028,000
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Cumulative Total - Project 17.3	\$ 1,028,000
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Regional Measure 3

Allocation of Funds

Conditions of Allocation

RM3 Project Number	17.3
Project Title	Fremont Quarry Lakes Trail Project
Project Sponsor	City of Fremont

The allocation and reimbursement of RM3 funds for the above project are conditioned upon the following:

Conditions of Allocation #1
This allocation is contingent upon completion of the following: 1 None



Regional Measure 3

Allocation of Funds

IPR Review (Project and Subproject Details, Funding Plan, and Schedule)

RM3 Project Number	17.3	
Project Title	Fremont Quarry Lakes Trail Project	
Lead Sponsor(s)	Other Sponsor(s)	Implementing Agency
Alameda County Transportation Commission		Fremont
Legislated Project Description	RM3 Legislated Funding (in \$1,000s)	
Fund planning, environmental review, design, and construction of capital improvements within Dumbarton Bridge and rail corridor in the Counties of Alameda and San Mateo to relieve congestion, increase person throughput, and offer reliable travel times. Eligible projects include, but are not limited to, the projects recommended in the Dumbarton Corridor Transportation Study and improvements to facilitate rail and transit connectivity among the Altamont Corridor Express, Capitol Corridor, and Bay Area Rapid Transit District, including a rail connection at Shinn Station. The project sponsors are the Bay Area Toll Authority, Alameda County Transportation Commission, the San Mateo County Transit District, and the San Mateo County Transportation Authority. ☐	\$130,000	
Sponsor Programming and Allocation Request Action		
ACTC Board of Directors adopted the allocation resolution at its meeting on October 24, 2024. Fremont City Council adopted the allocation resolution at its meeting on October 1, 2024.		
Detailed Project/Subproject Description		
The Dumbarton Bridge to Quarry Lakes Trail Project will provide an east-west regional trail connection between San Mateo/Santa Clara Counties and Alameda County. The trail will provide access to Priority Development Areas, transit centers, regional open spaces, and urbanized neighborhoods and form a significant link in the regional trail network across the San Francisco Bay. The total trail corridor is 8 miles in length and will be implemented in multiple phases. The Phase A Segment project is entirely within the public right of way of Caltrans (along Quarry Road) and the City of Fremont (other various roadways) and includes the construction of Class I multi-purpose path from the existing SR 84 toll plaza to Paseo Padre Parkway (along Quarry Road), extension of Class I path on along Paseo Padre Parkway to Kaiser Drive, Class IV bikeway along Kaiser Drive, separated path facility along Ardenwood Boulevard (between Kaiser Drive and Ardenwood Terrace), and protected intersections at key signalized intersections. A total of \$10.8 million is programmed for this project under the BATA portion of this Dumbarton Corridor Improvement Project (MTC Resolution No. 4411). The project is expected to be exempt under CEQA and start in early 2025.		



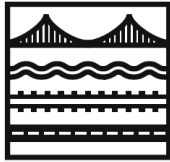
Regional Measure 3

Allocation of Funds

IPR Review (Project and Subproject Details, Funding Plan, and Schedule)

RM3 Project Number	17.3
Project Title	Fremont Quarry Lakes Trail Project
Project Sponsor	City of Fremont

Project Funding Plan			Project Schedule		
Phase	Funding Source	Committed? (Yes/No)	Total Amount (\$1,000s)	Start	End
PA/ED				3-Mar-20	6-May-24
			\$ -		
ENV	Alameda CTC (Measure BB)	Yes	\$ 1,515	3-Mar-20	6-May-24
			\$ 1,515		
PSE	RM-3 Dumbarton Corridor (Phase A Segment)	Yes	\$ 1,028	1-Jan-25	30-May-26
	Alameda CTC (Measure BB)	Yes	\$ 485		
	RM3 - Bay Trail (Other Segments)	No	\$ 2,048		
			\$ 3,561		
ROW	RM-3 Dumbarton Corridor (Phase A Segment)	Yes	\$ 50	Fall 2025	Winter 2025
	RM3 - Bay Trail (Other Segments)	No	\$ 100		
			\$ 150		
CON	RM-3 Dumbarton Corridor (Phase A Segment)		\$ 9,722	Summer 2026	Fall 2028
	RM3 - Bay Trail (Other Segments)		\$ 10,000		
	TBD (Phase B Segment)		\$ 7,852		
			\$ 27,574		
Capital Funding Total			\$ 32,800		

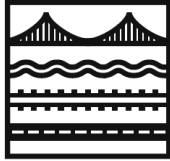


Regional Measure 3 Allocation of Funds Cash Flow Plan

RM3 Project Number	17.3
Project Title	Fremont Quarry Lakes Trail Project
Project Sponsor	City of Fremont

Cash Flow Plan for RM3 Deliverable Segment (Phase A Segment) - Funding by planned year of expenditure

Funding Source	Phase	Prior	2024-25	2025-26	2026-27	2027-28	Future committed	Total Amount (\$ thousands)
Measure BB								\$ -
								\$ -
								\$ -
ENV Subtotal		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
RM-3	PSE		\$ 500	\$ 528				\$ 1,028
								\$ -
								\$ -
PSE Subtotal		\$ -	\$ 500	\$ 528	\$ -	\$ -	\$ -	\$ 1,028
RM 3	ROW			\$ 50				\$ 50
								\$ -
								\$ -
ROW Subtotal		\$ -	\$ -	\$ 50	\$ -	\$ -	\$ -	\$ 50
RM-3	CON				\$ 4,500	\$ 5,222		\$ 9,722
								\$ -
								\$ -
								\$ -
								\$ -
CON Subtotal		\$ -	\$ -	\$ -	\$ 4,500	\$ 5,222	\$ -	\$ 9,722
RM 3 Funding Subtotal		\$ -	\$ -	\$ 578	\$ 4,500	\$ 5,222	\$ -	\$ 10,300
Capital Funding Total		\$ -	\$ 500	\$ 578	\$ 4,500	\$ 5,222	\$ -	\$ 10,800



Regional Measure 3

Allocation of Funds

Allocation Summary

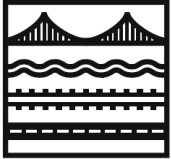
RM3 Project Number	17.4
Project Title	Marshland Road Bay Trail
Project Sponsor	BATA

Activities to be funded with Allocation #1:

Funding Information:					
Allocation Instruction No.	Approval Date	Phase	Reimbursement Year	Expiration Date	Allocation Amount
25466004	18-Nov-24	PA/ED	FY 2024-25	30-Jun-26	\$ 1,000,000

Cumulative Total - Allocation 1	\$ 1,000,000
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Cumulative Total - Project 17.4	\$ 1,000,000
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Regional Measure 3

Allocation of Funds

Conditions of Allocation

RM3 Project Number	17.4
Project Title	Marshland Road Bay Trail
Project Sponsor	BATA

The allocation and reimbursement of RM3 funds for the above project are conditioned upon the following:

Conditions of Allocation #1
This allocation is contingent upon completion of the following: 1 None



Regional Measure 3

Allocation of Funds

IPR Review (Project and Subproject Details, Funding Plan, and Schedule)

RM3 Project Number	17.4	
Project Title	Marshland Road Bay Trail	
Lead Sponsor(s)	Other Sponsor(s)	Implementing Agency
BATA		
Legislated Project Description	RM3 Legislated Funding (in \$1,000s)	
Fund planning, environmental review, design, and construction of capital improvements within Dumbarton Bridge and rail corridor in the Counties of Alameda and San Mateo to relieve congestion, increase person throughput, and offer reliable travel times. Eligible projects include, but are not limited to, the projects recommended in the Dumbarton Corridor Transportation Study and improvements to facilitate rail and transit connectivity among the Altamont Corridor Express, Capitol Corridor, and Bay Area Rapid Transit District, including a rail connection at Shinn Station. The project sponsors are the Bay Area Toll Authority, Alameda County Transportation Commission, the San Mateo County Transit District, and the San Mateo County Transportation Authority. ☒	\$130,000	
Sponsor Programming and Allocation Request Action		
ACTC Board of Directors adopted the allocation resolution at its meeting on October 24, 2024. Fremont City Council adopted the allocation resolution at its meeting on October 1, 2024.		
Detailed Project/Subproject Description		



Regional Measure 3

Allocation of Funds

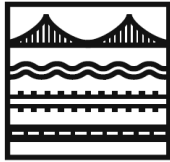
IPR Review (Project and Subproject Details, Funding Plan, and Schedule)

RM3 Project Number	17.4
Project Title	Marshland Road Bay Trail
Project Sponsor	BATA

Project Funding Plan

Project Schedule

Phase	Funding Source	Committed? (Yes/No)	Total Amount (\$1,000s)	Start	End
PA/ED				3-Mar-20	6-May-24
			\$ -		
ENV				3-Mar-20	6-May-24
			\$ -		
PSE				1-Jan-25	30-May-26
			\$ -		
ROW				Fall 2025	Winter 2025
			\$ -		
CON				Summer 2026	Fall 2028
			\$ -		
Capital Funding Total			\$ -		



Regional Measure 3 Allocation of Funds Cash Flow Plan

RM3 Project Number	17.4
Project Title	Marshland Road Bay Trail
Project Sponsor	BATA

Cash Flow Plan for RM3 Deliverable Segment (Phase A Segment) - Funding by planned year of expenditure

Funding Source	Phase	Prior	2024-25	2025-26	2026-27	2027-28	Future committed	Total Amount (\$ thousands)
								\$ -
								\$ -
								\$ -
ENV Subtotal		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
RM-3	PSE							\$ -
								\$ -
								\$ -
PSE Subtotal		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
RM 3	ROW							\$ -
								\$ -
								\$ -
ROW Subtotal		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
RM-3	CON							\$ -
								\$ -
								\$ -
								\$ -
								\$ -
								\$ -
CON Subtotal		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
RM 3 Funding Subtotal		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Capital Funding Total		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -