

Clipper® Next Generation Program Update

Clipper Executive Board August 25, 2025

August 20, 2025: Launch of "Tap and Ride" on BART







August 20, 2025: Launch of "Tap and Ride" on BART

• Enables BART fare gates to accept contactless bank cards for fare payment

Benefits:









- New payment option
- Ramps up system usage prior to full launch
- Can be enabled while work continues on remaining deployments
- Brings key components to launch readiness (e.g., Clipper Customer Service Center (CSC), fare inspection devices, settlement/reconciliation)
- Reduces demand for plastic Clipper cards

Next Steps:

- Refinements based on data/experience in BART-only phase (e.g., customer messaging, CSC agent training, settlement training for other operators)
- Complete remaining deployments, installations, and trainings for full transition, which will bring open payments to all operators



Full System Progress Since July 28 CEB Meeting

Field testing:

- Completed testing of Open Payments readiness for BART launch.
- Completed initial testing of VenTek TVMs.
- Testing continues: fare validators, inspection devices, fare media, website, mobile app, fare card orders/fulfillment, TeleCheck (bank account payment) integration, account-based retail device software.

Institutional & Transit Benefits (ITB) portal:

· Back office fixes implemented, testing resumed.

Training:

• Settlement reporting training session held for BART open payments launch. Training materials being finalized for other operators.

BART validators:

Ticket Vending Machine (TVM) testing continues.

VenTek TVMs:

 Initial field testing completed; limited-use ticket issuance testing underway.

Mobile integration:

- Migration testing continues in test environment.
- Mobile card field testing continues.

Remaining Risks to Schedule

- BART TVM integration and installation
- VenTek TVM integration
- Mobile wallet integration
- Fixes for field testing issues
- Institutional & Transit Benefits (ITB) portal integration and validation
- Customer Service Terminal (CST) integration and installation

(No changes since last CEB)



Upcoming Work Planned as of the July 28 CEB Meeting

Delivery of customer benefit phase-in of open payments on BART



- Upcoming deployments:
 - **-** 7/24/2025:
 - CSC software update
 - Week of 8/4/2025:
 - Inspection device software, onboard equipment software
 - Week of 8/11/2025:
 - Back-office updates for Institutional & Transit Benefits portal, TVM add-value transactions, and mobile card migration
 - Week of 8/18/2025:
 - Mobile App update
 - TBD: Retail device software, Customer Service Terminals, Muni TVM software, and limited-use tickets

- Reduction of remaining schedule risks:
 - BART TVM integration and installation
 - VenTek TVM integration
 - Mobile wallet integration
 - Fixes for field testing issues
 - Institutional & Transit Benefits portal integration and validation
 - Customer Service Terminal integration and installation



Path to Customer Transition: Week of 8/25/2025

Activity	Responsible Party
 System deployments: TVM add-value transaction fixes and TR4 firmware update Mobile wallet transaction fixes Institutional Program Administration Tool update Customer Service Center software fixes Data Store and Report updates Muni TVM software 	Cubic
Limited-use ticket validation	Cubic
Customer Service Terminals:Production demo/validationConfiguration/setup for pilot locations	Cubic, MTC, Operators
Institutional & Transit Benefits portal setup/training	Cubic, MTC
Inspection Device updates/delivery coordination	Cubic, MTC
Field verification of bug fixes	MTC
BART Vending/Add-Fare Machine testing	BART
VenTek Ticket Vending Machine testing & deployment	VenTek
Mobile card migration testing	Cubic, mobile wallet providers



Path to Customer Transition: Week of 9/1/2025

Activity	Responsible Party
System deployments:	Cubic
Customer website	
iOS and Android mobile app updates	
 Retail device software (and associated back-office fixes) 	
Customer Service Terminals:	Cubic, MTC, Operators
Configuration/setup for pilot locations	
Institutional & Transit Benefits portal setup/training	Cubic, MTC
Inspection Device updates/delivery coordination	Cubic, MTC
Field verification of bug fixes	MTC
BART Vending/Add-Fare Machine testing & deployment	BART
VenTek Ticket Vending Machine testing & deployment	VenTek
Mobile card migration testing	Cubic, mobile wallet providers



Path to Customer Transition: Weeks of 9/8/2025 & 9/15/2025

Activity	Responsible Party
Customer Service Terminals:	Cubic, MTC, Operators
Installation/training	
Configuration/setup for remaining locations	
Institutional & Transit Benefits portal setup/training	Cubic, MTC
Inspection Device updates/delivery coordination	Cubic, MTC
Field verification of bug fixes	MTC
BART Vending/Add-Fare Machine testing & deployment	BART
VenTek Ticket Vending Machine testing & deployment	VenTek
Mobile card migration testing	Cubic, mobile wallet providers
Operator toolkit development for full transition	MTC, Operators
Customer Service Center training for full transition	MTC, WSP



For September CEB: Progress on work plan activities to determine timeline for customer transition