

Summary May 13 and May 16 Amendments to SB 1031 (Wiener/Wahab)

Amendment Date	Topic / Bill Section	Summary
5/16/24	Return to Source/County Benefit / <i>Chapter 4 Expenditures (Government Code 66538.40)</i>	Increases minimum “county benefit” from 70% in Years 1-5 to 90% starting in Year 6
5/16/24	New Expenditure Plan Approval Requirements Preceding Placement on Ballot / <i>Chapter 3 Election Procedures (Government Code 66538.30)</i>	Requires approval of expenditure plan by a (1) majority of the county transportation agencies where measure is proposed for placement on ballot and (2) those agencies must represent a majority of the population where measure would apply.
5/16/24	North Counties Excluded Until 2028 / <i>Chapter 2 Special Taxes (Government Code 66538.20)</i>	Defers placement of measure on ballot in Marin and Sonoma Counties until 2028
5/16/24	Sonoma Marin Area Rail Transit (SMART) in Regional Transportation Plan / <i>SEC. 4 (Government Code Section 65080.7)</i>	Mandates inclusion of SMART to Cloverdale in the network and financial element of the regional transportation plan/ sustainable communities strategy by 4/1/25
5/16/24	SMART Sales Measure Backfill/ <i>Chapter 4 Expenditures (Government Code Section 66538.40 (c))</i>	Requires backfill of SMART operating and capital expenses if a SMART renewal measure fails and Marin and Sonoma participate in the measure.
5/16/24	MTC Fund Conditioning Authority for Network Management/ <i>Sec. 7 (Government Code 66516 (b)(2))</i>	Provides that MTC’s authority to condition funds on operators complying with transit coordination policies applies only to the portion of funds (45%) that are dedicated to Transit Transformation.
5/16/24	Restriction on Regional Measure Funds Supplanting Existing Funds/ <i>Chapter 4 Expenditures (Government Code Section 66538.40 (b)(1)(C))</i>	Provides that regional measure funds shall not supplant any local, regional, state, or federal funding.
5/16/24	Connectivity Program Suballocation / <i>Chapter 4 (Government Code Section 66538.40 (d)(3)(B))</i>	Revises the Connectivity Program to convert it to a block grant program to county transportation agencies, or a congestion management agency in a county that doesn’t have a county transportation agency.

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5/16/24	Safe Streets & Connectivity Program Eligibility/ <i>Chapter 4 (Government Code Section 66538.40)</i>	Adds Safe Routes to Schools programs as eligible for funding from the Safe Streets program and active transportation projects as eligible for the Connectivity Program.
5/13/24	Consolidation Study Amendments “Enhanced Coordination” /SEC. 3 (<i>Section 13978.9</i>)	Adds the terms “or enhanced coordination” to the section on the consolidation study. “Enhanced coordination” means increasing coordination across two or more transit agencies to improve service, efficiency, safety, or other benefits. “Enhanced coordination” is defined to include, but is not limited to: Colocation of facilities, programs, or services; Collaborating on grant applications, state or local plans, or both, training, vehicle purchasing, or maintenance; federal fund braiding; and Transformation Action Plan initiatives or successor plan.
5/13/24	MTC Fund Conditioning Authority for Network Management/ (<i>SEC. 6. Government Code Section 66516 (b)(2) and SEC 8</i>)	Provides that MTC’s authority to condition funding on operators complying with transit coordination policies does not apply to Transportation Development Act/Local Transportation Fund (i.e., TDA) funds.
5/13/24	30-year sunset date/ <i>Chapter 2 (Government Code Section 66538.20)</i>	Sets a 30-year maximum sunset date for the duration of a regional transportation measure authorized by the bill.
5/13/24	Revenue Target and Sales Tax Cap/ <i>Chapter 2 (Government Code Section 66538.20 and 66538.22)</i>	Sets a \$1.5 billion intended annual revenue amount for the measure, but caps the sales tax at one-half of 1 percent.

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5/13/24	Limits Window to Place Measure on Ballot/ <i>Chapter 4 (Government Code Section 66538.40 (f))</i>	Sets a January 1, 2041 expiration date on option for Commission (or voters via initiative) to place a measure on the ballot.
5/13/24	Bonding Authority/ <i>Chapter 5, Government Code 66538.50</i>	Limits the Commission's ability to issue bonds to revenues generated by the regional transportation measure and for capital improvements.