**Attachment A**

# BAY AREA TOLL AUTHORITY (BATA)
## STATEMENT OF REVENUES AND EXPENSES
### Fiscal Year 2026
### For the Period Ended May 31, 2026

| | CURRENT ACTUAL | PRIOR YEAR ACTUAL | $ VARIANCE | % VARIANCE | APPROVED BUDGET | ANNUAL % OF BUDGET |
|---|---|---|---|---|---|---|
| **OPERATING REVENUES** | | | | | | |
| RM1 revenue and Seismic | $ 482,402,289 | $ 460,642,840 | $ 21,759,450 | 4.72% | $ 538,671,101 | 89.55% |
| RM2 revenue | 99,089,205 | 98,332,703 | 756,502 | 0.77% | 108,228,094 | 91.56% |
| RM3 revenue | 303,366,783 | 245,532,918 | 57,833,865 | 23.55% | 337,727,706 | 89.83% |
| **Toll revenues collected** | **884,858,277** | **804,508,460** | **80,349,817** | **9.99%** | **984,626,902** | **89.87%** |
| | | | | | | |
| Toll violation revenues | 45,079,250 | 43,710,630 | 1,368,620 | 3.13% | 29,088,329 | 154.97% |
| Other revenues | 1,346,889 | 340,845 | 1,006,044 | 295.16% | 171,942 | 783.34% |
| **Other operating revenues** | **46,426,138** | **44,051,475** | **2,374,663** | **5.39%** | **29,260,270** | **158.67%** |
| | | | | | | |
| **TOTAL OPERATING REVENUES** | **931,284,415** | **848,559,935** | **82,724,480** | **9.75%** | **1,013,887,172** | **91.85%** |
| | | | | | | |
| **OPERATING EXPENSES** | | | | | | |
| Operating expenses incurred by Caltrans | 2,825,321 | 2,484,337 | 340,985 | 13.73% | 5,532,600 | 51.07% |
| Operating expenses - Transbay JPA | 4,459,960 | 2,977,521 | 1,482,439 | 49.79% | 6,394,535 | 69.75% |
| Professional fees | 59,775,340 | 57,625,550 | 2,149,790 | 3.73% | 111,861,692 | 53.44% |
| Allocations to other agencies | 80,963,802 | 57,750,179 | 23,213,623 | 40.20% | 109,112,568 | 74.20% |
| Salaries and benefits | 17,782,375 | 17,805,951 | (23,577) | -0.13% | 20,481,982 | 86.82% |
| Other operating expenses | 36,142,396 | 39,093,892 | (2,951,496) | -7.55% | 51,748,350 | 69.84% |
| **TOTAL OPERATING EXPENSES** | **201,949,194** | **177,737,430** | **24,211,764** | **13.62%** | **305,131,728** | **66.18%** |
| | | | | | | |
| **OPERATING INCOME (LOSS)** | **729,335,221** | **670,822,505** | **58,512,716** | **8.72%** | **708,755,444** | **102.90%** |
| | | | | | | |
| **NONOPERATING REVENUES (EXPENSES)** | | | | | | |
| | | | | | | |
| Other Agency Reimbursements | 14,310,436 | 14,378,652 | (68,216) | -0.47% | 16,400,000 | 87.26% |
| Investment income (charge) | 111,378,049 | 144,495,233 | (33,117,183) | -22.92% | 103,506,630 | 107.60% |
| Build America Bonds (BABs) interest subsidy | 55,339,490 | 56,849,951 | (1,510,461) | -2.66% | 61,937,407 | 89.35% |
| Interest expense | (517,408,225) | (512,469,664) | (4,938,562) | 0.96% | (587,008,134) | 88.14% |
| Financing fees and bond issuance costs | (8,742,528) | (9,004,012) | 261,483 | -2.90% | (10,699,800) | 81.71% |
| Distributions to Caltrans for their capital purposes | (8,645,075) | (8,882,054) | 236,979 | -2.67% | (12,909,400) | 66.97% |
| Other nonoperating revenues (expenses) | 1,675,188 | 1,607,549 | 67,638 | 4.21% | 1,674,965 | 100.01% |
| **TOTAL NONOPERATING REVENUES (EXPENSES)** | **(352,092,666)** | **(313,024,345)** | **(39,068,321)** | **12.48%** | **(427,098,332)** | **82.44%** |
| | | | | | | |
| **INCOME (LOSS) BEFORE TRANSFERS** | **377,242,555** | **357,798,160** | **19,444,394** | **5.43%** | **281,657,112** | **133.94%** |
| | | | | | | |
| **CONTRIBUTIONS AND TRANSFERS** | | | | | | |
| Transfers to Metropolitan Transportation Commission | (16,976,846) | (14,522,010) | (2,454,836) | 16.90% | (22,635,794) | 75.00% |
| Transfer between programs[1] | (212,625,148) | (202,895,282) | (9,729,867) | 4.80% | (259,021,318) | 82.09% |
| **TOTAL TRANSFERS** | **(229,601,994)** | **(217,417,292)** | **(12,184,702)** | **5.60%** | **(281,657,112)** | **81.52%** |
| | | | | | | |
| **NET SURPLUS / DEFICIT** before depreciation | **$ 147,640,561** | **$ 140,380,868** | **$ 7,259,692** | **5.17%** | **$ 0** | |

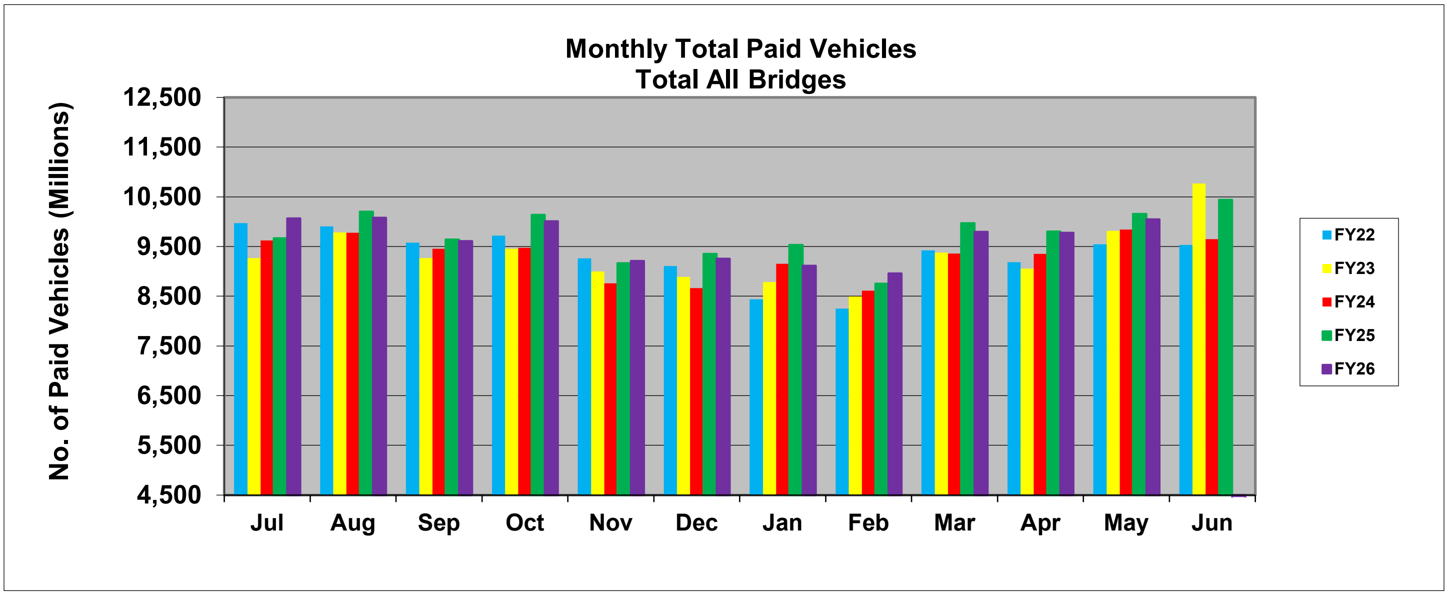
[1] Includes RM2 and RM3 transfers to capital funds

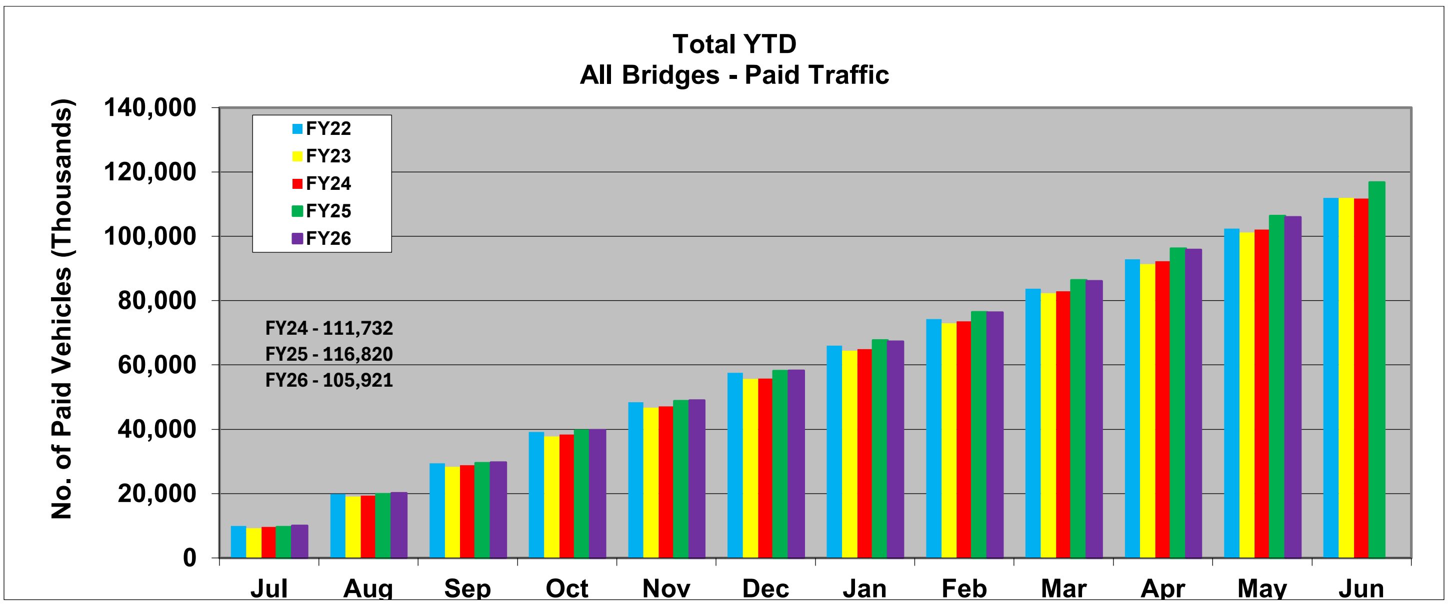
# BATA
# Cash and Investment
# May 31, 2026

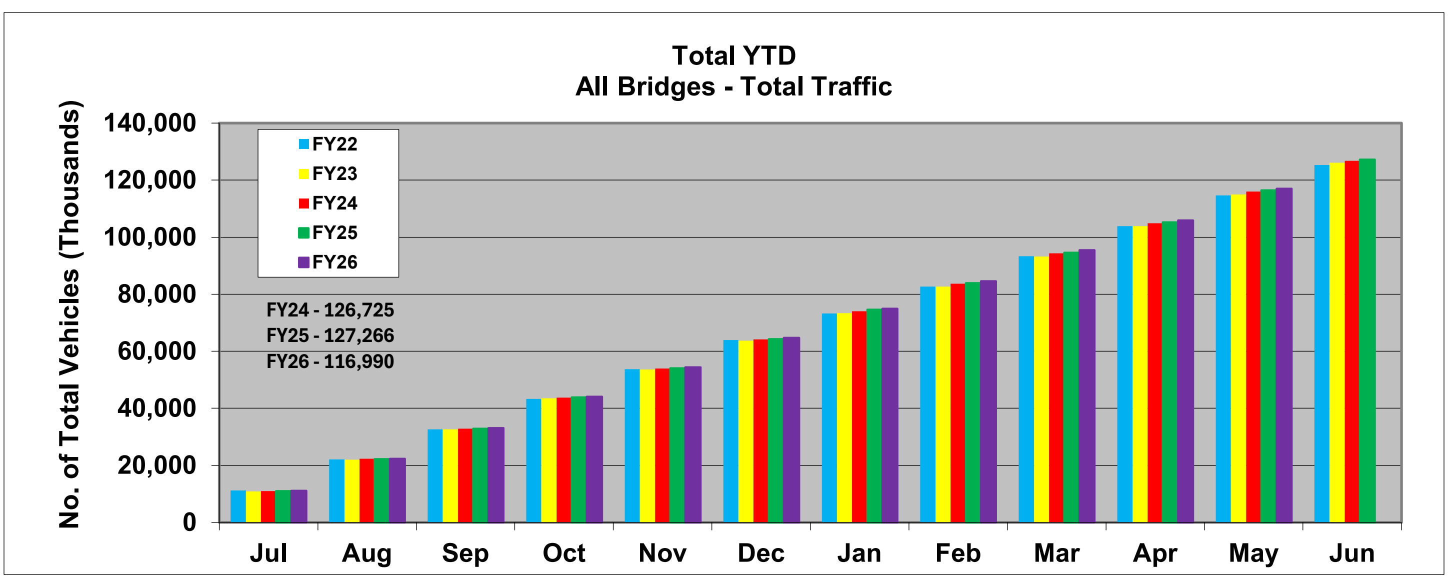
| | | Balance |
|---|---|---|
| Government-Sponsored Enterprises (GSE) | $ | 782,594,268 |
| US Treasury | | 1,028,576,565 |
| Mutual Funds | | 50,485,703 |
| Corporate Debt | | 838,581,374 |
| Supranational | | 16,333,641 |
| CAMP | | 215,176,356 |
| LAIF | | 32,328,832 |
| Municipal Bonds | | 48,638,024 |
| **TOTAL CASH AND INVESTMENTS** | **$** | **3,012,714,763** |

| | | |
|---|---|---|
| Investment Income for May 2026 | $ | 6,637,214 |
| Cumulative Earnings FY2025-26 | $ | 111,378,049 |

**FY 2025-26 BATA TRAFFIC DATA**
**As of May 2026 (unaudited)**



**FY 2025-26 BATA VIOLATION REVENUE**
**As of May 2026 (unaudited)**