

Metropolitan Transportation Commission
Regional Network Management Committee

November 3, 2023

Agenda Item 2d

**Consultant Bench: 2023 Project/Program Management and Strategic Advisor Support
Services – Cycle 1**

Subject:

Request for approval of a pre-qualified Bench of consultants to provide as-needed project/program management and strategic advisor support services. The term of the Bench shall be until June 30, 2027, with an option to extend for an additional two (2) years.

Background:

On August 7, 2023, MTC issued a Request for Qualifications (RFQ) for the 2023 Project/Program Management and Strategic Advisor Support Services – Cycle 1 (“Bench”), inviting firms to submit Statements of Qualifications (“SOQ”). The Bench would establish a pre-qualified list of consultants to provide project/program management and strategic advisory support to MTC for any phase of a project. Email notification of the opportunity was sent to over 4,330 individuals and firms. Staff hosted a virtual pre-proposal conference on August 17, 2023. Eighty-six (86) individuals attended the conference. Records indicate that 218 individuals or firms downloaded RFQ-related documents. On the closing date of September 5, 2023, MTC received SOQs from 28 firms. All firms met the minimum qualifications.

An evaluation panel composed of staff from MTC reviewed the applicants based upon the following evaluation criteria, with relative weights indicated in percentages: 1) Qualifications and Team Experience (60%); 2) Reasonableness of Rates (25%); and, 3) Presentation (15%). The firms the evaluation panel recommends for inclusion on the Bench are identified under the column “Placed on Bench” in Attachment A. All recommended firms demonstrated expertise in managing transportation and environmental programs and projects. Firms recommended for the Bench also demonstrated a thorough understanding of the Bay Area’s transportation, land use, and environmental landscape. Firms that are not recommended for inclusion on the Bench are identified under the column “Not Placed on Bench” in Attachment A. Firms approved for the Bench will be eligible for work throughout the approved term of the Bench. Selection for entry into a contract with one of the pre-qualified consultants may take place by direct selection or via

a mini-procurement, pursuant to MTC's Third-Party Contracting Policies and Procedures. Contract periods of performance and amounts will be determined on a per-contract basis based on the project solicited to the Bench. Staff will return to the Committee for authorization of any contracts exceeding the Executive Director's signature Authority. Cooperative use language included in the RFQ allows other public entities to utilize firms on the Bench for their own projects and programs. Attachment B provides the DBE/SBE status of the prime and subcontractor firms recommended for the Bench.

Issues:

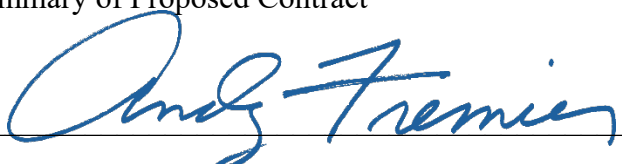
None identified.

Recommendations:

Staff recommends that the Regional Network Management Committee approve the pre-qualified consultants identified in this memorandum for the 2023 Project/Program Management and Strategic Advisor Support Services Bench to provide project/program management and strategic advisory services on an as-needed basis, for a period through June 30, 2027, with an option to extend through June 30, 2029.

Attachments:

- Attachment A: Pre-Qualified Panel of Consultants for the 2023 Project/Program Management and Strategic Advisor Support Services Bench
- Attachment B: Disadvantaged Business Enterprise and Small Business Enterprise Status
- Request for Committee Approval - Summary of Proposed Contract



Andrew B. Fremier

**Pre-Qualified Panel of Consultants for the 2023 Project/Program Management and
 Strategic Advisor Support Services Bench**

	Firm Name	Placed on Bench	Not Placed on Bench
Prime Contractor	Arcadis, a California Partnership	1	
Prime Contractor	HNTB	1	
Prime Contractor	Kimley-Horn and Associates, Inc.	1	
Prime Contractor	BayPac Consult Inc.	1	
Prime Contractor	TransSIGHT	1	
Prime Contractor	Gray-Bowen-Scott	1	
Prime Contractor	RS&H California, Inc	1	
Prime Contractor	Atkins	1	
Prime Contractor	Iteris, Inc.	1	
Prime Contractor	Cole Management and Engineering	1	
Prime Contractor	Auriga Corporation	1	
Prime Contractor	ARC Alternatives	1	
Prime Contractor	GHD	1	
Prime Contractor	Anser Advisory, LLC	1	
Prime Contractor	T.Y. Lin International	1	
Prime Contractor	NHA Advisors, LLC	1	
Prime Contractor	Deloitte Consulting, LLP	1	
Prime Contractor	Steer	1	
Prime Contractor	CivicKnit	1	
Prime Contractor	Capital Partnerships Inc.	1	
Prime Contractor	The Wathen Group LLC	1	
Prime Contractor	Slalom, Inc.	1	
Prime Contractor	Morant McLeod		1
Prime Contractor	Orbital Project Management LLC		1

	Firm Name	Placed on Bench	Not Placed on Bench
Prime Contractor	Dixon Resources Limited		1
Prime Contractor	Titan Global Management		1
Prime Contractor	GridMatrix		1
Prime Contractor	Crescens Inc.		1

Disadvantaged Business Enterprise and Small Business Enterprise Status

	Firm Name	DBE* Yes / No	If DBE Yes, List #	SBE** Yes / No	If SBE Yes, List #
Prime Contractor	Arcadis, a California Partnership	No		No	
Prime Contractor	HNTB	No		No	
Prime Contractor	Kimley-Horn and Associates, Inc.	No		No	
Prime Contractor	BayPac Consult Inc.	No		Yes	2002950
Subcontractor	Advanced Mobility Group	No		Yes	2013484
Subcontractor	GHD Group	No		No	
Subcontractor	JMEC Engineering Inc.	Yes	7646	Yes	6612
Subcontractor	Transit System Engineering Inc.	No		No	
Subcontractor	Verano Technical Services	No		Yes	2016766
Prime Contractor	TransSIGHT	Yes	42484	Yes	2004682
Prime Contractor	Gray-Bowen-Scott	No		No	
Prime Contractor	RS&H California, Inc	No		No	
Subcontractor	Apollo	No		No	
Subcontractor	ITS Roads	No		No	
Subcontractor	D&A Communications	No		No	
Prime Contractor	Atkins	No		No	
Subcontractor	TransSIGHT	Yes	42484	Yes	2004682
Subcontractor	Saylor Consulting	Yes	14248	Yes	34867
Prime Contractor	Iteris, Inc.	No		No	
Subcontractor	TransSIGHT	Yes	42484	Yes	2004682

	Firm Name	DBE* Yes / No	If DBE Yes, List #	SBE** Yes / No	If SBE Yes, List #
Prime Contractor	Cole Management and Engineering	No		Yes	59293
Subcontractor	Saylor Consulting	Yes	14248	Yes	34867
Prime Contractor	Auriga Corporation	Yes	31943	Yes	16665
Prime Contractor	ARC Alternatives	No		No	
Prime Contractor	GHD	No		No	
Subcontractor	Advanced Mobility Group	No		Yes	2013484
Subcontractor	Biggs Cardosa Associates	No		Yes	2025254
Subcontractor	Circle Point	No		Yes	40528
Subcontractor	DAVTEQ	No		Yes	2034762
Subcontractor	Saylor Consulting	Yes	14248	Yes	34867
Subcontractor	Pradeep	Yes	43384	Yes	1295
Subcontractor	RSE	Yes	34220	Yes	36468
Prime Contractor	Anser Advisory, LLC	No		No	
Prime Contractor	T.Y. Lin International	No		No	
Prime Contractor	NHA Advisors, LLC	No		Yes	2029042
Subcontractor	Bluepoint Planning	Yes	40441	Yes	1733529
Subcontractor	The Catalyst Group	No		Yes	1568900
Prime Contractor	Deloitte Consulting, LLP	No		No	
Subcontractor	Cambridge Systematics	No		No	
Subcontractor	Jacobs	No		No	
Subcontractor	Saylor Consulting	Yes	14248	Yes	34867
Subcontractor	W & S Solutions	Yes	38506	No	
Subcontractor	Redman Consulting	Yes	42870	No	

	Firm Name	DBE* Yes / No	If DBE Yes, List #	SBE** Yes / No	If SBE Yes, List #
Prime Contractor	Steer	No		No	
Subcontractor	Sperry Capital	No		Yes	25586
Prime Contractor	CivicKnit	No		No	
Prime Contractor	Capital Partnerships Inc.	No		No	
Subcontractor	Robert Kuo Consulting	No		No	
Prime Contractor	The Wathen Group LLC	Yes	43159	No	
Subcontractor	HubSpire Corp	No		No	
Prime Contractor	Slalom, Inc.	No		No	

*Denotes certification by the California Unified Certification Program (CUCP).

**Denotes certification by the State of California.

Request for Committee Approval

Summary of Proposed Consultant Bench

Work Item No.:	To be determined on a per-contract basis
Consultant:	See the Regional Network Management Committee Summary Sheet dated November 3, 2023, Attachment A
Work Project Title:	2023 Project/Program Management and Strategic Advisor Services – Cycle 1
Purpose of Project:	Provide as-needed project/program management and strategic advisory services to support MTC
Brief Scope of Work:	Provide as-needed project/program management and strategic advisory services to support MTC on various projects
Project Cost Not to Exceed:	To be determined on a per-contract basis
Funding Source:	To be determined on a per-contract basis
Fiscal Impact:	No immediate fiscal impact until contracts are awarded. Funds for future fiscal years are subject to agency budgetary approval.
Motion by Committee:	That the consultants listed in the Regional Network Management Committee Summary Sheet dated November 3, 2023, Attachment A be prequalified to enter into contracts with MTC to provide as-needed project/program management and strategic advisory services through June 30, 2027, with an option to extend for an additional two years to June 30, 2029, as described above and in the Regional Network Management Committee Summary Sheet dated November 3, 2023, subject to applicable contract approval procedures and necessary budget approvals.

Regional Network
Management Committee:

David Rabbitt, Chair

Approved: November 3, 2023