



Metropolitan Transportation Commission

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Legislation Details (With Text)

File #: 23-0166 **Version:** 1 **Name:**

Type: Resolution **Status:** Authority Approval

File created: 12/29/2022 **In control:** Bay Area Toll Authority Oversight Committee

On agenda: 2/8/2023 **Final action:**

Title: BATA Resolution No. 145 - Authorizing the 2023 Plan of Finance and Providing for the Solicitation of Consent to Certain Bond Indenture Amendments; and Receipt of the Good Faith Estimate

A request that the Authority approve BATA Resolution No. 145, authorizing the 2023 Plan of Finance and providing for the solicitation of consent to certain indenture amendments, and that the Authority approve the receipt of the Good Faith Estimate.

Sponsors:

Indexes:

Code sections:

Attachments: 1. 4a_23-0166_Update_BATA_Res_145_2023_Plan_of_Finance.pdf, 2. 4a_23-0166_Attachment-D_Good_Faith_Estimate.pdf, 3. 4a_23-0166_Attachment-E_PowerPoint_2023_Plan_of_Finance.pdf, 4. 4a_23-0166_BATA_Resolution_145_2023_Plan_of_Finance.pdf, 5. 5ai_23-0166_Summary_Sheet_BATA-O_Res_145_2023_Plan_of_Finance.pdf, 6. 5aii_23-0166_TEMP-BATA-RES-0145.pdf, 7. 5aiii_23-0166_Attachment_B_Form_of_Official_Statement.pdf, 8. 5aiv_23-0166_Attachment_C_Form_of_Dealer_Manager_Agreement.pdf, 9. 5av_23-0166_PowerPoint_BATA-O_Res_145_2023_Plan_of_Finance.pdf

Date	Ver.	Action By	Action	Result
2/22/2023	1	Bay Area Toll Authority	adopted	Pass
2/8/2023	1	Bay Area Toll Authority Oversight Committee	adopted	Pass

Subject:

BATA Resolution No. 145 - Authorizing the 2023 Plan of Finance and Providing for the Solicitation of Consent to Certain Bond Indenture Amendments; and Receipt of the Good Faith Estimate

A request that the Authority approve BATA Resolution No. 145, authorizing the 2023 Plan of Finance and providing for the solicitation of consent to certain indenture amendments, and that the Authority approve the receipt of the Good Faith Estimate.

Presenter:

Derek Hansel

Recommended Action:

Authority Approval

Attachments: