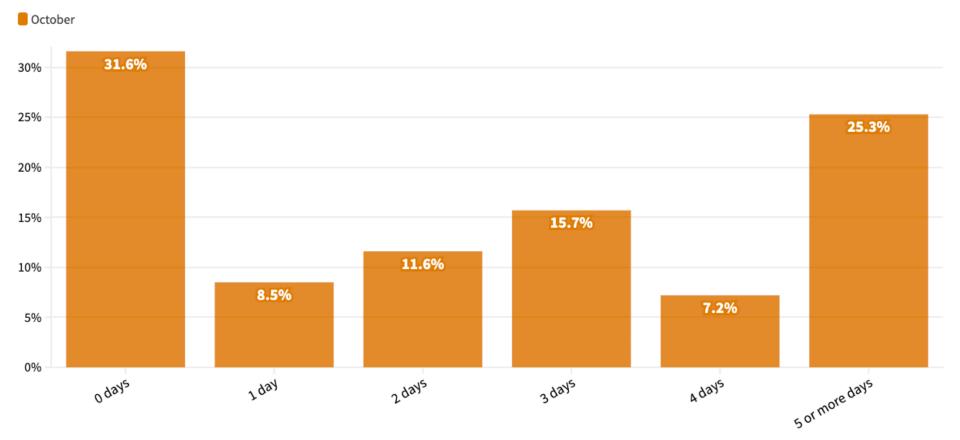
Bay Area Council Employer Network: Return to Transit Tracking Poll

The following survey results reflect information on Bay Area employers' return to work plans to assist transit agencies in planning for the future. All information collected is anonymous.

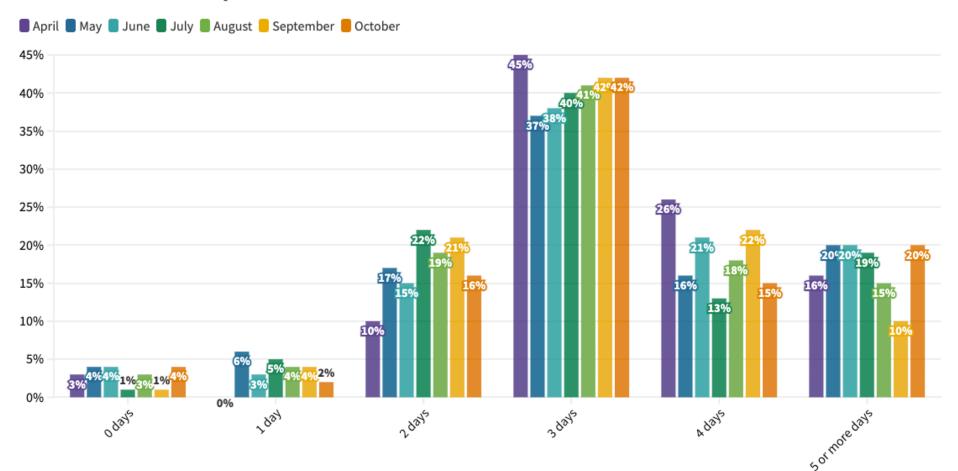


Right now, what is your best estimate at the frequency your Bay Area workforce comes to the workplace each week?

Percentages are averaged across responses.

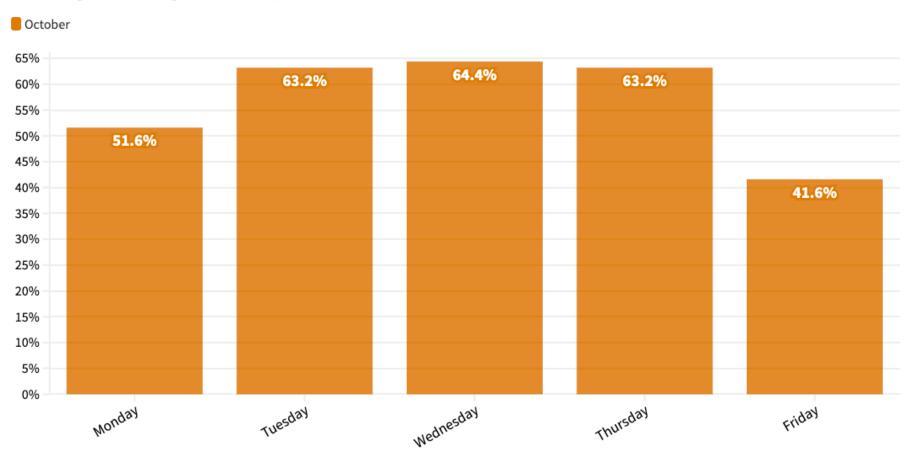


Once the pandemic is behind us, how many days per week do you expect your typical employee will come to the workplace?



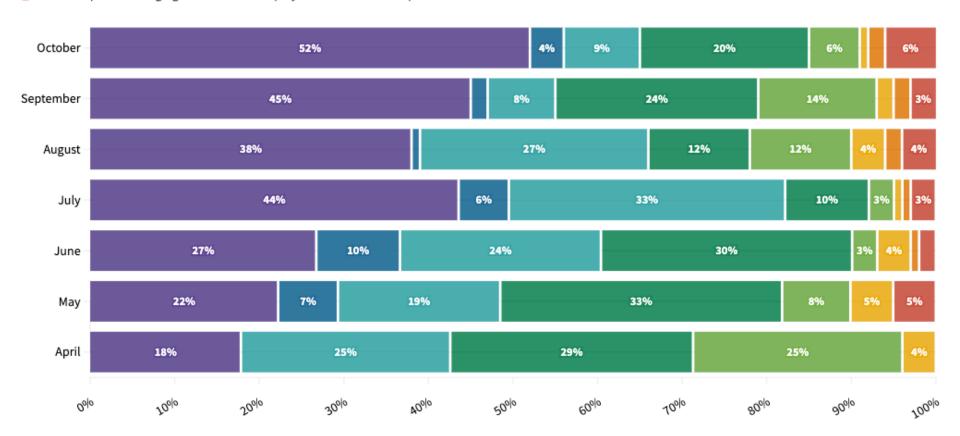
Once the pandemic is behind us, what is your best guess at the percent of your workforce that will come to the workplace each weekday?

Percentages are averaged across responses.

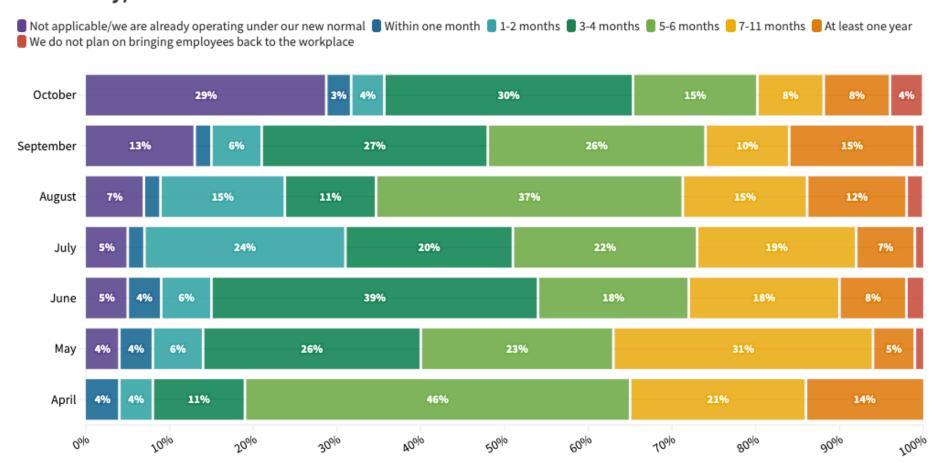


What is your best guess at when you will start bringing non-essential employees back to the workplace?

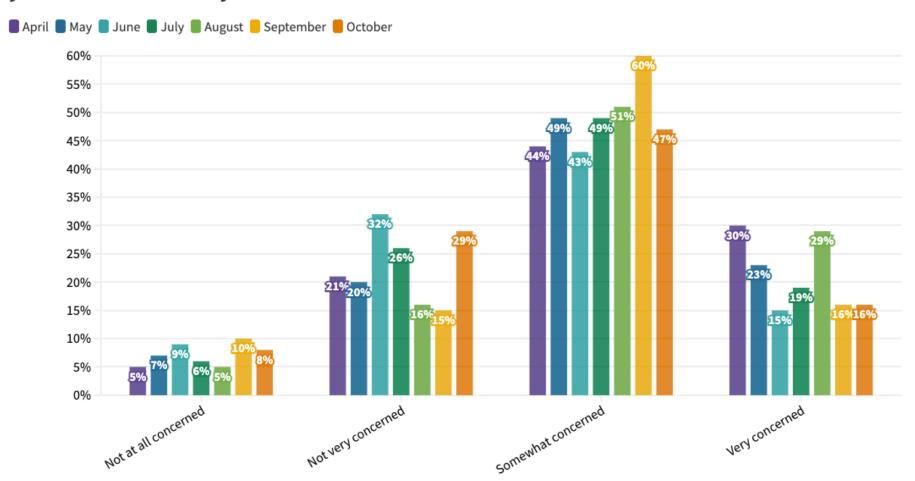
■ We have already begun bringing non-essential employees back ■ Within a month ■ 1-2 months ■ 3-4 months ■ 5-6 months ■ 7-11 months ■ At least one year ■ We do not plan on bringing non-essential employees back to the workplace



From today, when do you think your new long-term "normal" will be fully implemented in your organization? (i.e., all employees who you would like to return to the workplace have returned with consistency)



Thinking about your employees returning to public transit, as of right now, how concerned are you about COVID safety on transit?

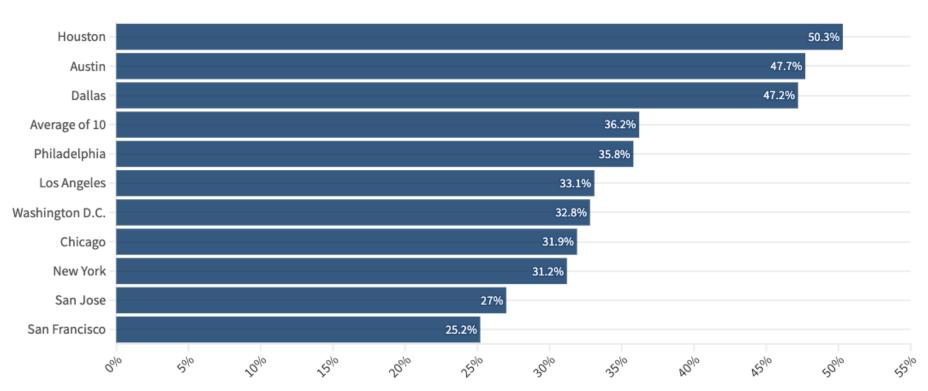


Kastle Back to Work Barometer - Weekly Occupancy Report

Top 10 Cities, Averaged Weekly



10/13/21





LEADERSHIP GROUP WORKING COUNCIL

Remote Work Trends Survey Preliminary Results



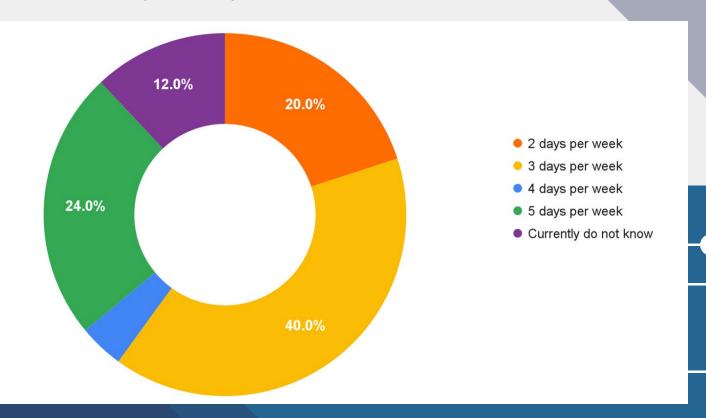
October 2021



OCTOBER 2021

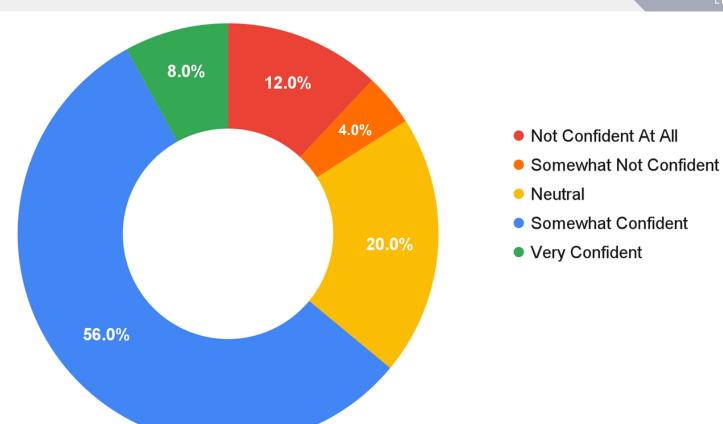


Of the coworkers who can work remotely, how often will they likely be allowed to work remotely once the pandemic is behind us?



How confident are you that the remote work policy you an applied in the question above will be the long term policy for your company?

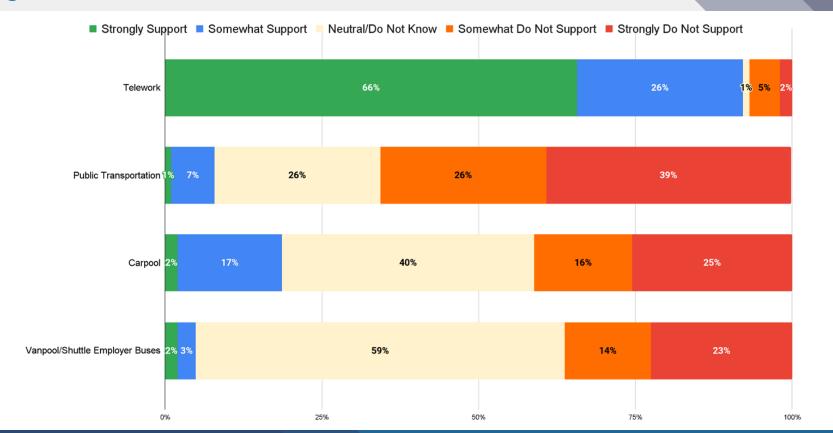




MAY 2020



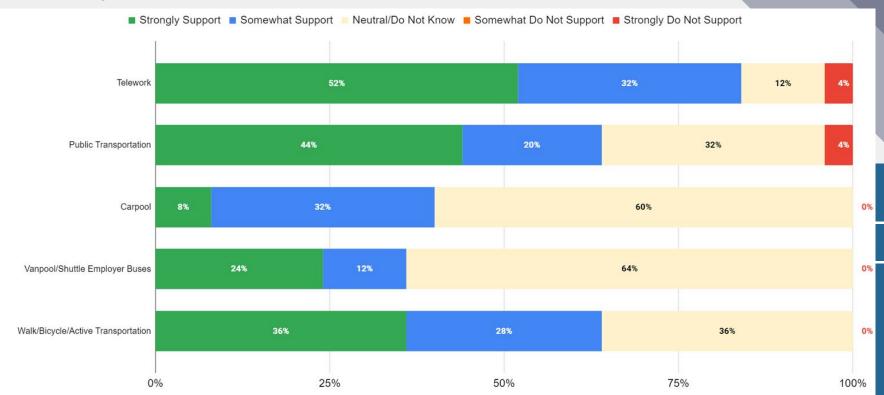
When current employees who are now Sheltered In Place may return to work, which best describes what your policies and protocols might be?



OCTOBER 2021



When the pandemic is behind us, which transportation modes would your organization encourage and incentivize for employees returning to their jobsite?





TAKEAWAYS

- There has been a <u>substantial shift towards remote work</u> -40% of employees 3 days a week and 20% or more 5 days a week (true in both SVLG and BAC surveys).
- This shift is <u>here to stay</u>: Majority of members surveyed more than 6 in 10 - are relatively certain about the state of their remote work policies.
- Business is still ready and engaged to support transit and funding for transit as long, but transit leaders will have to be bold and adapt to this new normal.