## ASSOCIATION OF BAY AREA GOVERNMENTS ABAG Finance Authority for Nonprofit Corporations



## TRUSTEE TRANSFER NOTICE

MUFG Union Bank, N.A. ("Union Bank"), served as fiscal agent pursuant to (a) the Fiscal Agent Agreement, dated as of June 1, 2007, as amended and supplemented by Supplemental Agreement No. 1 to Fiscal Agent Agreement, dated as of August 1, 2014, and Supplemental Agreement No. 2 to Fiscal Agent Agreement, dated as of June 1, 2017, each by and between the Association of Bay Area Governments and Union Bank, relating to Limited Obligation Improvement Refunding Bonds, Series 2007-A, Association of Bay Area Governments Windemere Ranch Reassessment District and (b) the Fiscal Agent Agreement, by and between ABAG Finance Authority for Nonprofit Corporations ("ABAG FAN") and Union Bank, dated as of June 1, 2007, as supplemented and amended by Supplemental Agreement No. 1 to Fiscal Agent Agreement, dated as of August 1, 2014, and Supplemental Agreement No. 2 to Fiscal Agent Agreement, dated as of June 1, 2017, each by and between by and between ABAG FAN and Union Bank, relating to ABAG FAN Community Facilities District No. 2004-2 (Windemere Ranch) Special Tax Refunding Bonds, Series 2007A and ABAG FAN Community Facilities District No. 2004-2 (Windemere Ranch) Special Tax Bonds, Series 2007B.

Union Bank also served as trustee pursuant to (i) the Indenture by and between the ABAG FAN, on and behalf of the ABAG FAN Community Facilities District No. 2006-2 (San Francisco Mint Plaza Area), and Union Bank, dated as of October 1, 2007, relating to \$3,270,000 ABAG FAN Community Facilities District No. 2006-2 (San Francisco Mint Plaza Area) Special Tax Bonds, Series 2007A, (ii) the Indenture by and between ABAG FAN, on and behalf of the ABAG FAN Community Facilities District No. 2006-1 (San Francisco Rincon Hill), and Union Bank, dated as of June 1, 2006, relating to \$5,825,000 ABAG FAN Community Facilities District No. 2006-1 (San Francisco Rincon Hill) Special Tax Bonds, Series 2006A, (iii) the Indenture by and between ABAG FAN, for and on behalf of ABAG FAN Community Facilities District No. 2004-1 (Seismic Safety Improvements – 690 and 942 Market Street Project), and MUFG Union Bank, N.A., dated as of August 1, 2018 relating to \$9,795,000 ABAG FAN Community Facilities District

No. 2004-1 (Seismic Safety Improvements – 690 and 942 Market Street Project) 2018 Special Tax Refunding Bonds (Taxable) and (iv) the Indenture of Trust, by and between the ABAG FAN and Union Bank, dated as of June 1, 2007, as amended and supplemented by the First Supplemental Indenture of Trust, dated as of August 1, 2014, by and between ABAG FAN and Union Bank relating to \$31,805,000 ABAG FAN Refunding Revenue Bonds, Senior Series 2014-A (Windemere Ranch Infrastructure Financing Program) and Second Supplemental Indenture of Trust, by and between ABAG FAN and Union Bank, dated as of June 1, 2017, relating to ABAG FAN Refunding Revenue Bonds, Subordinate Series 2017-A (Windemere Ranch Infrastructure Financing Program) and \$12,460,000 ABAG FAN Taxable Refunding Revenue Bonds, Subordinate Series 2017-B (Windemere Ranch Infrastructure Financing Program).

On March 15, 2021, MUFG Union Bank sold its debt servicing and securities custody client portfolio to U.S. Bank National Association. The final conversion of assets is expected to take place by the end of July 2021. Effective as of March 15, 2021, U.S. Bank National Association will succeed as fiscal agent or trustee, as applicable, in the above referenced transactions.