



# **GROWTH PATTERN**

Data tables below summarize the regional, county, and sub-county growth pattern for households and jobs in the Plan Bay Area 2050 Final Blueprint. Jurisdiction-level growth projections are developed solely for the 2023-2031 Regional Housing Needs Allocation (RHNA) process – for more information on RHNA, go to <u>abag.ca.gov</u>.

#### PROJECTED HOUSEHOLD AND JOB GROWTH, BY COUNTY

|               |           | нс        | DUSEHOL   | DS                |                                | JOBS      |           |           |                   |                                |  |
|---------------|-----------|-----------|-----------|-------------------|--------------------------------|-----------|-----------|-----------|-------------------|--------------------------------|--|
| COUNTY        | 2015      | 2050      | GROWTH    | PERCENT<br>GROWTH | SHARE OF<br>REGIONAL<br>GROWTH | 2015      | 2050      | GROWTH    | PERCENT<br>GROWTH | SHARE OF<br>REGIONAL<br>GROWTH |  |
| San Francisco | 366,000   | 578,000   | 213,000   | +58%              | 16%                            | 682,000   | 918,000   | 236,000   | +35%              | 17%                            |  |
| San Mateo     | 265,000   | 394,000   | 129,000   | +48%              | 9%                             | 393,000   | 507,000   | 114,000   | +29%              | 8%                             |  |
| Santa Clara   | 623,000   | 1,075,000 | 453,000   | +73%              | 33%                            | 1,099,000 | 1,610,000 | 511,000   | +46%              | 36%                            |  |
| Alameda       | 552,000   | 847,000   | 295,000   | +54%              | 22%                            | 867,000   | 1,182,000 | 315,000   | +36%              | 22%                            |  |
| Contra Costa  | 383,000   | 551,000   | 169,000   | +44%              | 12%                            | 404,000   | 534,000   | 130,000   | +32%              | 9%                             |  |
| Solano        | 142,000   | 177,000   | 35,000    | +24%              | 3%                             | 132,000   | 201,000   | 69,000    | +53%              | 5%                             |  |
| Napa          | 50,000    | 56,000    | 5,000     | +10%              | 0%                             | 72,000    | 87,000    | 15,000    | +21%              | 1%                             |  |
| Sonoma        | 188,000   | 220,000   | 32,000    | +17%              | 2%                             | 221,000   | 251,000   | 30,000    | +14%              | 2%                             |  |
| Marin         | 109,000   | 146,000   | 37,000    | +34%              | 3%                             | 135,000   | 116,000   | -19,000   | -14%              | -1%                            |  |
| REGION        | 2,677,000 | 4,043,000 | 1,367,000 | +51%              | 100%                           | 4,005,000 | 5,408,000 | 1,403,000 | +35%              | 100%                           |  |

Numbers may not always sum to 100% due to rounding.







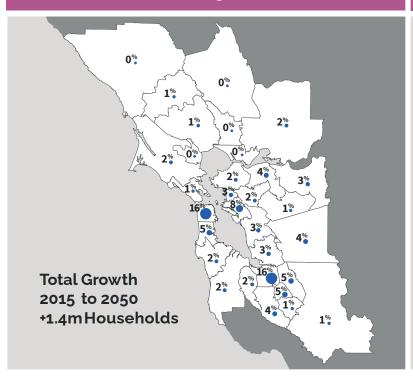


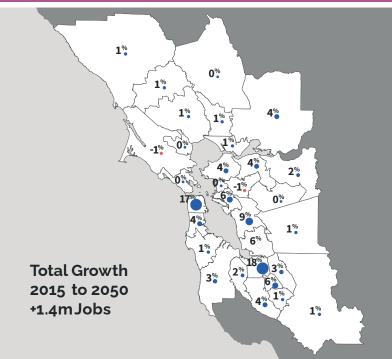


## **GROWTH PATTERN**

# Housing Growth between 2015-2050 (as a Share of Region's Growth)

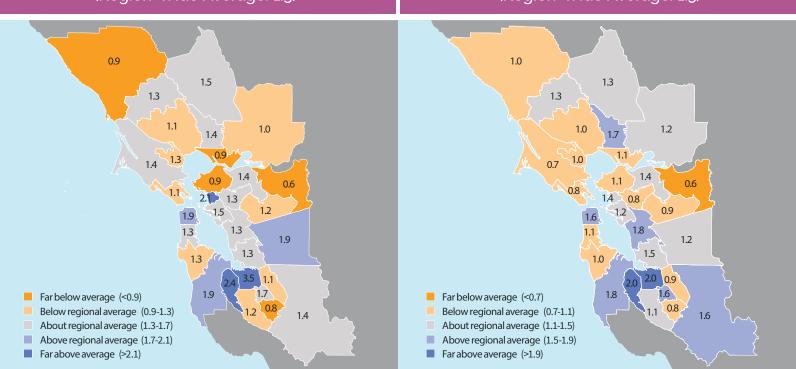
# Job Growth between 2015-2050 (as a Share of Region's Growth)





## Jobs/Housing Ratio 2015 (Region-Wide Average: 1.5)

### Jobs/Housing Ratio 2050 (Region-Wide Average: 1.3)



The nine-county Bay Area is divided into 34 subcounty areas, called "superdistricts." Superdistricts are combinations of cities, towns and unincorporated areas that allow the public to see the more localized growth pattern in Plan Bay Area 2050. More information on the superdistricts can be found in the <u>layer documentation</u>.











### PROJECTED HOUSEHOLD AND JOB GROWTH, BY SUPERDISTRICT

|                  |                    |                                  | HOUSEHOLDS |           |           |                   |                             | JOBS      |           |           |                   |                             |
|------------------|--------------------|----------------------------------|------------|-----------|-----------|-------------------|-----------------------------|-----------|-----------|-----------|-------------------|-----------------------------|
| COUNTY           | SUPER-<br>DISTRICT | SUPERDISTRICT NAME               | 2015       | 2050      | GROWTH    | PERCENT<br>GROWTH | SHARE OF<br>REGIONAL GROWTH | 2015      | 2050      | GROWTH    | PERCENT<br>GROWTH | SHARE OF<br>REGIONAL GROWTH |
| San Francisco    | 1 to 4             | San Francisco County (Combined)  | 366,000    | 578,000   | 213,000   | +58%              | 16%                         | 682,000   | 918,000   | 236,000   | +35%              | 17%                         |
|                  | 5                  | North San Mateo County           | 98,000     | 166,000   | 69,000    | +70%              | 5%                          | 130,000   | 188,000   | 58,000    | +44%              | 4%                          |
| San Mateo        | 6                  | Central San Mateo County         | 87,000     | 121,000   | 34,000    | +39%              | 2%                          | 110,000   | 123,000   | 13,000    | +12%              | 1%                          |
|                  | 7                  | South San Mateo County           | 80,000     | 106,000   | 26,000    | +32%              | 2%                          | 152,000   | 196,000   | 44,000    | +29%              | 3%                          |
| Santa Clara      | 8                  | Northwest Santa Clara County     | 74,000     | 102,000   | 28,000    | +38%              | 2%                          | 180,000   | 207,000   | 27,000    | +15%              | 2%                          |
|                  | 9                  | North Santa Clara County         | 107,000    | 320,000   | 212,000   | +199%             | 16%                         | 370,000   | 629,000   | 259,000   | +70%              | 18%                         |
|                  | 10                 | West Santa Clara County          | 121,000    | 172,000   | 51,000    | +42%              | 4%                          | 145,000   | 197,000   | 52,000    | +36%              | 4%                          |
|                  | 11                 | Central Santa Clara County       | 105,000    | 168,000   | 63,000    | +60%              | 5%                          | 178,000   | 263,000   | 86,000    | +48%              | 6%                          |
|                  | 12                 | East Santa Clara County          | 108,000    | 180,000   | 72,000    | +67%              | 5%                          | 121,000   | 170,000   | 49,000    | +40%              | 3%                          |
|                  | 13                 | Central South Santa Clara County | 73,000     | 91,000    | 18,000    | +25%              | 1%                          | 57,000    | 77,000    | 21,000    | +36%              | 1%                          |
|                  | 14                 | South Santa Clara County         | 35,000     | 43,000    | 8,000     | +24%              | 1%                          | 49,000    | 68,000    | 18,000    | +37%              | 1%                          |
| 16 Alameda 17 18 | 15                 | East Alameda County              | 72,000     | 132,000   | 60,000    | +82%              | 4%                          | 138,000   | 156,000   | 18,000    | +13%              | 1%                          |
|                  | 16                 | South Alameda County             | 105,000    | 152,000   | 47,000    | +45%              | 3%                          | 142,000   | 221,000   | 79,000    | +56%              | 6%                          |
|                  | 17                 | Central Alameda County           | 120,000    | 160,000   | 40,000    | +33%              | 3%                          | 157,000   | 285,000   | 128,000   | +82%              | 9%                          |
|                  | 18                 | North Alameda County             | 181,000    | 287,000   | 107,000   | +59%              | 8%                          | 275,000   | 358,000   | 83,000    | +30%              | 6%                          |
|                  | 19                 | Northwest Alameda County         | 73,000     | 115,000   | 42,000    | +57%              | 3%                          | 155,000   | 162,000   | 7,000     | +5%               | 0%                          |
| Contra Costa     | 20                 | West Contra Costa County         | 89,000     | 123,000   | 34,000    | +38%              | 2%                          | 79,000    | 132,000   | 52,000    | +66%              | 4%                          |
|                  | 21                 | North Contra Costa County        | 85,000     | 134,000   | 49,000    | +58%              | 4%                          | 121,000   | 184,000   | 63,000    | +52%              | 4%                          |
|                  | 22                 | Central Contra Costa County      | 60,000     | 89,000    | 28,000    | +47%              | 2%                          | 81,000    | 74,000    | -7,000    | -9%               | -1%                         |
|                  | 23                 | South Contra Costa County        | 55,000     | 70,000    | 15,000    | +28%              | 1%                          | 66,000    | 60,000    | -6,000    | -9%               | 0%                          |
|                  | 24                 | East Contra Costa County         | 94,000     | 136,000   | 42,000    | +45%              | 3%                          | 56,000    | 84,000    | 28,000    | +51%              | 2%                          |
| Solano           | 25                 | South Solano County              | 53,000     | 57,000    | 5,000     | +9%               | 0%                          | 45,000    | 62,000    | 17,000    | +37%              | 1%                          |
|                  | 26                 | North Solano County              | 89,000     | 119,000   | 30,000    | +34%              | 2%                          | 87,000    | 139,000   | 53,000    | +61%              | 4%                          |
| Nana             | 27                 | South Napa County                | 34,000     | 40,000    | 5,000     | +15%              | 0%                          | 48,000    | 66,000    | 19,000    | +39%              | 1%                          |
| Napa             | 28                 | North Napa County                | 16,000     | 16,000    | 0         | +1%               | 0%                          | 24,000    | 20,000    | -3,000    | -14%              | 0%                          |
|                  | 29                 | South Sonoma County              | 64,000     | 83,000    | 19,000    | +30%              | 1%                          | 72,000    | 80,000    | 8,000     | +11%              | 1%                          |
|                  | 30                 | Central Sonoma County            | 88,000     | 98,000    | 10,000    | +11%              | 1%                          | 118,000   | 131,000   | 14,000    | +12%              | 1%                          |
|                  | 31                 | North Sonoma County              | 36,000     | 39,000    | 3,000     | +9%               | 0%                          | 31,000    | 40,000    | 9,000     | +28%              | 1%                          |
| Marin            | 32                 | North Marin County               | 23,000     | 30,000    | 7,000     | +28%              | 0%                          | 29,000    | 29,000    | 0         | +0%               | 0%                          |
|                  | 33                 | Central Marin County             | 44,000     | 66,000    | 22,000    | +50%              | 2%                          | 63,000    | 49,000    | -14,000   | -23%              | -1%                         |
|                  | 34                 | South Marin County               | 41,000     | 50,000    | 9,000     | +21%              | 1%                          | 44,000    | 40,000    | -4,000    | -10%              | 0%                          |
| REGION           |                    |                                  | 2,677,000  | 4,043,000 | 1,367,000 | +51%              | 100%                        | 4,005,000 | 5,408,000 | 1,403,000 | +35%              | 100%                        |

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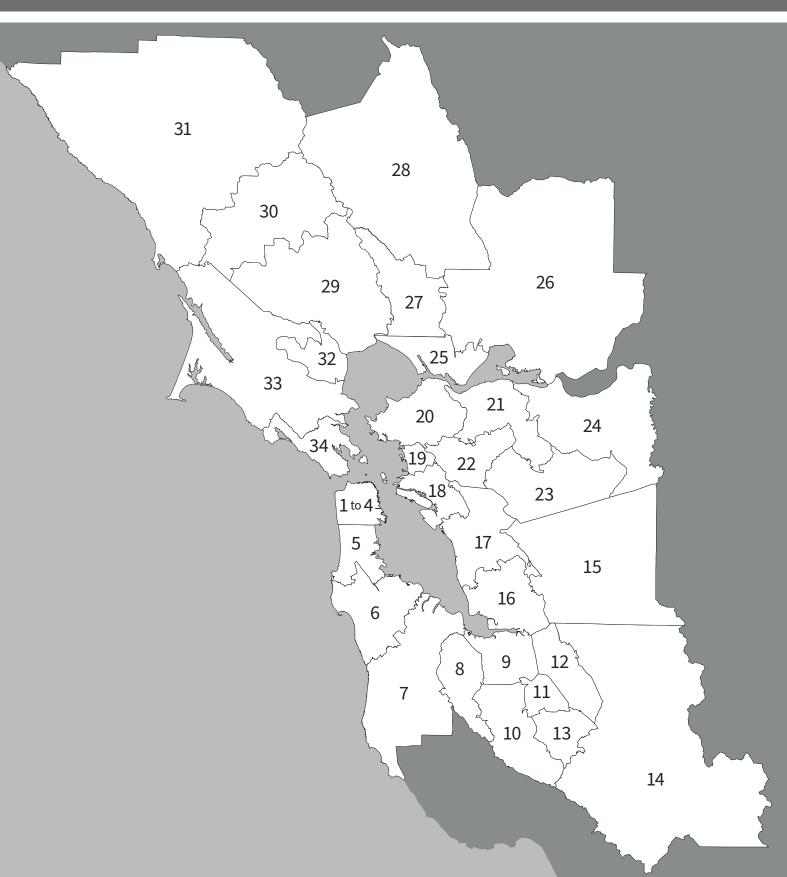






# **GROWTH PATTERN**

### REGIONAL MAP - SUPERDISTRICTS



| SUPER-   | COUNTY        | SUPERDISTRICT NAME               | PRIMARY JURISDICTIONS INCLUDED IN SUPERDISTRICT   |
|----------|---------------|----------------------------------|---|
| DISTRICT | COUNTY        | SUPERDISTRICT NAME               |   |
| 1 to 4   | San Francisco | San Francisco County (Combined)  | San Francisco   |
| 5        | San Mateo     | North San Mateo County           | Brisbane, Colma, Daly City, Pacifica, South San Francisco,<br>Millbrae, San Bruno, Burlingame (partial)                   |
| 6        | San Mateo     | Central San Mateo County         | Half Moon Bay, Hillsborough, San Mateo, Foster City, Belmont, Burlingame (partial)  |
| 7        | San Mateo     | South San Mateo County           | Atherton, Menlo Park, Redwood City, Woodside, East Palo Alto, Portola Valley, San Carlos                                  |
| 8        | Santa Clara   | Northwest Santa Clara County     | Los Altos Hills, Los Altos, Palo Alto (partial), Mountain View (partial)  |
| 9        | Santa Clara   | North Santa Clara County         | Sunnyvale, Santa Clara (partial), Mountain View (partial),<br>Milpitas (partial), San Jose (partial), Palo Alto (partial) |
| 10       | Santa Clara   | West Santa Clara County          | Los Gatos, Monte Sereno, Saratoga, Cupertino, Campbell (partial), Santa Clara (partial)                                   |
| 11       | Santa Clara   | Central Santa Clara County       | Campbell (partial), San Jose (partial)  |
| 12       | Santa Clara   | East Santa Clara County          | Milpitas (partial), San Jose (partial)  |
| 13       | Santa Clara   | Central South Santa Clara County | San Jose (partial)  |
| 14       | Santa Clara   | South Santa Clara County         | Gilroy, Morgan Hill, San Jose (partial)   |
| 15       | Alameda       | East Alameda County              | Dublin, Livermore, Pleasanton   |
| 16       | Alameda       | South Alameda County             | Newark, Fremont, Union City   |
| 17       | Alameda       | Central Alameda County           | San Leandro, Hayward  |
| 18       | Alameda       | North Alameda County             | Alameda, Piedmont, Oakland  |
| 19       | Alameda       | Northwest Alameda County         | Albany, Berkeley, Emeryville  |
| 20       | Contra Costa  | West Contra Costa County         | El Cerrito, Hercules, Pinole, Richmond, San Pablo   |
| 21       | Contra Costa  | North Contra Costa County        | Clayton, Pleasant Hill, Concord, Martinez, Lafayette (partial), Pittsburg (partial)                                       |
| 22       | Contra Costa  | Central Contra Costa County      | Moraga, Orinda, Walnut Creek (partial), Lafayette (partial)   |
| 23       | Contra Costa  | South Contra Costa County        | Danville, San Ramon, Walnut Creek (partial)   |
| 24       | Contra Costa  | East Contra Costa County         | Antioch, Brentwood, Oakley, Pittsburg (partial)   |
| 25       | Solano        | South Solano County              | Benicia, Vallejo  |
| 26       | Solano        | North Solano County              | Dixon, Fairfield, Rio Vista, Suisun City, Vacaville   |
| 27       | Napa          | South Napa County                | American Canyon, Napa   |
| 28       | Napa          | North Napa County                | Calistoga, St. Helena, Yountville   |
| 29       | Sonoma        | South Sonoma County              | Cotati, Petaluma, Sonoma, Rohnert Park  |
| 30       | Sonoma        | Central Sonoma County            | Santa Rosa, Sebastopol  |
| 31       | Sonoma        | North Sonoma County              | Cloverdale, Healdsburg, Windsor   |
| 32       | Marin         | North Marin County               | Novato  |
| 33       | Marin         | Central Marin County             | Fairfax, San Anselmo, San Rafael, Ross  |
| 34       | Marin         | South Marin County               | Belvedere, Corte Madera, Mill Valley, Sausalito, Tiburon, Larkspur  |

Unincorporated areas included in most superdistricts outside San Francisco. Small overlap zones, less than 10 percent of city size, are not shown for clarity.





