Welcome

Cal-ITP Market Sounding Kick-off Event

Excerpts from:





The five objectives of Cal-ITP





Improve the transit experience in California

Reduce inequality





Increase public agency buying power for technology and services

Realize benefits for transit services





Meet California climate change law

Illustrative Use Cases



Infrequent riders

Value - efficiency

Mix of public transit, ride-hailing, car-sharing, possibly bike/scooter Current Payment Options: Cash, bank card, app



Discounted Fares

Value - cost

Primarily public transit or personal car <u>Current Payment Options:</u> Clipper/Compass/TAP Card

Commuters

Value - consistency

Primarily public transit; occasionally uses private operators for first/last mile connections Current Payment Options: Clipper/Compass/TAP Card, bank card

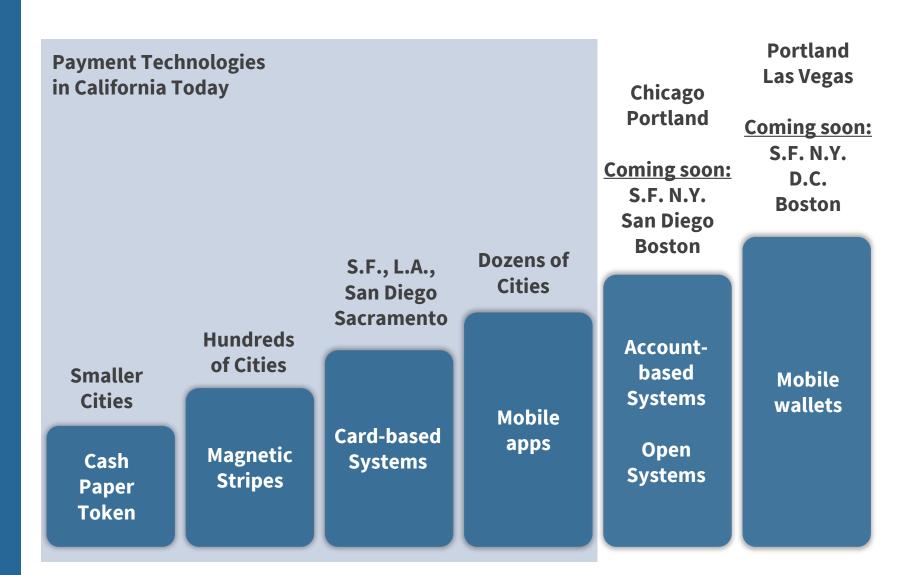
Income Discounts

Value - access/equity

<u>Current Payment Options:</u> Clipper/Compass/TAP Card, cash

Transit Payment Systems in the USA







Prerequisites of a new system



- Provide payment solution that serves all customer groups
 - Adults, seniors, youth, children
 - Full price and discount-eligible customers
 - Commuters and infrequent users
 - Long-haul and short-trip travelers
- Enable integrated payment and pricing across mobility services
 - Public Transit
 - Bike Share / Scooter Share / Car Share
 - Transportation network companies (TNCs)
- Introduce new payment options to both new and established services with minimal barriers to entry

Prerequisites of a new system



- Provide unbanked and underbanked customers equal access to all mobility services
- Prioritize customer experience, and encourage use of services by reducing friction in the payment process
- Provide integrated trip planning and payment across services where practical
- Leverage economies of scale to provide a cost-effective solution statewide for customers