



# Needs Assessments

Partnership Board

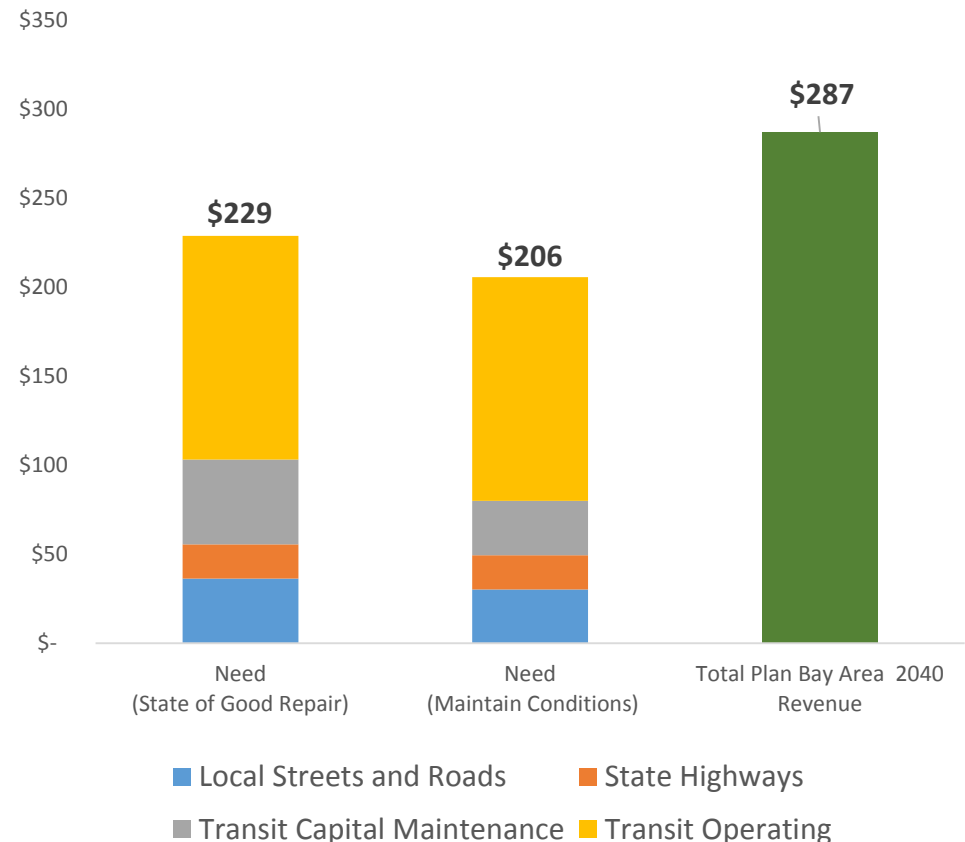
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- Draft estimation of costs and available revenues for the preservation of the existing transportation system including:
  - Transit operating
  - Transit capital maintenance
  - Local Street and Road (LS&R) capital maintenance
  - State Highway maintenance and operations
- Assessments for LS&R and Transit capital maintenance include:
  - Cost to maintain existing conditions
  - Cost to meet a State of Good Repair
- Transit operating assessment estimates the cost to maintain existing service levels
- Estimation methodologies and draft results provided at Partnership working groups and the Partnership Technical Advisory Committee

# Regional Needs Summary

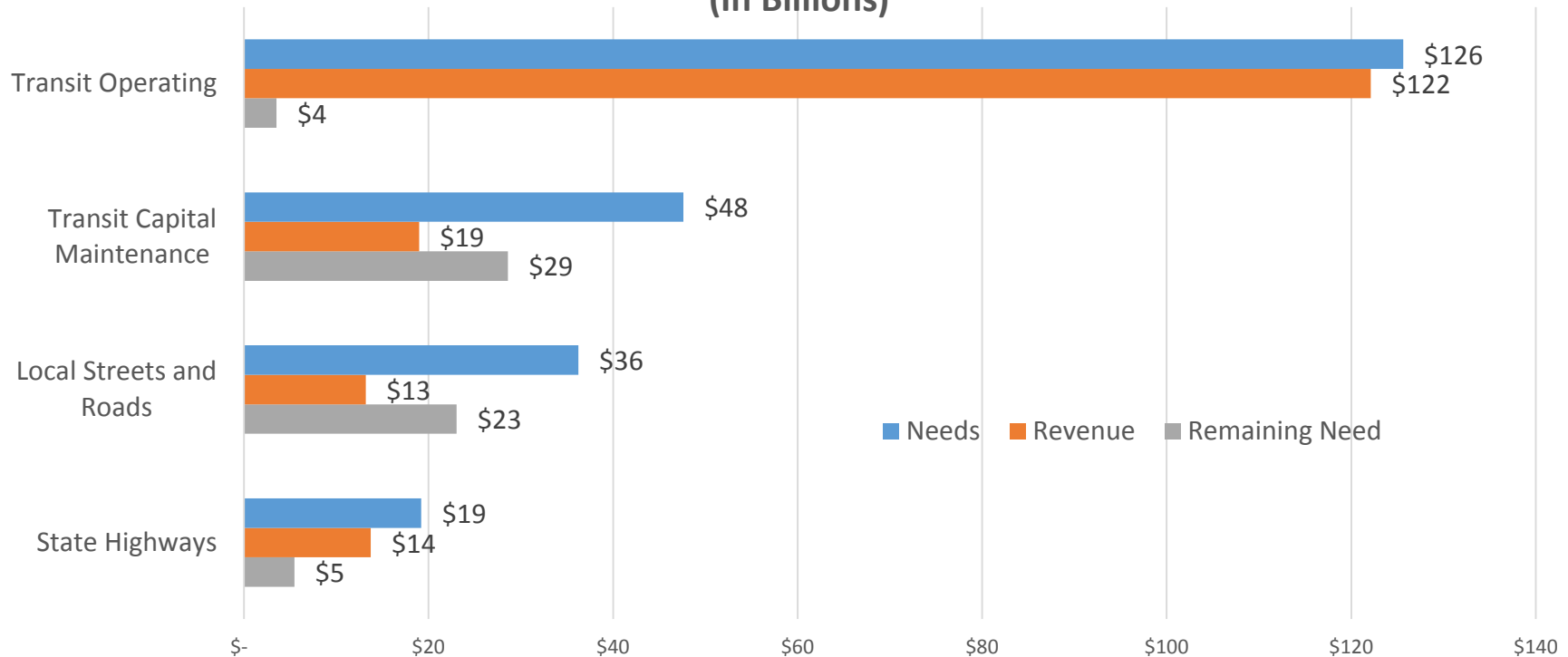
- State of Good Repair Need = \$229 Billion
- Maintain Existing Conditions Need = \$206 Billion
- Total Draft Revenue Forecast for Plan Bay Area 2040 = \$287 Billion
- Approximately 15% of Plan revenue is expected to be “discretionary”

DRAFT Plan Bay Area 2040 Maintenance & Transit Operating Needs Financial Envelope (In Billions)



# Regional Needs Summary

**DRAFT Plan Bay Area 2040 24-Year Transit Operating &  
State of Good Repair Capital Maintenance Needs  
(In Billions)**



- Total “State of Good Repair” Remaining Need = \$61 Billion (shown above)
- Total “Maintain Existing Conditions” Remaining Need = \$37 Billion

- On an annualized basis, as compared to 2013 Plan Bay Area:

Mode	Needs	Revenue
Local Streets & Roads	-5%	+2%
State Highways	---	+15%
Transit Operating	+30%	+29%
Transit Capital	+19%	TBD

- Staff continues to work with stakeholders to refine the needs assessments
- Updates will be brought to Committees/Partnership as significant changes are made
- Needs assessments will remain “draft” until shortly before adoption of Plan Bay Area 2040 to account for:
  - Updated information on available revenue
  - Input from stakeholders