

BATA Operating Financial Statement (Unaudited) As of September 2022

	(1) FY 2022-23 Budget (1)	(2) Actual YTD (2)	Budget Balance Over/(Under)	% of Budget (col 2/1)	Year Expired
REVENUE:					
RM 2 Toll Revenues	117,400,000	26,509,443	(90,890,557)	22.6%	25.0%
RM 3 Toll Revenues	233,600,000	54,245,437	(179,354,563)	23.2%	25.0%
Toll Revenue Subtotal	893,600,000	205,232,273	(688,367,727)	23.0%	25.0%
Toll Violation Revenues	26,000,000	4,492,046	(21,507,954)	17.3%	25.0%
Other Revenues	-	203,060	203,060	0.0%	25.0%
Interest Revenues	7,800,000	9,518,556	1,718,556	122.0%	25.0%
BAIFA Reimbursement	2,677,000	268,023	(2,408,977)	10.0%	25.0%
Golden Gate, Highway & Transportation District FasTrak®	7,100,000	1,166,828	(5,933,172)	16.4%	25.0%
Alameda CMA Reimbursement	2,200,000	212,690	(1,987,310)	9.7%	25.0%
VTA 237 Express Lane Reimbursement	900,000	628,479	(271,522)	69.8%	25.0%
San Mateo Express Lane Reimbursement	1,400,000	312,977	(1,087,023)	22.4%	25.0%
BAHA Reimbursement	1,000,000	-	(1,000,000)	0.0%	25.0%
SFO Fastrak Reimbursement	100,000	11,183	(88,817)	11.2%	25.0%
Rebate for Build America Bonds	70,807,528	-	(70,807,528)	0.0%	25.0%
Other Revenue Subtotal	119,984,528	16,813,842	(103,170,686)	14.0%	25.0%
Total Revenue	1,013,584,528	222,046,115	(791,538,414)	21.9%	25.0%

	(1) FY 2022-23 Budget (1)	(2) Actual YTD (2)	Budget Balance Over/(Under)	% of Budget (col 2/1)	Year Expired
EXPENSE:					
Caltrans Operations and Maintenance:					
Toll & Bridge Facility Maintenance	9,300,000	2,472,823	(6,827,177)	26.6%	25.0%
Caltrans Operations & Maintenance Subtotal	9,300,000	2,472,823	(6,827,177)	26.6%	25.0%
Fastrak Operations and Maintenance:					
RCSC Operations	56,900,000	5,062,541	(51,837,459)	8.9%	25.0%
ATCAS Maintenance, IT Equipment	6,751,000	449,778	(6,301,222)	6.7%	25.0%
Banking Costs for ETC	16,000,000	3,749,858	(12,250,142)	23.4%	25.0%
Collection & DMV Expenses	5,127,273	(187,181)	(5,314,453)	-3.7%	25.0%
BATA Operations & Maintenance Subtotal	84,778,273	9,074,996	(75,703,277)	10.7%	25.0%
BATA Toll Bridge Administration:					
Staff Costs - Salaries, Benefits & Temps	18,379,859	4,120,409	(14,259,450)	22.4%	25.0%
Other Gen. Operating Expenses	750,030	57,073	(692,957)	7.6%	25.0%
Audit/Accounting	3,190,949	94,483	(3,096,467)	3.0%	25.0%
Consultants, Operating Contracts & Misc. Toll Admin Exp	8,489,711	392,114	(8,097,597)	4.6%	25.0%
Consultants and Operating Contracts		-	-	0.0%	25.0%
Toll Bridge Administration Subtotal	30,810,550	4,664,078	(26,146,471)	15.1%	25.0%

	(1) FY 2022-23 Budget (1)	(2) Actual YTD (2)	Budget Balance Over/(Under)	% of Budget (col 2/1)	Year Expired
Other/Transfers:					
Transfers to MTC 1% Admin & PERS	13,521,024	3,304,010	(10,217,014)	24.4%	25.0%
Transfers to MTC - Other	1,468,500	-	(1,468,500)	0.0%	25.0%
Legal	9,400,000	7,850	(9,392,150)	0.1%	25.0%
Transfers to Other Agencies	7,122,480	-	(7,122,480)	0.0%	25.0%
Beale St Assessment	2,135,761	-	(2,135,761)	0.0%	25.0%
RM2 Transit Operating & RM2/Clipper Marketing	49,202,000	127,161	(49,074,839)	0.3%	25.0%
Other/Transfers Subtotal	82,849,765	3,439,021	(79,410,743)	4.2%	25.0%
Debt Service:					
Interest and principal payments	527,398,257	11,262,396	(516,135,861)	2.1%	25.0%
Financing Costs	9,301,700	851,992	(8,449,708)	9.2%	25.0%
Debt Service Subtotal	536,699,957	12,114,388	(524,585,569)	2.3%	25.0%
Violations Refund	-	-	-	0.0%	25.0%
Caltrans Toll Collection Operations Reimbursement	6,000,000	6,000,000	-	100.0%	25.0%
Prior Year Department of Motor Vehicles (DMV) Hold	15,872,727	-	(15,872,727)	0.0%	25.0%
Refund Subtotal	21,872,727	6,000,000	(15,872,727)	0.0%	25.0%
			-		
Transfer to Capital Fund In (Out):					
Transfer to Capital Fund	-	-	-	0.0%	25.0%
Capital Fund In (Out) Subtotal	-	-	-	0.0%	25.0%
			-		
Transfer (to) from Deposit in RM3 Escrow	(233,600,000)	(54,245,437)	(179,354,563)	23.2%	25.0%
Total Expense & Transfers	999,911,271	92,010,744	(549,191,401)	9.2%	25.0%
			-		
Net Operating Surplus/(Shortfall)	\$ 13,673,257	\$ 130,035,370			

**Regional Measure 2 Operating Budget
 As of September 2022 (Unaudited) (\$000)**

Project Title		Total Budget	Actual + Encumbrance	Balance Over/(Under)
RM2 Operating Assistance Program				
1	Richmond Bridge Express Bus	2,135	2,135	-
2	Napa Vine Service	370	370	-
3	Express Bus North - serving SFOBB,	3,255	3,255	-
4	Express Bus South - serving Carquinez and	6,147	6,147	-
5	Dumbarton Bus	3,245	3,245	-
6	WETA Ferry Operations	13,399	13,399	-
7	Owl Service - BART Corridor	1,738	1,575	(163)
8	MUNI Metro 3rd St	2,189	-	(2,189)
9	AC Enhanced Bus Service	2,627	2,627	-
11	Water Emergency Transportation Authority	2,627	2,627	-
12	Clipper Operations	3,001	1,752	(1,249)
13	Transbay Transit Center	2,627	2,627	-
Total RM2 Operating Assistance Program		43,360	39,759	(3,601)

RM2 Marketing Assistance Program		Total Budget	Actual + Encumbrance	Balance Over/(Under)
N/A	Clipper Marketing	2,800	70	(2,730)
N/A	Regional Map and Wayfinding	500	-	(500)
N/A	511 Real Time Transit	155	155	-
N/A	Return-to-Transit Plan	370	370	-
N/A	Transportation Poll	100	100	-
N/A	Agency Website Operations & Enhancements	50	50	-
N/A	AC Transit Services	300	300	-
N/A	Transit Transformation Action Plan	315	-	(315)
Total RM2 Marketing Assistance Program		4,590	1,045	(3,545)
Total		\$47,950	\$40,804	(\$7,146)

Other Capital Projects As of September 2022 (\$000) - Life to Date

	Project Title	Total Budget	Actual	Balance Over/(Under)
849	Express Lanes Capital			
6840	Program Costs: Planning, Coordination & Management	20,255	20,255	-
6841	Centralized Toll System	20,980	20,980	-
6842	CC-680 Southern Segment Conversion	52,420	52,420	-
6843	Capitalized Start-up O&M	4,853	4,853	-
6844	ALA-880 Conversion	104,122	104,122	-
6845	CC-680 Northern Segment - Southbound Conversion	16,955	16,955	-
6846	SOL-80 West Conversion	637	637	-
6848	CC-680 Northern Segment - Southbound HOV Completion	0	-	-
6849	SOL-80 East Express Lane Conversion	10,997	10,997	-
6851	84/Dumbarton Bridge	323	323	-
6852	92/San Mateo Bridge	369	369	-
	Express Lanes Total *	\$ 231,911	\$ 231,911	\$ -
847	BATA Project Savings			
6953	CCC - AC Transit	78,333	35,575	(42,758)
6954	CCC - Muni	167,000	136,176	(30,824)
6955	CCC - BART	-	-	-
6956	BART Rail Car Replacement	-	-	-
6957	I-80 Express Lanes	4,667	-	(4,667)
	BATA Project Savings Total	\$ 250,000	\$ 171,751	\$ (78,249)
	Grand Total	\$ 481,911	\$ 403,662	\$ (78,249)

AB 1171 Project Budget As of September 2009 (\$000) - Life to Date

Project Title	Total Budget	Actual	Balance Over/(Under)
*Doyle Drive Replacement	80,000	80,000	-
East Contra Costa BART Extension	111,500	111,003	(497)
Transbay Terminal/Downtown Extension: Phase 1	150,000	150,000	(0)
Tri-Valley Transit Access Improve. To BART	95,000	27,855	(67,145)
*Regional Express Lane Network	2,800	2,800	-
*Fairfield/Vacaville Train Station	9,000	9,000	-
I80/680 Interchange	100,000	99,999	(1)
VTA Mission/Warren/Truck Rail Facility	6,500	5,811	(689)
*BART to Warm Spring Extension	5,000	5,000	-
Total	\$570,000	\$501,618	(68,382)

Note: AB 1171 is a discretionary funding source passed by the Legislature and signed by the Governor in October 2001. AB 1171 (Dutra) extends the \$1 seismic surcharge on the seven state-owned Bay Area toll bridges for up to 30 years to finance retrofit

AB 1171 Program Budget	\$570,000
Approved Projects	\$546,593
AB 1171 Program Balance	<u>\$23,407</u>

Asterisks projects are completed

**Regional Measure 2 Project Budget
 As of September 2022 (\$000) - Life to Date**

Program	Project Title	Total Budget	Actual	Balance Over/(Under)
1	BART/MUNI Direct Connection at Embarcadero & Civic Center Stations	\$3,000	533	(\$2,467)
*2	SF MUNI Metro 3rd Street LRT Extension	30,000	30,000	-
*3	MUNI Historic Streetcar Expansion (E-Line)	10,000	10,000	-
4	Dumbarton Commuter Rail Service ^{i,iv,xvi}	8,932	8,932	-
5	Vallejo Ferry Intermodal Station ^{v, xvi}	26,000	25,484	(516)
*6	Solano County Express Bus Intermodal Facilities ^{vi}	12,251	12,251	-
*8	I-80 EB HOV Lane Extension from Route 4 to Carquinez Bridge	37,175	37,175	-
9	Richmond Parkway Park & Ride ^{vii}	3,850	1,509	(2,341)
10	SMART Extension to Larkspur ^{ii,vii}	56,500	56,500	-
11	Greenbrae Interchange Improvement ^{ii,viii}	43,500	45,627	2,127

Program	Project Title	Total Budget	Actual	Balance Over/(Under)
12	Direct HOV lane connector from I-680 to the Pleasant Hill BART ^{ix}	20,425	20,107	(318)
13	Rail Extension to East Contra Costa/E-BART	96,000	95,792	(208)
*14	Capitol Corridor Improvements in Interstate-80/Interstate 680 Corridor ^{vi,x}	35,950	35,950	-
*15	Central Contra Costa Bay Area Rapid Transit (BART) Crossover	25,000	25,000	-
*16	Benicia-Martinez Bridge: New Span	50,000	50,000	-
17	Remaining Regional Express Bus North - Competitive Program Projects ^{v,x}	18,798	18,798	-
18	Clipper	35,000	33,995	(1,005)
19	Real-time Transit Information	20,000	19,612	(388)
20	Safe Routes to Transit	22,500	21,903	(597.00)
*21	BART Tube Seismic Retrofit	33,801	33,801	-
22	Transbay Terminal/Downtown Extension	150,000	149,995	(5)
*23	Oakland Airport Connector	115,199	115,199	-
24	AC Transit Enhanced Bus - Phase 1 (International Blvd/Telegraph Ave. Corridor) ^{vii}	77,760	77,712	(48)

Program	Project Title	Total Budget	Actual	Balance Over/(Under)
*25	Commute Ferry Service for Alameda/Oakland/Harbor Bay	12,000	12,000	-
26	Commute Ferry Service for Berkeley/Albany	12,000	12,000	-
*27	Commute Ferry Service for South San Francisco	12,000	11,998	(2)
28	Water Transit Facility Imps., Spare Vessels and Environmental Review	48,000	48,000	-
29	Regional Express Bus South - Remaining Projects ^{iv,vii,xi,xvi}	55,158	38,848	(16,310)
30	I-880 North Safety Improvements ^{xi,xvi}	12,300	12,299	(1)
31	BART Warm Springs Extension ⁱ	186,000	182,608	(3,392)
32	I-580 (Tri Valley) Rapid Transit Corridor Improvements	65,000	52,621	(12,379)
33	Regional Rail Master Plan ^{xvii}	6,062	6,062	-
34	Integrated Fare Structure Program	1,500	1,447	(53)
35	Transit Commute Benefits Promotion ^{xvii}	5,438	3,530	(1,908)
*36	Caldecott Tunnel Improvements ^{ix}	45,075	45,074	(1)
37	BART's Fixed Guideway Rehab	64,000	64,000	-

Program	Project Title	Total Budget	Actual	Balance Over/(Under)
38	Regional Express Lane Network ⁱⁱⁱ	4,825	349	(4,476)
39	Modifications in I-80 and San Pablo ⁱⁱⁱ	8,000	8,000	-
*40	Caltrain Electrification ^{viii,xii}	20,000	19,991	(9)
Total		\$1,589,000	\$1,544,482	(44,518)

ⁱ Allocated \$91 million from the Dumbarton Commuter Rail Service to the BART to Warm Springs Extension Project per Reso #3801 dated 1/28/09.

ⁱⁱ Allocated \$1.5 million from the SMART Project to Greenbrae Interchange Improvement Project per Resolution #3801 dated 9/28/11.

ⁱⁱⁱ Allocated \$4.5 million to Regional Express Lane and \$7.4 million to the Modifications in I-80 from the I-80 EB HOV Lane Extension per Resolution #3801 dated 4/24/13.

Res#3801 - Date 5/28/14		
Amount (\$000)	<u>From</u>	<u>To</u>
iv \$14,843	Program 4: Dumbarton Commuter Rail Service program	Program 29: Reginal Express Bus South program
v \$2,000	Program 5: Vallejo Ferry Intermodal Station program	Program 17: Regional Express Bus North program
vi \$7,749	Program 6: Solano County Express Bus program	Program 14: I-80/I-680 Capital Corridor Improvements program
vii \$12,760	Program 9: Richmond Parkway Park & Ride \$12.15 million & Program 29: Regional Express Bus North program \$610 thousands.	Program 24: AC Transit Enhanced Bus program
viii \$20,000	Program 11: Greenbrae Interchange Improvement program	Program 10: SMART Extension to Larkspur
ix \$5,425	Program 36: Caldecott Tunnel Improvements program	Program 12: I-680 Direct HOV Lane Connector to Pleasant Hill BART program
x \$3,202	Program 17: Regional Express Bus North program	Program 14: I-80/I-680 Capital Corridor Improvements program
xi \$2,300	Program 29: Regional Express Bus South program	Program 30: I-880 North Safety Improvements program
xii \$20,000	Program 4: Dumbarton Commuter Rail Service program	Program 40: Caltrain Electrification program

xiii Increasing funding by \$13 million to the Clipper Project (18) per Res #3801 dated 12/21/16.

xiv Increasing funding by \$21 million to the Regional Express Bus South Project (29) per Resolution #3801 dated 12/21/16.

xv Increasing funding by \$40 million to the Bart's Fixed Guideway Rehab Project (37) per Resolution #3801 dated 12/21/16.

Res#3801 - Date 12/16/2020		
xvi \$225	Program 4: Dumbarton Commuter Rail Service program	Program 29: Regional Express Bus South program
xvii \$438	Program 33: Regional Rail Master Plan xvii	Program 35: Transit Commute Benefits Promotion xvii

Asterisk projects are completed

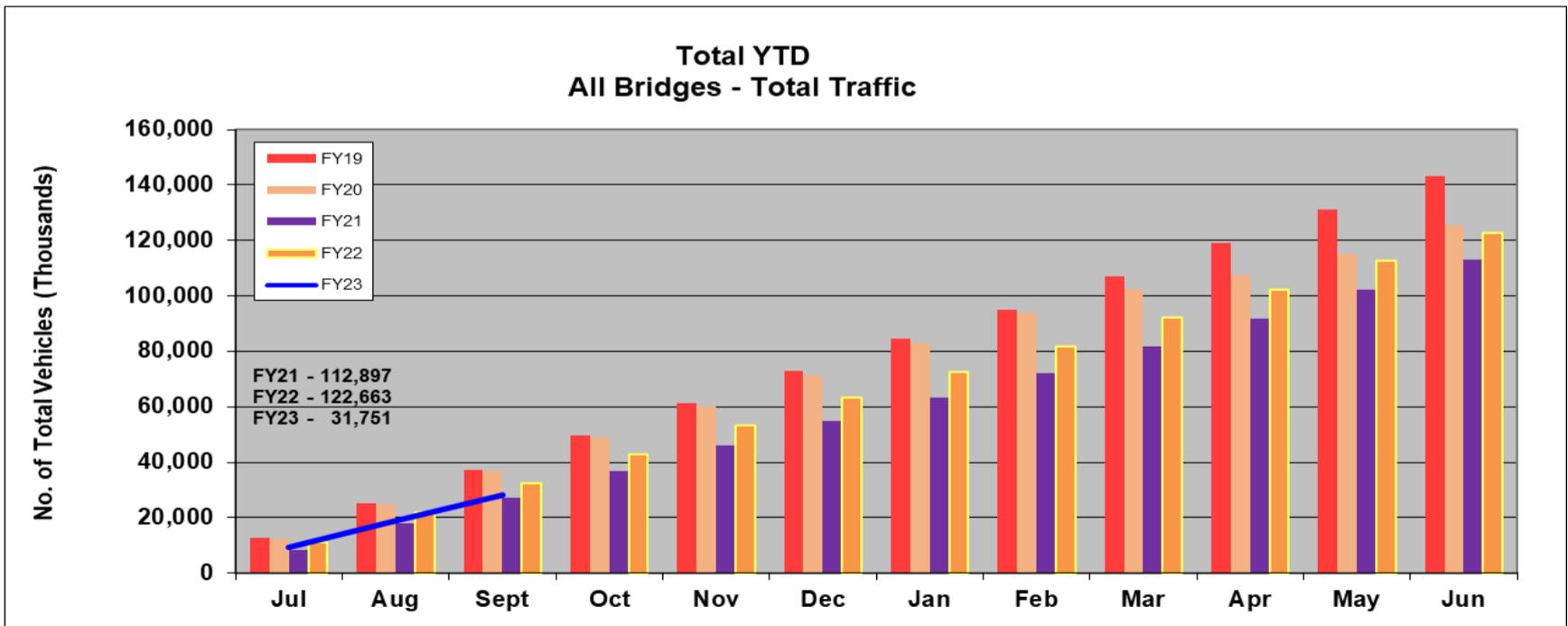
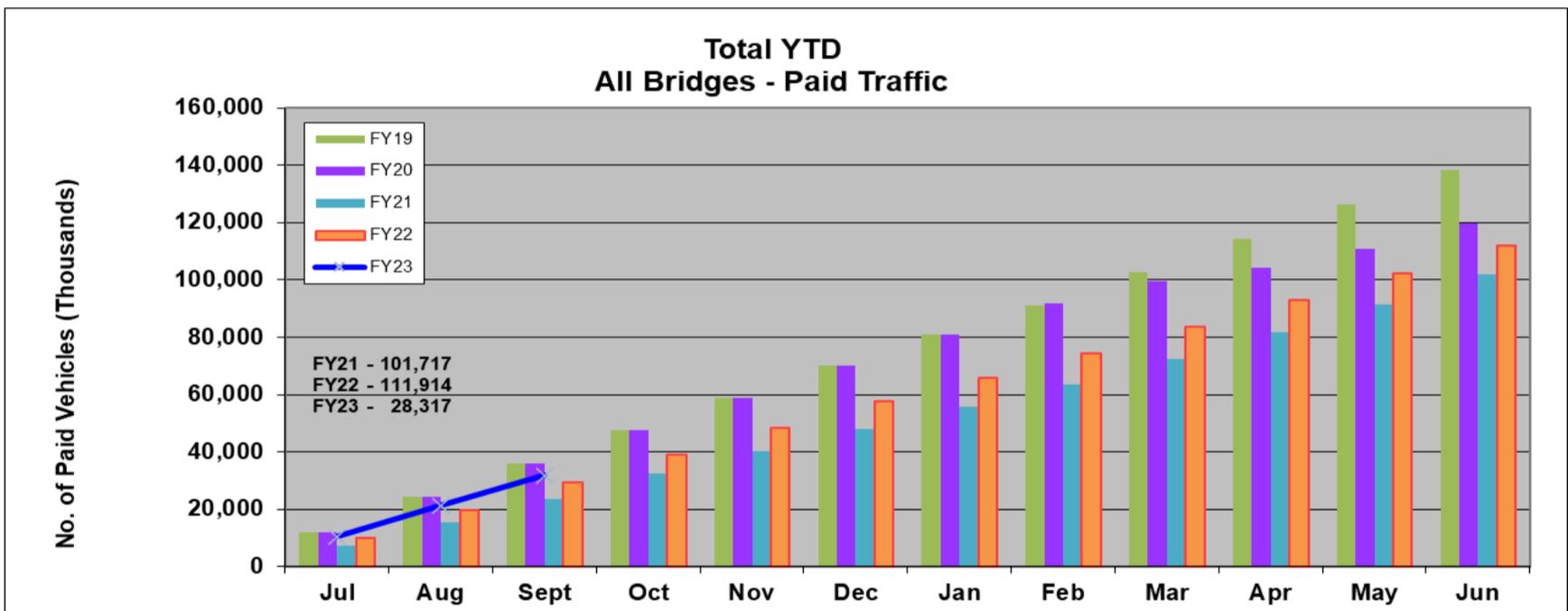
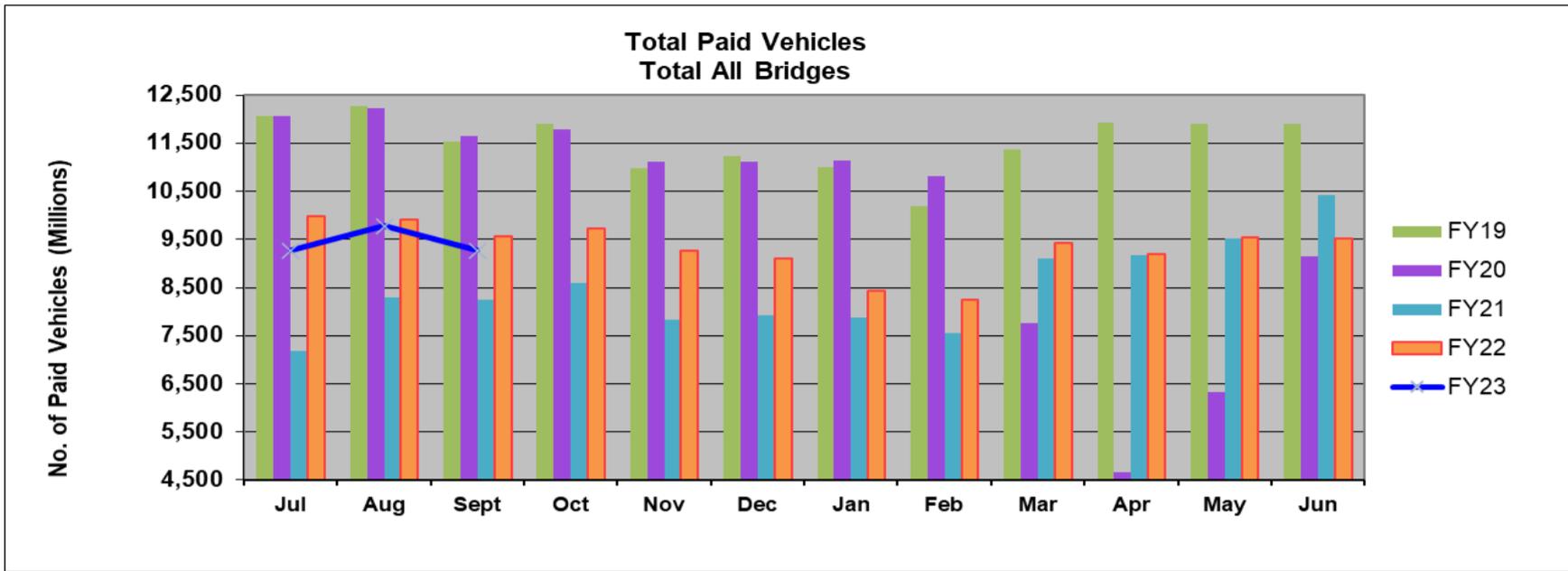
Rehab Project Budget
As of September 2022 (\$000) - Life to Date

Program #	Program	Total Budget	Total Expenses	Balance Over/(Under)
6811	Antioch Bridge Rehab	70	-	(70)
6812	Benicia-Martinez Bridge Rehab	6,303	3,935	(2,368)
6813	Carquinez Bridge Rehab	42,876	40,243	(2,633)
6814	Richmond-San Rafael Bridge Rehab	138,468	106,775	(31,693)
6825	San Francisco-Oakland Bay Bridge Rehab	283,302	236,327	(46,975)
6826	San Mateo-Hayward Bridge Rehab	149,504	120,144	(29,360)
6828	All Bridges Rehab	169,990	169,990	-
6829	Caltrans Reserve	103	4	(99)
8030	Completed/Defunded/Transferred Projects	117,138	116,626	(512)
8033	Minor Toll Plaza Rehab Projects	4,580	2,680	(1,900)
8210	New Benicia Bridge *	695	695	-
8315	Site Mitigation & Landscaping	154	83	(71)
8615	I-880/SR-92 Landscaping**	5,539	5,539	-
8629	Minor Bridge Rehab Projects	296	179	(117)
	TOTAL CALTRANS REHAB BUDGET	924,295	808,389	(115,906)
8012	All Electronic Tolling	19,563	2,669	(16,894)
8528	Bay Lights Maintenance	1,770	1,407	(363)
8530	Drainage Studies for the Bridge	600	600	-
8531*	Benicia New Toll Plaza ORT	4,153	4,153	-
8539	SFOBB Eyebar Repair Review	2,914	2,660	(254)
8540	Regional Transportation Sea Level Rise Asset	2,000	548	(1,452)
8594	SFOBB West Span Pathway PSR	12,300	11,914	(386)
8602*	Hybrid/ETC Lane Modifications	874	874	-
8631*	Procure New Callboxes	2,344	2,344	-
8900	2003 CSC Procurement	12,358	11,046	(1,312)
8901	ETC Transponder Procurement	117,900	96,582	(21,318)
8902	2012 CSC Procurement	24,650	23,560	(1,090)
8903	ATCAS Lane Host Upgrades	37,645	36,348	(1,297)
8904	Fastrak Sign & Sign Structure Improvements	29,510	29,348	(162)
8905	Misc. Bridge Improvements	29,354	19,614	(9,740)
8907	Toll Plaza Capital Improvements	33,333	30,137	(3,196)
8908	Enterprise Computing HW/SW	5,435	3,926	(1,509)
8909	Gateway Park Planning	18,575	17,458	(1,117)
8912*	ETC Transponder Tag Swap	1,936	1,929	(7)
8913	SFOBB Administration Building	25,319	25,220	(99)
8914*	Violation Enforcement System Upgrade	7,842	7,841	(1)
8916*	Bay Crossing Study	540	540	-
8917	IT Security Procedures & Policies	3,200	969	(2,231)
8918	Maintenance Complex	531	495	(36)
8920	Plaza and Canopy Improvements	9,263	8,548	(715)
8921	SFOBB Lane 17 & 18 Lane Reconfiguration	1,775	1,882	107
8922	Metering Lights Replacement	18,000	15,161	(2,839)
8923	Bridge Records Recordation and Storage	500	55	(445)
8924	Antioch Bridge Approach	50,000	49,082	(918)
8926	Bridge Modeling & Investigations	5,151	893	(4,258)
8928	BATA Program Contingency	21,869	300	(21,569)
8930	Richmond-San Rafael Bridge Rehab	87,378	85,066	(2,312)
8933	Plan Bay Area TMS	9,000	7,772	(1,228)

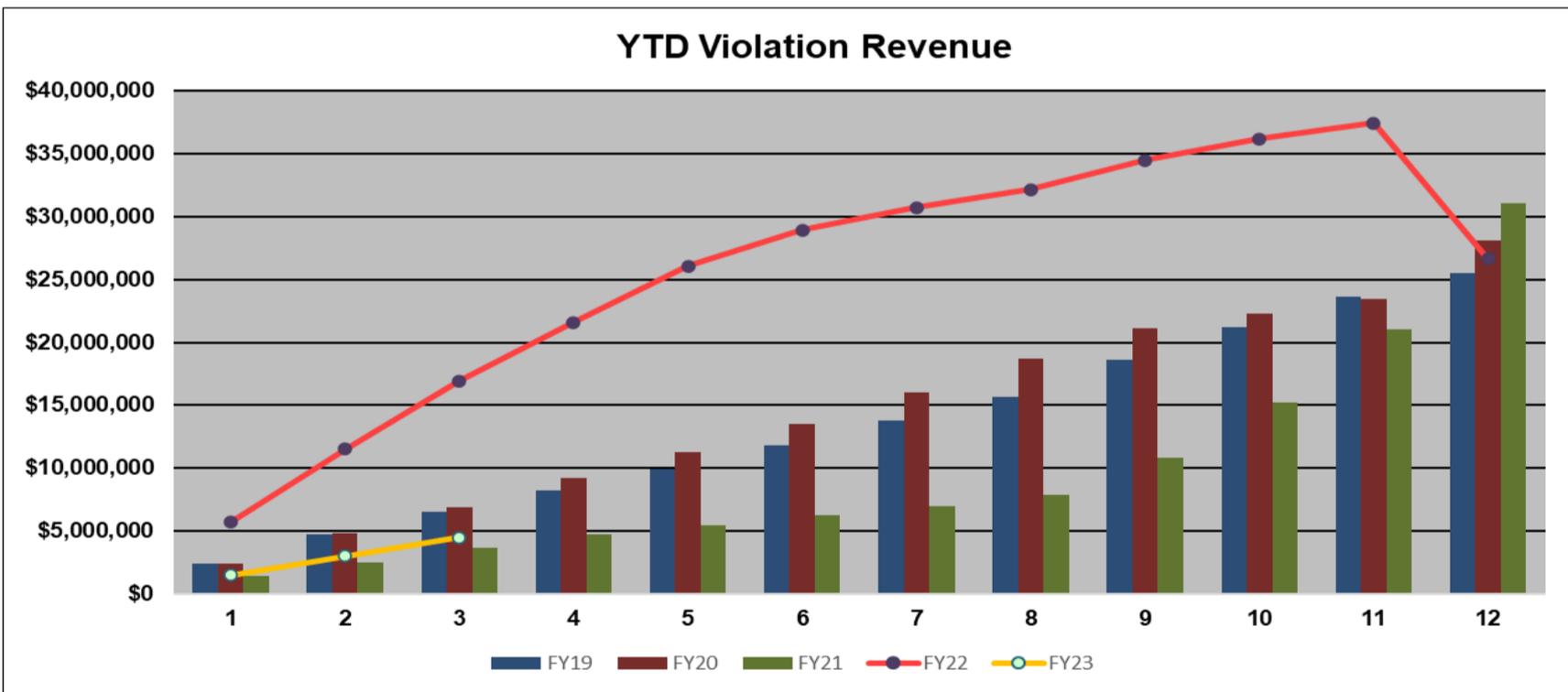
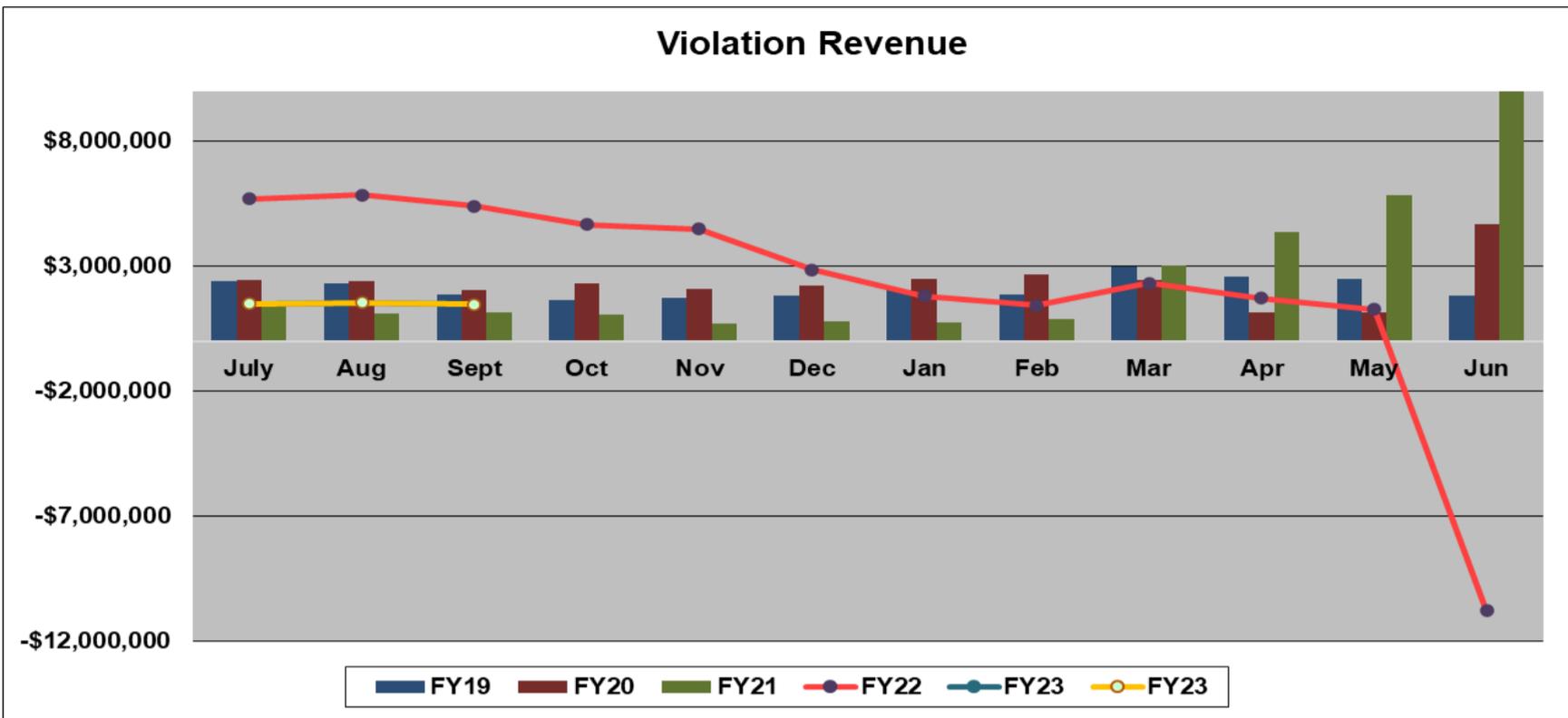
8936		Backhaul Connection Infrastructure	1,000	774	(226)
8937		Future CSC Procurement	34,000	3,675	(30,325)
8938		Misc. East Span Project Improvements	4,849	-	(4,849)
8939		Asset Management	8,548	3,077	(5,471)
8940		HOV Lane Enforcement	6,600	2,637	(3,963)
8941		CHP - COZEEP/MAZEEP	906	-	(906)
8942		Bridge Yard Capital Improvements	500	-	(500)
8943		Bike/Ped Access to East Span of SFOBB	1,200	766	(434)
8944		Dumbarton Approach and Transit Strategies	17,000	2,850	(14,150)
8945		Next Gen Clipper (C2) System	9,600	75	(9,525)
8946		I-680/I-80/ISR-12 Interchange	14,300	13,072	(1,228)
8947		SR-37 Evaluation	8,000	5,682	(2,318)
8948		RSR Bridge Forward -	3,842	1,459	(2,383)
8949		Regional Transportation Commute Challenge	2,000	512	(1,488)
8950		BikePed EastSpan SFOBB Design	6,000	-	(6,000)
8951		Open Road Tolling Civil Design	6,654	131	(6,523)
8952		Bay Skyway - CCO to YBI	2,700	-	(2,700)
8953		Rchmnd-SanRBRidge PathGapClose	5,002	39	(4,963)
8000	05	Capital Program Audit	8,700	7,213	(1,487)
8000	16	SRA/RM1 Program Monitoring	47,595	46,757	(838)
Total BATA REHAB BUDGET			786,578	589,660	(196,918)
TOTAL REHAB BUDGET			\$ 1,710,873	\$ 1,398,049	\$ (312,824)

Asterisk projects are completed

FY 2022-23 BATA TRAFFIC DATA
 As of September 2022



FY 2022-23 BATA VIOLATIONS REVENUE
 As of September 2022



PURCHASE ORDERS EXECUTED BY EXECUTIVE DIRECTOR
\$2,500-\$200,000

	<u>Sep '22</u>
SSP DATA	20,736.00
<i>Barracuda email security gateway</i>	
CDW GOVERNMENT INC	40,937.45
<i>Solarwinds, VMWare and Service Express support renewals</i>	
ALTEC PRODUCTS INC	3,000.00
<i>Payroll forms</i>	
PARAGON INTERNATIONAL	8,700.00
<i>Sage software license and hosting services</i>	
LANCE SOLL & LUNG HAR	1,000.00
<i>Caseware systems technical support and consulting services</i>	
HDL	20,000.00
<i>Salex tax forecast services</i>	
LEVERAGE INFORMATION	20,301.50
<i>Salesforce app exchange</i>	

CONTRACTS REQUIRED UNDER BOND ISSUANCE DOCUMENTS

	Sep '22
BANK OF AMERICA	73,736.44
<i>Agent Fees</i>	
CITIGROUP	50,000.00
<i>Remarketing Fees</i>	
GOLDMAN SACHS	50,000.00
<i>Remarketing Fees</i>	
FITCH INC	55,000.00
<i>Rating Fees</i>	
STANDARD & POOR'S	75,000.00
<i>Rating Fees</i>	
NEW YORK, BANK OF	70,000.00
<i>Trustees Fees</i>	
SUMITOMO MITSUI BANK	16,800.00
<i>Letter of Credit Draw Fees</i>	
BANK OF AMERICA	21,000.00
<i>Letter of Credit Draw Fees</i>	