METROPOLITAN TRANSPORTATION COMMISSION Meeting Transcript



METROPOLITAN TRANSPORTATION

February 16, 2021 Meeting Transcript METROPOLITAN TRANSPORTATION COMMISSION 1 FARE INTEGRATION TASK FORCE 2 TUESDAY, FEBRUARY 16, 2021, 1:00 PM 3 4 5 JIM HARTNETT, CHAIR: GOOD AFTERNOON. I WOULD LIKE TO CALL THE FEBRUARY 16, 2021 FARE INTEGRATION TASK FORCE MEETING TO 6 ORDER. I WOULD LIKE THE BROADCAST TEAM TO ROLL THE 7 8 ANNOUNCEMENT, PLEASE. [RECORDED MEETING PROCEDURES ANNOUNCEMENT] DUE TO COVID-19, THIS MEETING WILL BE CONDUCTED 9 AS A ZOOM WEBINAR, PURSUANT TO THE GOVERNOR'S EXECUTIVE ORDER 10 N-29-20 WHICH SUSPENDS CERTAIN REQUIREMENTS OF THE BROWN ACT. 11 THIS MEETING IS BEING WEBCAST ON THE MTC WEB SITE. THE CHAIR 12 WILL CALL UPON COMMISSIONERS, PRESENTERS, STAFF, AND OTHER 13 SPEAKERS BY NAME, AND ASK THAT THEY SPEAK CLEARLY AND STATE 14 15 THEIR NAMES BEFORE GIVING COMMENTS OR REMARKS. PERSONS

PARTICIPATING VIA WEBCAST AND ZOOM, WITH THEIR CAMERAS

17 ENABLED, ARE REMINDED THAT THEIR ACTIVITIES ARE VISIBLE TO

18 VIEWERS. COMMISSIONERS AND MEMBERS OF THE PUBLIC PARTICIPATING

19 VIA ZOOM WISHING TO SPEAK SHOULD USE THE RAISED HAND FEATURE

20 OR DIAL STAR NINE, AND THE CHAIR WILL CALL UPON THEM AT THE

21 APPROPRIATE TIME. TELECONFERENCE ATTENDEES WILL BE CALLED UPON

22 BY THE LAST FOUR DIGITS OF THEIR PHONE NUMBER. IT IS REQUESTED

23 THAT PUBLIC SPEAKERS STATE THEIR NAMES AND ORGANIZATION, BUT

24 PROVIDING SUCH INFORMATION IS VOLUNTARY. WRITTEN PUBLIC

25 COMMENTS RECEIVED AT INFO@BAYAREAMETRO.GOV BY 5:00 P.M.



1	YESTERDAY WILL BE POSTED TO THE ONLINE AGENDA AND ENTERED INTO
2	THE RECORD, BUT WILL NOT BE READ OUT LOUD. IF AUTHORS OF THE
3	WRITTEN CORRESPONDENCE WOULD LIKE TO SPEAK, THEY ARE FREE TO
4	DO SO, AND SHOULD RAISE THEIR HAND AND THE CHAIR WILL CALL
5	UPON THEM ON THE APPROPRIATE TIME. A ROLL CALL VOTE WILL BE
6	TAKEN FOR ALL ACTION ITEMS. PANELISTS SHOULD NOTE THAT THE
7	CHAT FEATURE IS NOT ACTIVE TO ATTENDEES. IN ORDER TO GET THE
8	FULL ZOOM EXPERIENCE, PLEASE MAKE SURE YOUR APPLICATION IS UP
9	TO DATE.
10	
11	JIM HARTNETT, CHAIR: MADAM SECRETARY, IF YOU WOULD PLEASE CALL
12	THE ROLL.
13	
14	CLERK, MARTHA SILVER: WILL DO. CHAIR HARTNETT?
15	
16	JIM HARTNETT, CHAIR: YES.
17	
18	CLERK, MARTHA SILVER: VICE CHAIR HURSCH?
19	
20	MICHAEL HURSCH, VICE CHAIR: PRESENT.
21	
22	CLERK, MARTHA SILVER: MEMBER HALLS?
23	
24	DARYL HALLS: HERE.



CLERK, MARTHA SILVER: MEMBER KRANDA? MEMBER KRANDA IS HERE. 1 2 MEMBER MCMILLAN? 3 THERESE MCMILLAN: HERE. 4 5 CLERK, MARTHA SILVER: MEMBER MILLER? 6 7 8 KATE MILLER: HERE. 9 10 CLERK, MARTHA SILVER: MEMBER MULLIGAN? 11 DENIS MULLIGAN: PRESENT. 12 13 CLERK, MARTHA SILVER: MEMBER POWERS? MEMBER RAMACIER? MEMBER 14 15 TRAN? 16 EVELYNN TRAN: FRANKLIN WONG ATTENDING ON BEHALF OF MEMBER 17 18 TRAN. 19 CLERK, MARTHA SILVER: THANK YOU. 20 21 22 SPEAKER: JENNIFER ATTENDING ON BEHALF OF MICHAEL TREE. 23 CLERK, MARTHA SILVER: MEMBER TUMLIN? DIANA HAMMONS IS HERE FOR 24 25 MEMBER TUMLIN. WE HAVE A QUORUM.





1

2 JIM HARTNETT, CHAIR: THANK YOU MADAM SECRETARY. I WOULD LIKE, 3 FIRST, TO START WITH AGENDA TWO, MY INTRODUCTORY REMARKS. AND I WOULD LIKE TO THANK YOU AND WELCOME BETH KRANDA OF SOLANO 4 5 COUNTY TRANSIT AND EVELYNN TRAN OF VTA AS NEW MEMBERS TODAY. AND I'M SURE WE ALL LOOK FORWARD TO WORKING WITH YOU, AS WE 6 HAVE DONE IN THE PAST ON OTHER MATTERS. BUT, THANK YOU FOR 7 8 YOUR ATTENDANCE, TODAY. I WOULD ALSO LIKE TO ADVISE YOU THAT THIS WILL BE MY LAST FARE INTEGRATION TASK FORCE MEETING. I 9 10 WILL BE, AS YOU KNOW, LEAVING MY RESPONSIBILITIES AT THE AGENCY AS OF APRIL 9TH, AND THE NEXT FARE INTEGRATION TASK 11 FORCE MEETING IS SCHEDULED FOR THEREAFTER, IF THE CURRENT 12 SCHEDULE COMES TO PASS. SO I -- IT'S BEEN A PLEASURE TO WORK 13 WITH ALL OF YOU ON THIS TASK FORCE AND ON OTHER MATTERS, AND I 14 KNOW I'LL BE SEEING MOST YOU AT OTHER MEETINGS IN BETWEEN AND 15 16 IN ANY CASE I WANT TO THANK YOU FOR YOUR PARTICIPATION AND DUE DILIGENCE ON THIS TASK FORCE I WANT TO THANK PROJECT MANAGERS 17

19 GREAT TO WORK WITH IN THE BACKGROUND, IT'S BEEN A PLEASURE AND

BILL BACON AND MIKE EISEMAN WHO HAVE DONE A GREAT JOB AND

20 I LOOK FORWARD TO WHAT WE LEARN AT TODAY'S MEETING. WITH THAT,

21 WE HAVE QUITE A SUBSTANTIVE AGENDA. AND WHAT I WOULD LIKE TO

22 DO FOR PUBLIC COMMENT IS TO, BECAUSE OF THE EXPECTED NUMBER OF

23 COMMENTERS, AND DISCUSSION THAT I HOPE WILL ENSUE WITH THE

24 TASK FORCE AS WELL AS THE LENGTH OF THE PRESENTATION, I WOULD

25 LIKE TO LIMIT THE PUBLIC COMMENT TO ONE MINUTE PER PERSON. AND



- 1 MADAM SECRETARY, AS WE ARE CALLING ON EITHER TASK FORCE
- 2 MEMBERS OR MEMBERS OF THE PUBLIC AT THE APPROPRIATE TIME, I
- 3 WON'T BE ABLE TO SEE ALL THE HANDS UP AND NUMBER, SO I WOULD
- 4 ASK FOR YOUR HELP AND ASSISTANCE IN THAT REGARD. THAT GETS US
- 5 TO THE CONSENT CALENDAR, AGENDA ITEM THREE. BEFORE I ASK FOR A
- 6 MOTION, MADAM CLERK, MADAM SECRETARY DO WE HAVE ANY COMMENTS
- 7 ASSOCIATED TO THIS ITEM WE SHOULD MENTION FOR THE RECORD AND
- 8 DO WE HAVE ANY RAISED HANDS?

10 CLERK, MARTHA SILVER: NO COMMENTS FROM THE PUBLIC AND I HAVE

11 NO HAND RAISED.

9

12

14

16

19

- 13 **DENIS MULLIGAN: MOTION TO APPROVE.**
- 15 THERESE MCMILLAN: SECOND.
- 17 JIM HARTNETT, CHAIR: MOTION BY MULLIGAN AND SECOND BY
- 18 MCMILLAN. CALL THE ROLL PLEASE.
- 20 CLERK, MARTHA SILVER: [ROLL CALL VOTE] IT PASS UNANIMOUSLY BY
- 21 ALL MEMBERS PRESENT.
- 23 JIM HARTNETT, CHAIR: THANK YOU MADAM SECRETARY THAT BRINGS US
- 24 TO AGENDA ITEM 4A POLICY ADVISORY COUNCIL FARE COORDINATION
- 25 AND INTEGRATION SUBCOMMITTEE COORDINATION AND INTEGRATION



- 1 SUBCOMMITTEE INTEGRATION AND SUBCOMMITTEE. WE HAVE A WRITTEN
- 2 SUMMARY FROM PROJECT MANAGERS ADINA LEVIN WILL PRESENT THIS
- 3 ITEM THIS IS INFORMATION ONLY AND NO ACTION IS REQUIRED TO BE
- 4 TAKEN BY THE TASK FORCE AT THIS TIME.

5

- 6 CLERK, MARTHA SILVER: ADINA, IF YOU ARE ONE OF THE ATTENDEES,
- 7 CAN YOU RAISE YOUR VIRTUAL HAND, AND I WILL MOVE YOU OVER? SHE
- 8 MAY BE HAVING TROUBLE ACCESSING THE UNIQUE THAT WAS SENT TO
- 9 HER. CAN WE COME BACK TO THIS ITEM?

10

- 11 JIM HARTNETT, CHAIR: SURE. MAYBE WE CAN SEE IF THERE IS ANY
- 12 PUBLIC COMMENT ON IT AT THIS TIME, EITHER RECEIVED IN WRITING
- 13 OR IF WE HAVE ANY RAISED HANDS.

14

- 15 CLERK, MARTHA SILVER: THERE WAS NO PUBLIC COMMENT SUBMITTED ON
- 16 THIS ITEM AND THERE ARE NO MEMBERS OF THE PUBLIC WITH THEIR
- 17 HAND RAISED.

- 19 JIM HARTNETT, CHAIR: OKAY. WE CAN COME BACK TO THIS ITEM. WE
- 20 HAVE IT IN SUMMARY AND CAN TAKE IT AFTER ITEM FIVE IF MS.
- 21 LEVIN IS ABLE TO JOIN US. THAT GETS US TO ITEM 5A PROJECT
- 22 UPDATE AND DISCUSSION OF PROPOSED FARE SCENARIOS FOR A
- 23 DETAILED ANALYSIS. OUR PROJECT MANAGERS BILL BACON AND MIKE
- 24 EISEMAN WILL PRESENT THIS ITEM. THIS ITEM ALSO IS PRESENTED



FOR INFORMATION ONLY AND NO ACTION IS REQUIRED OR TO BE TAKEN 1 2 BY THE TASK FORCE. BILL AND MIKE? TAKE IT AWAY. 3 WILLIAM BACON: THANK YOU CHAIR HARTNETT. CAN EVERYONE HEAR ME 4 5 OKAY SO, GOOD AFTERNOON TASK FORCE MEMBERS MY NAME IS BILL BACON COPROJECT MANAGER OF MTC AND JOINED BY MICHAEL EISEMAN 6 PROJECT MANAGER FOR BART I WANT TO WELCOME ALL TASK MEMBERS 7 8 HERE TODAY AND THANK YOU FOR YOUR CONTINUED INVOLVEMENT IN THIS PROJECT I'M GOING TO COVER THE FIRST HALF OF THE 9 PRESENTATION TODAY AND THEN TURN THE SLIDES OVER TO MIKE. IF 10 YOU CAN BRING UP THE SLIDES, WE CAN GO ON THE NEXT SLIDE, 11 PLEASE. IN TODAY'S PRESENTATION THE PROJECT TEAM IS GOING TO 12 PROVIDE AN OVERVIEW OF WHERE WE ARE IN THE PROJECT TIMELINE, 13 HOW THE TEAM WENT ABOUT DEVELOPING A LONG LIST OF FARE POLICY 14 15 CONCEPTS TO CONSIDER FOR FURTHER STUDY AND HOW WE SCREEN DOWN 16 THE LONG LIST TO DEVELOP A SHORT LIST OF POLICY ALTERNATIVES FOR STAFF ANALYSIS THAT'S THE DARK BLUE CIRCLE ON THE RIGHT. 17 NEXT SLIDE PLEASE. AS I MENTIONED, IN A BIT MORE DETAIL WE 18 WANT TO MAKE SURE WHERE WE ARE IN OUR TIMELINE ARE CONSISTENT 19 WITH STAFF EXPECTATIONS AND CONSISTENT WITH DETAIL LATER IN 20 21 THE PRESENTATION WE'RE SEEKING DIRECTION ABOUT HOW TO PROCEED WITH THE DETAILED BUSINESS CASE ANALYSIS OF THE FARE POLICY 22 ALTERNATIVES THAT ARE ON OUR SHORT LIST I ALSO WANT TO CALL TO 23 ATTENTION THE APPENDIX IN THE PRESENTATION WHICH CONTAINS 24

DETAILS TO THE DOCUMENT THAT WE'RE NOT GOING TO HAVE TIME TO



- 1 GO OVER DURING THIS PRESENTATION. NEXT SLIDE. OVER THE NEXT
- 2 COUPLE OF SLIDES I'LL PROVIDE AN OVERVIEW OF PROJECT TIMELINE
- 3 AND WHERE WE ARE IN RELATION TO OUR SCOPE OF WORK. NEXT SLIDE.
- 4 SINCE THE FARE INTEGRATION TASK FORCE LAST MET IN EARLY
- 5 DECEMBER THE PROJECT TEAM HAS BEEN FOCUSED ON REFINING A LIST
- 6 OF POLICY ALTERNATIVES WHICH WE WILL DISCUSS TODAY. WE ALSO
- 7 PRESENTED AN OVERVIEW OF THE PROJECT TO THE BLUE RIBBON
- 8 TRANSIT RECOVERY TASK FORCE IN JANUARY AND PLAN TO FOCUS OVER
- 9 THE COMING MONTHS IN DETAILED ANALYSIS OF THE SHORT LIST WITH
- 10 GOALS OF PRESENTING A DRAFT REPORT TO YOU LATER IN THE SUMMER.
- 11 NEXT SLIDE. ON THIS SLIDE THE SEVEN MAIN TASK ELEMENTS OF OUR
- 12 PROJECT SCOPE OF WORK ARE SHOWN ON THE LEFT. WE HIGHLIGHT WHAT
- 13 WORK HAS BEEN COMPLETE SINCE THE DEVELOPMENT OF THE PROJECT
- 14 LAST SPRING DEVELOPMENT OF PROBLEM STATEMENT AND EXISTING
- 15 CONDITIONS BUSINESS CASE ANALYSIS AND CONTINUED EXTENSIVE USER
- 16 RESEARCH. NEXT SLIDE. THESE FOLLOWING SLIDES ARE GOING TO
- 17 PROVIDE A REFRESHER OF THE TASK FORCE OF HOW THE TEAM HAS
- 18 APPROACHED THE DEVELOPMENT OF THE FARE POLICY ALTERNATIVES AND
- 19 HOW THE ALTERNATIVES WILL BE USED IN FORTHCOMING ANALYSIS.
- 20 NEXT SLIDE PLEASE. THE CORE OF TODAY'S MEETING IS FOCUSED ON
- 21 IDENTIFYING A SHORT LIST OF FARE POLICY ALTERNATIVES AND
- 22 OPTIONS. WHAT THE PROJECT TEAM MEANS BY OPTIONS ARE HIGH LEVEL
- 23 FARE STRUCTURES THAT FACILITATE COORDINATION, WITHIN EACH OF
- 24 THE OPTIONS ARE A RANGE OF STILL TO BE DEFINED VARIANCE THAT
- 25 INCORPORATE DETAILS OF EXACT PRICE AND FARE PRODUCT AND WHAT



- 1 OPERATORS OR GROUPS OF OPERATORS WILL BE COVERED IN DIFFERENT
- 2 OPTIONS. THE PROJECT TEAM LOOKED AT 23 DIFFERENT HIGH LEFT
- 3 OPTIONS TO DEVELOP OUR LIST AND THESE INCLUDE DIFFERENT
- 4 OUADRANTS OF INTEGRATION MANAGEMENT PATHWAYS WE TALKED ABOUT
- 5 IN DECEMBER WHICH I'LL GO OVER IN A SECOND. NEXT SLIDE. I WANT
- 6 TO PROVIDE A REMINDER OF THE SIX KEY ELEMENTS OF FARE
- 7 INTEGRATION COORDINATION THAT THE PROJECT TEAM HAS DEVELOPED
- 8 THUS FAR A FRAMEWORK OF ANALYZE TYPES OF DECISIONS THAT NEED
- 9 TO BE MADE TO MOVE TO ORDER A COORDINATED SYSTEM OF TRANSIT
- 10 FARES IN THE BAY AREA. FIRST STRATEGIC ELEMENTS INTEGRATION
- 11 MODEL MEANING WHICH TRANSIT AGENCIES IN THE BAY AREA SHOULD BE
- 12 COVERED BY A PARTICULAR APPROACH TO INTEGRATING FARES. NEXT IS
- 13 THE GOVERNANCE OR FARE MANAGEMENT MODEL WHICH IS FOCUSED ON
- 14 HOW DECISIONS ARE MADE TO SET FARE POLICY APPROACHES TO
- 15 COORDINATION AND INTEGRATION. NEXT THE CUSTOMER-FACING
- 16 ELEMENTS LEADING WITH THE PRICING MODEL FOCUSING ON WHAT
- 17 PRICES ARE USED FOR TRANSIT USERS FOR A PARTICULAR PRODUCT
- 18 NEXT MODEL EXPLORING DIFFERENT TYPES OF FARES RESULTING IN A
- 19 SYSTEM OF DAILY, WEEKLY OR CAPS RATHER THAN REQUIRING UPFRONT
- 20 PASS, LIKELY MOVING INTO IMPLEMENTATION ELEMENTS ON THE RIGHT
- 21 HAND SIDE WE HAVE A FUNDING MODEL FOCUSING ON FINANCIAL
- 22 RESOURCES NEEDED TO MAKE A COORDINATED INTEGRATED FARE SYSTEM
- 23 WORK IN THE BAY AREA AND DELIVERING MODEL WHICH INCLUDES
- 24 DELIVERY SYSTEM COORDINATION IN THE BAY AREA HOW IT MIGHT
- 25 PHASED OVER TIME AND PIGGYBACKING ON EXISTING WORK SUCH AS



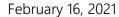


- 1 DEPLOYMENT OF THE NEXT GENERATION CLIPPER SYSTEM IN THE NEXT
- 2 FEW YEARS. NEXT SLIDE. THIS GRAPHIC SHOWS THE FOUR MANAGEMENT
- 3 PATHWAYS TO FARE COORDINATION AND INTEGRATION WAS FIRST SHARED
- 4 WITH THE TASK FORCE BACK IN DECEMBER LOOKING AT THE OUADRANT
- 5 IN THE BOTTOM RIGHT YOU SEE THE BAY AREA'S CURRENT APPROACH
- 6 WHERE FARE POLICY HAS MULTIPLE DIFFERENT STRUCTURES AND
- 7 VARYING LEVELS OF INTEGRATION AND MANAGEMENT APPROACHES. ON
- 8 THE LEFT AXIS WE MOVE TOWARDS A SINGLE BAY AREA FARE POLICIES
- 9 AND THROUGH TO DECISION MAKING PROCESS TOWARDS COORDINATED
- 10 DECISION MAKING PROCESS. NEXT SLIDE PLEASE. A BIT MORE DETAIL
- 11 ABOUT WHAT EACH QUADRANT MEANS WE TRY TO CREATE TWO PATHWAYS
- 12 TO KEY CHARACTERS WHICH YOU SEE IN EACH QUADRANT AND WHAT EACH
- 13 PATHWAY MEANS TO A SYSTEM MANAGEMENT PERSPECTIVE. I'M NOT
- 14 GOING TO GO INTO EVERYTHING ON THE SLIDE, BUT THE BIG MULTIPLE
- 15 CAMP SIGN PATHWAYS ARE THE OVERALL PACKAGE OF OPTIONS THAT
- 16 MAKE UP THE SHORT LIST THAT WE'LL PRESENT LATER TODAY. WE WANT
- 17 TO KEEP THESE FOUR DIFFERENT PATHWAY IN MIND AS WE TALK ABOUT
- 18 OPTIONS LATER IN THE PRESENTATION AND REFERENCE BACK TO THIS
- 19 SLIDE IF YOU HAVE SPECIFIC QUESTIONS OR YOU WANT TO SORT OF
- 20 TOUCH BASE ON WHAT EXACTLY IS THE DIFFERENCE BETWEEN THE BIG
- 21 TENT AND THE GREAT ALLIANCE. GO ON TO THE NEXT SLIDE PLEASE.
- 22 BEFORE WE GET DEEPER INTO THE PRESENTATION, WE WANTED TO
- 23 DEFINE A FEW KEY TERMS FIRST IS FARE STRUCTURE WHICH WE DEFINE
- 24 AS A SET OF RULES AND POLICIES TO DETERMINE HOW FARES OF SET.
- 25 OPTIONS WE'RE GOING TO DISCUSS WITH YOU TODAY DEFINE VARIOUS





- 1 APPROACHES USED TO PRICE A TRIP OR MOVEMENT WITHIN A TRANSIT
- 2 SYSTEM. AN EXAMPLE STRUCTURE WOULD BE FARE ZONES AND FINALLY
- 3 WITHIN EACH STRUCTURAL OPTION ARE THE ACTUAL PRICING VARIANCE
- 4 WITHIN A FARE STRUCTURE. THESE INDIVIDUAL VARIANTS WE'LL BE
- 5 WORKING TO DEFINE OVER THE COMING WEEKS AND THAT'S WHAT WILL
- 6 BE SUBJECT TO THE DETAILED BUSINESS CASE MALLS PROCESS WHICH
- 7 WE'LL BE LOOKING AT FINANCIAL RIDERSHIP AND USER EXPERIENCE
- 8 IMPACTS OF THE DIFFERENT PRICING AND STRUCTURAL VARIANCE. GO
- 9 ON TO THE NEXT SLIDE. SO EACH OF THE FARE POLICY OPTIONS ON
- 10 THE PROPOSED SHORT LIST WHICH WE'LL TALK ABOUT IN A MINUTE
- 11 WILL HAVE A RANGE OF FARE POLICY THAT ARE MODELS USING ZONES
- 12 USING ZONE SIZE, SHAPE, RULES THAT WOULD APPLY TO TRAVEL
- 13 WITHIN OR BETWEEN ZONES, ALONG WITH A PRICE THAT YOU WOULD BE
- 14 CHARGED FOR USING TRANSIT WITHIN A ZONE BASED SYSTEM. SO
- 15 THEORIZE ALL OF THE DIFFERENT VARIANTS THAT WILL THEN UNDERGO
- 16 DETAILED ANALYSIS ONCE THEY'RE PACKAGED TOGETHER WITHIN THE
- 17 OPTIONS. SO THE TEAM WILL EVENTUALLY SELECT A WHAT WE'RE
- 18 CALLING A REFERENCE CONCEPT OR CONCEPTS FOR EACH OF THE
- 19 OPTIONS TO FURTHER EXPLORE BASED ON HOW EACH OF THOSE
- 20 DIFFERENT CONCEPTS RELATE TO THE PROJECTS POLICY GOALS AND THE
- 21 CONSTRAINTS WITHIN EACH OF THOSE GOALS WHICH I'LL TALK ABOUT
- 22 IN THE NEXT SLIDE. GO ON TO THE NEXT SLIDE. SO THE TEAM IS
- 23 DEVELOPING VARIANTS FOR EACH OPTION GUIDED BY THREE KEY
- 24 LIVERS, POLICY GOALS RIDERSHIP PROMOTING A RETURN TO TRANSIT
- 25 POLICY CONSTRAINTS LEVEL OF FUNDING AVAILABLE TO SUPPORT



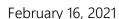


- 1 OPERATIONS AND VARIANTS THAT LOOK AT DIFFERENT LEVELS OF
- 2 INVESTMENT THIS SYSTEM AND VARIANTS FOR EACH OPTION THAT
- 3 MAXIMIZES THE OUTCOMES FOR USERS AND THE SYSTEM AS A WHOLE. SO
- 4 DEVELOPING THE VARIANTS FOR EACH OPTION WE HAVE TO THINK ABOUT
- 5 HOW THE OUTCOMES AND THE GOALS OF THE PROJECT ARE SHAPED BY
- 6 WHAT THOSE DIFFERENT VARIANTS ENTAIL. GO ON TO THE NEXT SLIDE
- 7 AND I'LL TALK MORE ABOUT THAT. WE WANT TO APPROACH THE
- 8 DEVELOPMENT OF THE VARIANTS OF THE THREE OPTIONS BY DEVELOPING
- 9 OUTCOMES THAT WE WANT TO TEST IN EASE PROCESS. IN THIS SLIDE
- 10 WE HIGHLIGHTING THREE OUTCOMES, THEIR RIDERSHIP EQUITY AND
- 11 VEHICLE MILES TRAVELED REDUCTION. AND THE DIFFERENT LEVERS AND
- 12 CONSTRAINTS THAT WE CAN ADJUST IN EACH VARIANT OF EACH OPTION
- 13 TO MODEL THE OUTCOMES AND IMPACTS IN OPTION IMPACTS. IF YOU
- 14 LOOK AT THE SLIDE IN THE GRAPHIC WE'RE HIGHLIGHTS WHAT WE CALL
- 15 OPTION ONE WHICH WE'LL TALK ABOUT IN A MINUTE BUT THAT RELATES
- 16 TO ZONES. YOU CAN SEE WHAT ARE THE DIFFERENT LEVERS THAT CAN
- 17 MOVE TO DETERMINE A VARIANT, ZONE, SHAPE, SIZE, PRICE PER
- 18 ZONE, PRICE OF FARES FOR ELEMENTS THAT MIGHT NOT BE BASED ON
- 19 ZONE, FOR EXAMPLE, IF WE HAD A FLAT FARE FOR LOCAL BUS SERVICE
- 20 AND HOW EACH OF THOSE RELATE TO THE CONSTRAINTS THAT WE HAVE
- 21 FOR THE LEVEL OF FUNDING THAT MIGHT BE AVAILABLE, OF THE LEVEL
- 22 OF SUBSIDY THAT MIGHT BE AVAILABLE FROM A PASSENGER STANDPOINT
- 23 IN TERMS OF PRICE THAT THEY'RE CHARGED. MANAGEMENT APPROACHES
- 24 APPLICATIONS IN THE VARIANT AND HOW DOES THAT RELATE TO
- 25 OUTCOMES THE PROJECT IS TRYING TO PROMOTE AND THAT THE PROJECT





- 1 IS TRYING TO ADVANCE. THESE ARE DIFFERENT WAYS OF VARIANTS AND
- 2 ITERATIONS OF VARIANCES WILL BE MODELED INTO THE ANALYSIS. GO
- 3 ON TO THE NEXT SLIDE. THIS SLIDE, WHICH I LIKE TO CALL SORT OF
- 4 THE IPHONE SLIDE, AS AN OVERVIEW OF THE BUSINESS CASE
- 5 STRUCTURE THAT THE PROJECT TEAM WILL BE UNDERTAKING, YOU CAN
- 6 SEE THE FOUR KEY ELEMENTS OF THAT BUSINESS CASE ANALYSIS, THE
- 7 STRATEGIC DIMENSION, ECONOMIC DIMENSION, DELIVERY DIMENSION,
- 8 AND FINANCIAL DIMENSION. AND EACH OF THE DIFFERENT VARIANTS
- 9 WITHIN THE OPTIONS THAT WE'LL BE ANALYZING IN THE COMING
- 10 MONTHS WILL BE ANALYZED THROUGH THE FOUR DIFFERENT PATHS IN
- 11 THE BUSINESS CASE STRUCTURE. SO WE'LL BE REPORTING BACK TO
- 12 THIS TASK FORCE ON HOW EACH OF THE OPTIONS AND VARIANTS
- 13 PERFORMS FROM A STRATEGIC DIMENSION SO ADVANCING POLICY GOALS
- 14 WHETHER IT'S FEASIBILITY TO IMPLEMENT, THE ECONOMIC DIMENSION
- 15 IN TERMS OF WHAT ARE THE BENEFITS AND COSTS OF CHOOSING THAT
- 16 PARTICULAR OPTION IN VARIANTS, HOW IT COULD BE DELIVERED, WHAT
- 17 ARE THE NECESSARY PREREQUISITES TO BEING ABLE TO IMPLEMENT
- 18 THAT OPTION TO MAKE IT SUCCESSFUL FROM AN AGENCY AND CUSTOMER
- 19 STANDPOINT. AND FROM A FINANCIAL DIMENSION, WHAT ARE THE
- 20 FINANCIAL HOURS AND INVESTMENT THAT IT WOULD TAKE TO BRING
- 21 THAT OPTION TO IMPLEMENTATION AND TO MAKE IT SUCCESSFUL. GO ON
- 22 TO THE NEXT SLIDE. BEFORE I TURN THE SLIDES OVER TO MIKE
- 23 EISEMAN TO DETAIL THE SHORT LIST OF OPTIONS I WANT TO
- 24 HIGHLIGHT THE IMPORTANT USER RESEARCH WORK THE PROJECT HAS
- 25 UNDERTAKEN SINCE THE START OF THIS YEAR. THE TWO MAIN RECENT





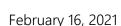
- 1 USER RESEARCH PROJECTS HAVE INCLUDED A SERIES OF IN DEPTH ONE-
- 2 ON-ONE INTERVIEWS WITH A DIVERSE RANGE OF TRANSIT USERS FROM
- 3 AROUND THE BAY AREA AS WELL AS AN ONLINE QUANTITATIVE AND
- 4 OUALITATIVE SURVEY WHERE WE HAVE RECEIVED OVER A THOUSAND
- 5 RESPONSES WE HAVE ACTUALLY RECEIVED OVER 1200 RESPONSES SINCE
- 6 I CHECKED LAST WEEK AND THE GOAL OF THIS PHASE OF USER
- 7 RESEARCH, WHICH IS STILL UNDERWAY AND WE'LL REPORT IN DETAIL
- 8 AT YOUR NEXT TASK FORCE MEETING HAS HELPED US TO BETTER
- 9 UNDERSTAND HOW CUSTOMERS PER SEER THE EXISTING PRODUCTS ON
- 10 OFFER AND THE PAYMENT EXPERIENCE, HOW DOES THE PAYMENT
- 11 EXPERIENCE CONNECT TO THE BROADER TRANSIT EXPERIENCE, AND
- 12 USING THE SYSTEM, AND WHAT WORKS WELL AND WHAT ARE THE PAIN
- 13 POINTS OF THE EXISTING USER EXPERIENCE AND WE'RE FINDING THE
- 14 EXISTING USER EXPERIENCE IN THE EXISTING TIME POINT AND THE
- 15 USER SPENCER PRIOR TO COVID. NEXT SLIDE PLEASE. I'M NOT GOING
- 16 TO GO THROUGH ALL OF THESE ANECDOTES FROM THIS USER RESEARCH
- 17 CALLED OUT ON THE SLIDES BUT I WANT TO HIGHLIGHT A RANGE EVER
- 18 COMMENTS WE HEARD AND MAPPED THEM TO AGENCY EXPERIENCE
- 19 DELIVERING TRANSIT SERVICE AND CUSTOMER EXPERIENCE USING
- 20 TRANSIT. WE'LL BE BACK IN APRIL AT YOUR NEXT MEETING WITH
- 21 DETAILS OF WHAT WE HEARD FROM THE USER RESEARCH AND THE
- 22 DETAILED IN DEPTH REPORT ABOUT THE USER RESEARCH AND WHAT WE
- 23 HAVE DONE TO DATE AND CONTINUE TO DO AS WE TEST DIFFERENT
- 24 OPTIONS AND VARIANTS IN THE COMING MONTHS I'M GOING TO TURN IT



OVER TO MIKE EISEMAN TO DISCUSS THE SHORT LIST OF POLICY 1 2 OPTIONS. 3 MICHAEL EISEMAN: I'M MIKE EISEMAN FROM BART. NEXT SLIDE. 4 5 BEFORE I DIVE INTO THE SHORT LIST OF OPTIONS I WANT TO SAY A WORD ABOUT THE CONTEXT WE'RE CONSIDERING PARTICULARLY COMING 6 OUT OF THE USER RESEARCH THAT BILL DISCUSSED AND ALSO 7 8 REFERENCING SOME PRIOR RESEARCH THAT WE SHARED PRIOR TO THIS TASK FORCE. WE'RE LOOKING AT FARE BARRIERS AND FARE PAYMENT 9 SERVICE WITH CUSTOMERS BUT WE KNOW THAT TRANSIT RIDERS IN THE 10 REGION FACE BARRIERS AND DECISION MAKING BROADER AND TAKING 11 INTO CONSIDERATION THE BOOED RANGE OF EXPERIENCES AND 12 CONSTRAINTS THAT AFFECT TRANSIT AND MODE CHOICE IN THE REGION. 13 WITH THAT I'LL WALK THROUGHOUT SHORT LIST OF FARE STRUCTURE 14 15 OPTIONS WE HAVE AND TALK ABOUT THE SCREENING PROCESS WE USED 16 TO GET TO THE LIST. OUR STAFF RECOMMENDATION TODAY IS TO MOVE SIX OPTIONS OF VARYING DEVELOPMENT USING METHODOLOGY WE 17 DISCUSSED AND WHEN WE WRAP UP I'M GOING TO ASK FOR INPUT ON 18 PROPOSED DECISIONS TO THE LIST AND SUGGESTION YOU HAVE ABOUT 19 THE ANALYSIS APPROACH. NEXT SLIDE PLEASE. SO WE RECENTLY HAVE 20 21 BEEN EVALUATING A LONG LIST OF FARE STRUCTURE OPTIONS AS BILL 22 MENTIONED DRAWN FROM THE PEER REVIEW IN EARLIER STEPS OF THE STUDY A FULL LIST IS DOCUMENTED IN YOUR APPEND DIX PACKAGE. 23 TWO PARTS FIRST A STRATEGIC SCREEN WHERE WE ASSESS THE FARE

STRUCTURE AND HOW IT WOULD IMPROVE THE ISSUES IDENTIFIED IN

24





- 1 OUR PROJECT PROBLEM STATEMENT AND A SECOND IMPLEMENTATION
- 2 SCREEN LOOKS AT HOW DOES THE OPTION HAVE FATAL FLAWS THAT
- 3 WOULD PREVENT IT FROM BEING IMPLEMENTED WITHIN ITS PATHWAY.
- 4 NEXT SLIDE PLEASE. SO THE SCREENING AT THIS STAGE IS SIMPLE
- 5 AND QUALITATIVE WE LOOKED AT OPTIONS ACROSS FIVE CRITERIA
- 6 ASSIGNED SCORES OF 5 TO 3 WITH POSITIVE IMPACTS AND NEGATIVE
- 7 POINTS FOR UNDESIRABLE IMPACTS. QUICK WORD ON TERMINOLOGY WHEN
- 8 WE SAY FARE BARRIERS WE MEAN ANY FEATURE STRUCTURE THAT WOULD
- 9 REDUCE THE USE OF TRANSIT IN THE SYSTEM ESPECIALLY REGIONALLY.
- 10 NEXT SLIDE PLEASE. SO OUR FIVE SCREENING CRITERIA ARE LISTED
- 11 HERE ON THE LEFT. THEY INCLUDE BETTER ALIGNING FARES WITH TRIP
- 12 VALUE, IMPROVING CUSTOMER EXPERIENCE, MAKING THE FARE SYSTEM
- 13 MORE EQUITABLE, AND MAKING GOOD USE OF OUR FUTURE TRANSIT
- 14 INVESTMENT. FOR TRIP VALUE WE'RE LOOKING AT OPTIONS THAT
- 15 REMOVE -- WE'RE PRIORITIZING OPTIONS THAT REMOVE OR REDUCE
- 16 EXISTING FARE BARRIERS CONCERNED ABOUT OPTIONS THAT MOVE OR
- 17 CREATE NEW ONES. FOR CUSTOMER EXPERIENCE GIVING HIGH SCORES
- 18 FOR OPTIONS THAT OFFER CONSISTENT USER EXPERIENCE ACROSS
- 19 MULTIPLE AGENCIES AND LOWEST SCORES FOR OPTIONS THAT EITHER
- 20 DON'T IMPROVE OR INTEGRATE EXPERIENCE OR NEGATIVELY IMPACTING
- 21 LOCAL TRIPS. A COMPLEX SET OF ISSUES FOR THIS SCREENING WE
- 22 FOCUSED ON TWO ISSUES FIRST RATED OPTIONS HIGHER IF THEY WOULD
- 23 CONTRIBUTE TO EXPANDING MODE CHOICE FOR PRIORITY POPULATIONS
- 24 AND WE RATED OPTIONS LOWER IF THEY CREATE FARE BARRIERS FOR
- 25 THOSE MAKING LOCAL TRIPS OR CHALLENGES FOR UNBANKED PEOPLE AND





- 1 GAVE HIGHER SCORES FOR FARE STRUCTURES THAT WOULD MAKE IT
- 2 EASIER FOR CUSTOMERS TO USE NEW TRANSIT AS PART A MULTI-AGENCY
- 3 TRIP AND SCORES FOR OPTIONS THAT DELIVERED WITH THE FEWEST
- 4 CHANGES TO THE CLIPPER SYSTEM AND LOW SCORES THAT REQUIRE
- 5 CHANGES EITHER TO CLIPPER TWO OR [INDISCERNIBLE] NEXT SLIDE
- 6 PLEASE. THIS TABLE SHOWS THE RESULT PROPOSING SHORT LIST OF
- 7 FARE STRUCTURE OPTIONS. WHETHER OPTIONS ARE WORKABLE GIVEN
- 8 WITH THE FARE MANAGEMENT PATHWAY OPTION ONE WE'RE CALLING HONE
- 9 COMB ZONES JUST A SIMPLE ZONE BASED FARE STRUCTURE WHERE THE
- 10 REGION IS DIVIDED INTO COMPACT ZONES, THIS IS THE CALTRAIN
- 11 FARE STRUCTURE THE MODIFIER HONEYCOMB DISTINGUISHES FROM
- 12 CIRCULAR ZONES IN REGIONS THAT HAVE A LARGE CENTRAL CITY
- 13 UNLIKE THE BAY AREA. OPTION TWO SAME AS OPTION ONE BUT
- 14 MODIFIED FOR FLAT FARE FOR LOCAL BUS TRIPS OPTION THREE FARE
- 15 BY DISTANCE WITH LOCAL FLAT FARE SIMILAR TO THE STRUCTURE THAT
- 16 BART USES TODAY. OPTION FOUR NEIGHBORING AND CONNECTED
- 17 AGENCIES CHARGES TARGETED TO REMOVE BARRIERS AND OFFERING
- 18 BETWEEN AGENCY MOST FREQUENTLY USED IN COMBINATION, LOOKING TO
- 19 MAKE A SPECIFIC SET OF CHANGES THAT WOULD RESULT IN GREATEST
- 20 BENEFIT FOR CUSTOMERS THIS IS A CONCEPT THAT REQUIRES FURTHER
- 21 DEVELOPMENT THROUGH TESTING. OPTION FIVE MORE NARROW IN SCOPE
- 22 DISCOUNTING DOUBLE FARES BETWEEN AGENCIES TO REDUCE BARRIERS
- 23 FOR REGIONAL TRIPS. OPTION SIX LAYER OF PASS OR CAP PROGRAM
- 24 OVER EXISTING FARE STRUCTURE WITH NO OTHER CHANGES. NOTE WE
- 25 ENVISION TESTING VARIANTS WITH ALL FIVE OTHER STRUCTURE





- 1 OPTIONS AS WELL. NEXT SLIDE INFRASTRUCTURE. THIS SLIDE
- 2 INCLUDES PATHWAYS OPTION THREE ON THE LEFT SIDE OF THE GRAPHIC
- 3 ARE WORKABLE EITHER WITHIN THE BIG TENT OR GREAT ALLIANCE
- 4 PATHWAY. OPTION FOUR NEIGHBORING AND CONNECTED AGENCIES WORKS
- 5 BEST IN THE MULTIPLE TENTS ONE CAMPSITE PATHWAY AND HERE
- 6 ESSENTIAL FARE SETTING AUTHORITY CAN SET DIFFERENT STRUCTURE
- 7 IN DIFFERENT PARTS OF THE REGION. OPTION FIVE, AGAIN, WE SEE
- 8 DISCOUNT SUMMER FARES FOR ALL TRANSFERS BETWEEN SERVICES AND
- 9 THAT FITS BEST WITH AGREEMENTS PATHWAYS AND OPTION SIX WE SHOW
- 10 IN THE CENTER OF THE GRAPHIC BECAUSE THAT OVERLAY OF CAP OR
- 11 PASS PROGRAM COULD BE WORKABLE IN ANY OF THE PATHWAYS. NEXT
- 12 SLIDE PLEASE. IN THE NEXT PHASE OF WORK WE'LL BE DEVELOPING A
- 13 RANGE OF VARIANTS UNDER EACH FARE STRUCTURE TO TEST AND IN
- 14 THIS WE SHOW VARIANTS WE INTEND TO EXPLORE FOR EACH SHORT
- 15 LISTED OPTION. IN THIS TABLE WE SHOW FIRE FARE STRUCTURE
- 16 OPTIONS WE SCREENED OUT. A RECENT WIDE FLAT FARE WE DEEMED TOO
- 17 INFLEXIBLE TO SUPPORT FUTURE TRANSIT AND LIKELY REQUIRING
- 18 HIGHER SUBSIDY OR FARE THAN OUR CURRENT BUS SYSTEM. FARE BY
- 19 DISTANCE WITHOUT A LOCAL FLAT FARE WE SCREENED OUT BECAUSE OF
- 20 LIKELY OPERATIONAL IMPACTS ON LOCAL BUS SERVICE. INTEGRATION
- 21 BY CORRIDOR WE SCREENED OUT BECAUSE WE FELT IT DIDN'T ADDRESS
- 22 ISSUES IN THE PROBLEM STATEMENT AND POTENTIALLY HAD EQUITY
- 23 IMPACTS AS WELL. AND SIMPLE PRICE HARMONIZATION WITHOUT
- 24 FURTHER CHANGES WE SCREENED OUT BECAUSE IT DIDN'T ADDRESS THE
- 25 FULL RANGE OF ISSUES IN OUR PROBLEM STATEMENT. NEXT SLIDE.



- 1 NEXT ONE. SO, AGAIN OUR RECOMMENDATION HERE IS TO MOVE SIX
- 2 FARE STRUCTURE OPTIONS INTO VARIANT DEVELOPMENT AND BUSINESS
- 3 CASE ANALYSIS. WE WOULD WELCOME ANY SUGGESTIONS, ADDITIONS, OR
- 4 SUBTRACTIONS AND INPUT ON THE APPROACH TO VARIANT TESTING AND
- 5 I'LL WRAP UP THERE. WE WOULD BE HAPPY TO TAKE QUESTIONS AND
- 6 HEAR YOUR DIRECTION.

7

- 8 JIM HARTNETT, CHAIR: THANK YOU, BILL AND MIKE. WHAT I WOULD
- 9 LIKE TO DO IF TASK FORCE MEMBERS ARE OKAY, I WOULD LIKE TO
- 10 TAKE CLARIFYING QUESTIONS FROM TASK FORCE MEMBERS BEFORE TASK
- 11 FORCE MEMBERS MAKE COMMENTS OR GIVE DIRECTION. AFTER
- 12 CLARIFYING QUESTIONS ARE DONE BY TASK FORCE MEMBERS I WOULD
- 13 LIKE TO HAVE THE SECRETARY CALL ON THE PUBLIC FOR ANY PUBLIC
- 14 COMMENT AND THEN AT THE CLOSING OF THE PUBLIC COMMENT, I WOULD
- 15 LIKE TO REVERT BACK TO TASK FORCE MEMBERS TO MAKE ANY COMMENTS
- 16 OR GIVE ANY GUIDANCE OR DIRECTION. AND WITH THAT, MADAM
- 17 SECRETARY, IF YOU CAN HELP ME, IF THERE IS ANY TASK FORCE
- 18 MEMBERS WHO HAVE THEIR HANDS UP OR OTHERWISE INDICATE THAT I
- 19 WANT TO TALK AND I WOULD ALSO LIKE TO WELCOME TASK FORCE
- 20 MEMBER POWERS.

21

- 22 CLERK, MARTHA SILVER: THAT'S CORRECT. FIRST UP IS MEMBER
- 23 MCMILLAN.



THERESE MCMILLAN: THANK YOU, MR. CHAIR. I DON'T KNOW IF IT'S 1 GOING TO BE TOO HARD TO PULL A SLIDE BACK UP BUT IT WOULD 2 3 CERTAINLY HELP WITH MY QUESTION. THE ONE WHERE YOU HAD THE OVERLAY, IT'S ACTUALLY SLIDE 24, THE -- IT'S THE OPTIONS MAPS 4 5 AGAINST THE OUADRANTS. BECAUSE I WAS SORT OF ANTICIPATING THAT THIS WAS GOING TO BE -- YEAH. SO FIRST, LET ME JUST SAY THAT 6 THIS WAS SUPER HELPFUL, BECAUSE I BEGAN TO SORT OF BEGIN TO 7 8 UNDERSTAND THIS OVERLAY OF THESE IMPORTANT CONCEPTS. BUT IF YOU COULD JUST TAKE AN EXAMPLE OF, FOR EXAMPLE, WHY, SAY 9 10 OPTION TWO, THE HONEYCOMB ZONES AND LOCAL FLAT FARE ONE, JUST DESCRIBE WHY THAT WOULDN'T WORK IN THE MULTIPLE TENTS, ONE 11 CAMPSITE OR TRADE AGREEMENT. JUST AS AN ILLUSTRATION, JUST TO 12 FIGURE OUT HOW THIS IS WORKING. 13 14 MICHAEL EISEMAN: SURE. LET ME GIVE IT A SHOT. THE BIG 15 16 DIFFERENCE BETWEEN BIG TENTS AND MULTIPLE, AND ONE CAMPSITE IS WHETHER THERE'S A WHOLE LOST STRUCTURE THAT APPLIES TO ONE 17 REGION AT ONCE THAT'S BIG TENT AND IF WE'RE HAVING DIFFERENT 18 FARES STRUCTURE IN DIFFERENT PARTS OF THE REGION THAT'S 19 DEFINED AS MULTIPLE TENTS ONE CAMPSITE. AND WHAT'S THE SAME 20 BETWEEN THOSE TWO BOXES IS THAT THERE IS A CENTRAL SET OF FARE 21 AUTHORITY. THE HONEYCOMBS FOR EXAMPLE, WE HAVE DEFINED THAT AS 22 SOMETHING THAT APPLIES TO THE WHOLE REGION WHEREAS IF YOU WANT 23

TO SET DIFFERENT FARE STRUCTURES FOR DIFFERENT PARTS OF THE



REGION, THAT'S REALLY OPTION FOUR, NEIGHBORING CONNECTED 1 2 AGENCIES. 3 THERESE MCMILLAN: OKAY. SO MAYBE I'M FINALLY UNDERSTANDING THE 4 5 MULTIPLE TENTS, ONE CAMPSITE WHERE THERE IS SOME CENTRALIZED DECISION-MAKING STRUCTURE, BUT IT WOULD, BY DEFINITION, SORT 6 7 OF BREAK THE REGION UP INTO DIFFERENT DECISION-MAKING NODES? 8 I'M NOT --9 MICHAEL EISEMAN: YES. THAT'S WHAT MAKES IT THE GREEN BOX AS 10 OPPOSED TO THE BLUE BOX. BLUE BOX EVERYONE HAS THE SAME FARE 11 STRUCTURE. 12 13 THERESE MCMILLAN: OKAY. IN -- OKAY. SO, JUST AGAIN, JUST 14 15 TOTALLY CRYSTALLIZE IT IN MY HEAD, IF FOR EXAMPLE, THE 16 DECISION MAKING STRUCTURE WERE TO SAY WE HAVE A NORTH BAY, EAST BAY, WEST BAY, SOUTH BAY BREAK-UP, AND FOR WHATEVER 17 18 REASONS THEY'RE GOING TO BE TREATED IN DISTINCT WAYS, SOMETHING THEN LIKE A HONEYCOMB ZONE WHICH WOULD PRESUMABLY 19 CROSS THOSE QUADRANTS, WOULDN'T WORK, POTENTIALLY. 20 21 22 MICHAEL EISEMAN: RIGHT. 23 THERESE MCMILLAN: OKAY. I THINK I GOT IT. THANK YOU. 24



MICHAEL EISEMAN: SURE. 1 2 3 CLERK, MARTHA SILVER: FARE INTEGRATION AND COORDINATION CHAIR ADINA LEVIN? ADINA, YOU GOT TO UNMUTE. 4 5 ADINA LEVIN: OKAY. SO I'LL BE HAPPY TO PRESENT THE GROUP'S 6 FEEDBACK AT THE APPROPRIATE TIME, IN THIS MEETING. JUST WANTED 7 8 TO LET YOU KNOW THEY HAVE SORTED OUT MY ZOOM ISSUES. 9 JIM HARTNETT, CHAIR: THANK YOU. 10 11 CLERK, MARTHA SILVER: MEMBER MILLER? 12 13 KATE MILLER: OKAY. SO I'M JUST GOING TO BE BUILDING A LITTLE 14 BIT ON THERESE'S QUESTIONS. BECAUSE I DIDN'T QUITE GET IT 15 16 EITHER. THE HONEYCOMB IDEA, IF I'M UNDERSTANDING THIS CORRECTLY, BASICALLY SUBDIVIDES THE REGION INTO SUBREGIONS. 17 AND SO THEN I DON'T -- SO, BUT -- THEY WOULDN'T ALL 18 NECESSARILY HAVE TO BE THE SAME, RIGHT? BUT IT WOULD BE KIND 19 OF THE CONSISTENT APPROACH, MAYBE, A BETTER WAY OF DESCRIBING 20 21 IT? IS THAT RIGHT? 22 MICHAEL EISEMAN: LET ME CLARIFY THAT. SO THE HONEYCOMB ZONE 23 CONCEPT IS NOT SO MUCH TO SUBDIVIDE THE REGION INTO DIFFERENT 24 CHUNKS THAT HAVE DIFFERENT FARE STRUCTURES, IT'S MEANT TO BE 25



- ONE SINGLE FARE STRUCTURE. THE ZONE SYSTEM EXISTS ON A MAP,
- 2 THE MORE ZONES YOU HAVE TRAVEL THE THROUGH, THE HIGHER YOUR
- 3 FARE. AS OPPOSED TO, SO SIMILAR TO WHAT CALTRAIN USES TODAY,
- 4 THOSE TYPES OF ZONES, AS OPPOSED TO THE DISTANCE-BASED
- 5 STRUCTURE THAT BART USES TODAY. WHEREAS THE NEIGHBORING AND
- 6 CONNECTED AGENCIES COULD BE, YOU KNOW, BART AND AC TRANSIT ARE
- 7 FREQUENTLY USED IN COMBINATION, THEY MIGHT HAVE A DISCOUNTED
- 8 TRANSFER, PERHAPS, YOU KNOW, MUNI, AND SAMTRANS, OR CALTRAIN
- 9 ARE FREQUENTLY USED IN COMBINATION THEY MIGHT HAVE A SEPARATE
- 10 TRANSFER RELATIONSHIP.
- 12 KATE MILLER: OKAY. SO THIS ALMOST DESCRIBES A SUBSET IN A
- 13 SENSE.

11

14

16

21

23

25

- 15 MICHAEL EISEMAN: UH-HUH.
- 17 KATE MILLER: I ASKED BILL VIA E-MAIL AND MAYBE I'LL ASK YOU, I
- 18 LOST VISUALS IT'S MUCH EASIER FOR ME TO KIND OF GRASP CONCEPTS
- 19 IF WE COULD GET A COPY OF THE POWERPOINT PRESENTATION. THAT
- 20 WOULD BE GREAT. THANK YOU SO MUCH.
- 22 MICHAEL EISEMAN: YES, OF COURSE.
- 24 CLERK, MARTHA SILVER: MEMBER HURSCH?

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MICHAEL HURSCH, VICE CHAIR: THANKS BILL AND BIKE -- MIKE FOR 1 THE GREAT PRESENTATION. IT OCCURS TO ME AS I WAS RUNNING 2 3 THROUGH IT TODAY, IN NEIGHBORHOOD FIVE, AND CONNECTED APPEARS TO BE SIMILAR TO WHAT WE HAVE TODAY WHICH LORD KNOWS IS SUPER 4 5 COMPLICATED. A SUGGESTION AS WE GO THROUGH THIS EXERCISE THAT AS WE FLUSH THIS OUT WE POINT OUT IF IT'S CLOSE TO TODAY OR 6 EVEN DISTANT FROM TODAY, KEY POINT OUT EXACTLY WHAT THE 7 8 DIFFERENCE IS SO AS WE GO FORWARD WE MAKE A DECISION THAT DIDN'T CREATE THE CONFUSION THAT WE HAVE TODAY. THANK YOU. 9 10 CLERK, MARTHA SILVER: ARE THERE ANY MORE COMMITTEE MEMBERS 11 THAT WANTED TO SPEAK? OKAY. ADINA, GO AHEAD. 12 13 ADINA LEVIN: SO NOW BEING UNMUTED, I WANTED TO SHARE THE 14 15 COMMENTS THAT WERE MADE BY THE POLICY ADVISORY COUNCIL 16 SUBCOMMITTEE. SO, WE GOT A BACKGROUND REPORT ON THE USER RESEARCH PATHWAYS TO INTEGRATION, AND THE ALTERNATIVE FARE 17 STRUCTURES, AND GAVE SOME COMMENTS THAT HAVE BEEN, HOPEFULLY 18 HAVE BEEN INTEGRATED INTO THE CHOICES THAT ARE BEFORE YOU 19 TODAY. SO FIRST OF ALL IN TERMS OF THE USER RESEARCH, WE WERE 20 21 HAPPY WITH THE ROBUST USER RESEARCH TO DATE, AND WANTED TO SEE STAFF CONTINUE TO INVITE MEMBERS OF THE PUBLIC TO PARTICIPATE 22 IN FUTURE USER RESEARCH THROUGH AN ONLINE DATABASE OF 23 INTERESTED PARTICIPANTS AS THIS STUDY MOVES FORWARD. BECAUSE 24

THAT'S REALLY IMPORTANT TO BE ABLE TO, YOU KNOW, ASSESS HOW





- 1 USERS ARE REACTING TO THE OPTIONS AS THEY ARE CONSOLIDATED AND
- 2 MOVE FORWARD. IN TERMS OF THE PATHWAYS TO INTEGRATION, THE
- 3 SUBCOMMITTEE MEMBERS WERE GENERALLY SUPPORTIVE OF THOSE
- 4 PATHWAYS THAT WOULD FOSTER A MORE CONSISTENT AND UNIFIED FARE
- 5 POLICY FOR THE BAY AREA, AND THEY WERE ALSO INTERESTED HAD
- 6 FINISHING HOW THE DIFFERENT MANAGEMENT APPROACHES MIGHT
- 7 DOVETAIL WITH THE DISCUSSIONS THAT ARE UNDERWAY IN THE BLUE
- 8 RIBBON TRANSIT RECOVERY TASK FORCE IN TERMS OF WHAT OPTIONS
- 9 MAY BE NOT POSSIBLE NOW, BUT MIGHT BE ENABLED WITH SOME FUTURE
- 10 WORK TO MAKE THEM POSSIBLE. AND THEN LASTLY, IN TERMS OF THE
- 11 ALTERNATIVE FARE STRUCTURES AND EVALUATION FRAMEWORK, THERE
- 12 WERE NUMEROUS COMMENTS ON THESE, INCLUDING SIGNIFICANT SUPPORT
- 13 FOR THE CONCEPT OF THE ACCUMULATOR CAPS, AND A FARE POLICY
- 14 SYSTEM THAT MAKES IT EASIER TO TRANSFER BETWEEN THE SYSTEMS.
- 15 THERE WAS SUPPORT FOR CENTERING EQUITY IN THE ANALYSIS, AND
- 16 HAVING FARE POLICY CHANGES TO HELP BETTER SERVICE FOR PEOPLE
- 17 WHO NEED TRANSIT THE MOST. THERE WAS CONCERN ABOUT POSSIBLE
- 18 EQUITY IMPACTS THAT WERE A ZONE OR DISTANCE BASED STRUCTURE.
- 19 AND OVERALL, THE CONSENSUS WAS THAT THE PROJECT SHOULD ANALYZE
- 20 AND FAVOR THE OPTIONS THAT WOULD DELIVER SIGNIFICANT
- 21 IMPROVEMENTS IN THE USER EXPERIENCE, RATHER THAN FOCUSING ON
- 22 THE POLICIES THAT MIGHT BE MORE EASILY IMPLEMENTED IN THE
- 23 CURRENT FARE POLICY MANAGEMENT FRAMEWORK IN THE BAY AREA. AND
- 24 THAT IS A SUMMARY OF THE COMMENTS OF THE ADVISORY
- 25 SUBCOMMITTEE. THANK YOU VERY MUCH ADINA, MUCH APPRECIATE YOUR



- 1 LEADERSHIP ON THE POLICY ADVISORY COUNCIL AND YOUR FRAME
- 2 SUMMARY OF THE COMMENTS. MADAM SECRETARY, I THINK THAT GETS TO
- 3 OVERALL PUBLIC COMMENTS ON THE ITEM. CAN YOU ADDRESS THE ISSUE
- 4 OF ANY PUBLIC COMMENT RECEIVED ASSOCIATED TO THIS ITEM, IN
- 5 WRITING, AS WELL AS CALL UPON THOSE FOLKS WHO MAY HAVE THEIR
- 6 HANDS RAISED?

7

- 8 CLERK, MARTHA SILVER: THERE WAS NO PUBLIC COMMENT SUBMITTED ON
- 9 THIS ITEM, AND THERE ARE A FEW MEMBERS OF THE PUBLIC WITH
- 10 THEIR HANDS RAISED. REMINDER, YOU ONLY HAVE ONE MINUTE TO
- 11 SPEAK, AND IF YOU WOULD LIKE TO SPEAK ON THIS ITEM, PRESS STAR
- 12 NINE, OR USE THE RAISED HAND FEATURE. FIRST UP IS ADAM. ADAM,
- 13 GO AHEAD AND UNMUTE YOURSELF.

14

- 15 SPEAKER: THANK YOU. I'M ADAM BUCHBINDER, FOR A BETTER FUTURE
- 16 FOR BUS AND ORANGE LINE LIGHT RAIL IN SUNNYVALE. I AM HAPPY TO
- 17 SEE THE ADVANCEMENT OF FARE INTEGRATION WHATEVER DESIGN YOU
- 18 SETTLE ON I'M EXCITED TO SEE TRANSIT ACCESSIBILITY WORLD
- 19 EXTENDED OUTWARD AND PRIMARILY VEHICLES ARE A PRIMARY
- 20 CONTRIBUTOR TO CALIFORNIA'S CLIMATE ISSUES, GOOD LUCK AND
- 21 THANK YOU FOR YOUR TIME.

22

- 23 CLERK, MARTHA SILVER: THANK YOU. NEXT UP IS ARMAN FOLLOWED BY
- 24 RICH HEDGES. GO AHEAD AND UNMUTE YOURSELF.



- 1 SPEAKER: HI MY NAME IS ARMAND, I HAVE LIVED IN THE BAY AREA MY
- 2 ENTIRE LIFE AND HAVE TAKEN EVERY BUS AND TRAIN IMAGINABLE IN
- 3 THIS REGION AND I WOULD LIKE TO SAY I'M REALLY EXCITED AND
- 4 SUPPORTIVE OF SUPPORTING TRANSIT REGIONAL COORDINATION BETTER
- 5 FARE COORDINATION, IT'S SO FUNDAMENTAL. I GREW UP GETTING LOST
- 6 AND CONFUSED ON SO MANY DIFFERENT BUSSES AND TRAINS AND I KNOW
- 7 FOLKS WHO END UP PAYING WAY MORE TO OWN A CAR. SOMETIMES
- 8 THEY'RE AFRAID OF GETTING HIT BY A FEE THEY'RE NOT EXPECTING.
- 9 A ZONE OR DISTANCE BASED FARE OR FLAT LOCAL BUS FARE OR BUDGET
- 10 FRIENDLY CAPS OPTION DONE IN AN EQUITABLE WAY CAN BE AN
- 11 ENORMOUS DRIVER AND I'M SUPER EXCITED TO SUPPORT SEAMLESS
- 12 TRANSIT IN THE BAY AREA AND OTHER EFFORTS ON THIS AS WELL.
- 13 THANK YOU.
- 14
- 15 CLERK, MARTHA SILVER: THANK YOU. RICH, GO AHEAD AND YOU WILL
- 16 BE FOLLOWED BY KARL, WITH A K.
- 17
- 18 SPEAKER: THANK YOU. I RIDE BART, MUNI, AC TRANSIT, AND VTA AND
- 19 MY QUESTION IS VERY SIMPLE. I HAVE HEARD NOTHING ABOUT A
- 20 REGION-WIDE DAILY FARE, I FIND SOMETIMES IT'S MORE EXPENSIVE I
- 21 FIX MY PRICE FOR THE DAY I DON'T HAVE TO WORRY ABOUT
- 22 CONSTANTLY FIGURING FARES I'M WONDERING OUTSIDE OF THE
- 23 POLITICS AND THE DIFFICULTY OF DEALING WITH ALL THE TRANSIT
- 24 AGENCIES WHY WE COULDN'T HAVE A DAILY FARE OR EVEN A WEEKLY



FARE IF PEOPLE CAN SUBSCRIBE TO THAT WHICH FIXES THEIR FARE 1 FOR THE WEEK OR THAT DAY. THANK YOU. 2 3 CLERK, MARTHA SILVER: KARL FOLLOWED BY WENDI. 4 5 SPEAKER: MY NAME IS KARL VOELKER FROM SUNNYVALE. THE CURRENT 6 EXPERIENCE OF RIDES IS THE MOST IMPORTANT THING AND THE 7 8 JURISDICTIONAL BOUNDARIES OF THE TRANSIT SYSTEM DON'T ADD VALUE THEY MAKE THE EXPERIENCE MORE COMPLICATED AND EXPENSIVE 9 THAT'S ABOUT T THE FARE TRIP FROM POINT A TO POINT B SHOULD 10 NOT DEPEND ON THE BOUNDARY LINES IT SHOULD BE PREDICTABLE AND 11 AFFORDABLE THIS IS A MATTER OF EQUITY FOR CURRENT RIDERS WITH 12 HIGH FARES. WE NEED TO END UP IN THE BIG TENT QUADRANT. I URGE 13 TO YOU PURSUE OPTIONS ON THE PROPOSED SHORT LIST THAT CAN GET 14 15 US TO THAT BIG TENT. THANK YOU. 16 17 CLERK, MARTHA SILVER: WENDI. 18 WENDI KALLINS: MY NAME IS WENDI KALLINS VICE CHAIR OF THE 19 POLICY ADVISORY COUNCIL INTEGRATION AS WELL AS FARE 20 21 INTEGRATION. I AM TRYING TO FIGURE OUT WHICH OF THESE OPTIONS WILL INCREASE RIDERSHIP IN THE FUTURE THIS HAS TO DEAL WITH 22 CUSTOMER EXPERIENCE AND A LOT OF THE CRITERIA THAT'S ALREADY 23 BEEN LAID OUT. BUT ONE OF THE OTHER WAYS WE CAN LOOK AT THAT 24

IF THE FEE -- IF WE'RE LOOKING AT AREAS THAT HAVE USED CERTAIN



STRATEGIES, WHICH ONE OF THESE AREAS HAVE THE HIGHEST 1 RIDERSHIP? AND I THINK THAT'S AN IMPORTANT PIECE OF 2 3 INFORMATION TO ADD TO THE MIX. THANK YOU. 4 5 CLERK, MARTHA SILVER: MARC FOLLOWED BY JOTI. 6 SPEAKER: I'M MARC M. I'M WITH SILICON VALLEY USA COMMON KNOW 7 8 GROUND CALIFORNIA AND MORE. I WANT TO SAY MANY -- MANY PEOPLE ARE SAYING MODE SHARE IS IMPORTANT. -- UNFORTUNATELY WE DON'T 9 HAVE THOSE STICKS WITH US TODAY BUT WE DO NEED TO MAKE TRANSIT 10 ATTRACTIVE AND COMPETITIVE. IT NEEDS TO BE SIMPLE AND THIS 11 BASICALLY IS A BETTER OPTION THAN CARS AND BIG TENT REALLY IS 12 WHAT PEOPLE NEED. I CAN'T EXPRESS HOW MANY PEOPLE USE CARS 13 JUST BECAUSE THEY'RE A BIT BAFFLED BY HOW THEY CAN INTEGRATE 14 15 ALL THESE SERVICES INTO THEIR DAILY NEEDS AND, YOU KNOW, A UNIFIED SYSTEM WOULD BE A NECESSARY STEP, NOT A SUFFICIENT 16 STEP. I THINK WE CAN DO FAR MORE, BUT WE ABSOLUTELY NEED 17 INTEGRATION. THANK YOU FOR YOUR TIME. 18 19 CLERK, MARTHA SILVER: NEXT IS JOTI FOLLOWED BY ROB. 20 21 22 SPEAKER: MY NAME IS JOTI D. A MEMBER OF EAST BAY DSA. I AM A BIG SUPPORTER OF THIS STUDY AND I'M GLAD THIS IS HAPPENING. I 23 LIVE IN OAKLAND AND MAKE THE JOURNEY TO BAYVIEW. IF I MAKE THE 24

JOURNEY I GO THROUGH THREE AGENCIES AND PAY OVER \$8 AND I



- 1 OFTEN CHOOSE TO DRIVE AND PAY WHATEVER THE BRIDGE TOLL IS
- 2 MAYBE \$6. I AM A SUPPORTER OF THE STUDY. I HOPE IT LEADS TO
- 3 LOWER FARES. I HOPE TO SEE MAYBE THERE IS A DAILY CAP I THINK
- 4 SOMETHING MORE THAN 250 MIGHT BE A LOT FOR SOME PEOPLE, AND
- 5 SOMEWHERE AROUND THAT AMOUNT, I NOTICED YOU CANCEL ONE FARE
- 6 GETTING THROUGH THE REGION SO DEPENDING ON HOW THE HONEYCOMB
- 7 PRICING COMES OUT I FEEL A HIGH TIER WILL DISCOURAGE RIDERSHIP
- 8 WITH HOW MUCH ONE IS WILLING TO PAY.
- 10 CLERK, MARTHA SILVER: THANK YOU.
- 12 **SPEAKER:** THANK YOU.

9

11

13

- 14 CLERK, MARTHA SILVER: NEXT UP IS ROB FOLLOWED BY RICK.
- 16 SPEAKER: HI I'M ROB NIELSEN I LIVE IN PALO ALTO. I WANT TO
- 17 THANK EVERYBODY FOR THEIR EFFORTS ON THE FARE INTEGRATION. I
- 18 THINK IT'S BOTH NECESSARY FOR FIGHTING CLIMATE CHANGE AND
- 19 PURSUING EQUITY IN THE BAY AREA. I STRONGLY URGE TO YOU MOVE
- 20 FORWARD ON ALL SIX SCENARIOS THAT YOU BROUGHT UP TODAY. I
- 21 MOVED HERE IN 1983. I HAVE LIVED ALONG THE SAN MATEO SANTA
- 22 CLARA BORDER IN ALL THAT TIME, MENLO PARK IN PALO ALTO. IF
- 23 IT'S NOT DONE BY CALTRAIN IT'S GOING TO BE A BIG HASSLE. I
- 24 THINK WE NEED TO DO SOMETHING TO BREAK THE HABIT OF PEOPLE.



AND WE NEED TO THINK ABOUT GOING BIG TO THE FARE INTEGRATION 1 AND ALSO SCHEDULED INTEGRATION. THANK YOU VERY MUCH. 2 3 CLERK, MARTHA SILVER: OKAY. RICK FOLLOWED BY ROLAND. RICK, GO 4 5 AHEAD AND UNMUTE YOURSELF. 6 SPEAKER: HI. I ALSO LIVE IN PACIFICA, I WANT TO THANK EVERYONE 7 8 INVOLVED IN BRINGING THESE OPTIONS TOGETHER ON THE CONCEPT OF NETWORK MANAGER I REALLY FEEL IT'S AN ORGANIZATION THAT SHOULD 9 BE USEFUL TO DELIVERING REGIONAL SERVICE. AS SUCH THE PROJECT 10 MANAGERS MIKE AND BILL BE INCREDIBLY VALUABLE BECAUSE THEY'RE 11 THE ONLY TWO PEOPLE IN THE UNIVERSE WHOSE BRAINS ARE WRAPPED 12 AROUND -- PER BART DIRECTOR'S MESSAGE TO DO IT INCREMENTALLY. 13 IT TAKES ABOUT THREE HOURS PLUS \$24 ROUND TRIP TO GO FROM HALF 14 MOON BAY TO GOLDEN GATE BRIDGE 30 MILES IF YOU DON'T DO IT 15 16 PERHAPS A SCENARIO WHERE YOU HAVE ONE BUS FROM NOVATO TO PESCADERO TO LOOK AT INTERCONNECTIONS AND EXPERIMENT AND TEST 17 AWFUL THE OPTIONS. THANK YOU. 18 19 CLERK, MARTHA SILVER: ROLAND FOLLOWED BY A ALETA. 20 21 22 SPEAKER: I LIVE IN SANTA CLARA COUNTY AND WE HAVE WONDERFUL INTEGRATION INCLUDING SATURDAY BETWEEN GILROY AND MORGAN HILL 23 INCLUDING FREE TRANSIT BETWEEN VTA BUSES AND LIGHT RAIL. WE 24

ALSO HAVE THE LOWEST RIDERSHIP AND FARE BUS RECOVERY IN THE



- 1 NATION AND PROBABLY THE ENTIRE WORLD. MEANWHILE, FARE BOX
- 2 RECOVERY PRECOVID IN LONDON, 60% ON BUSES THERE WERE MULTIPLE
- 3 OPTIONS BETWEEN HEATHROW AND PADDINGTON WHICH VARIED BETWEEN 3
- 4 AND \$30. I REST MY CASE.

5

6 CLERK, MARTHA SILVER: ALETA.

7

- 8 SPEAKER: ALETA DUPREE, FOR THE RECORD, I WOULD SAY THAT THERE
- 9 ARE SEVERAL ITEMS TO DRAW UPON. THE EZ TRANSIT PASS IN LOS
- 10 ANGELES, BASICALLY CHOOSES OWN AND RIDE UNLIMITED, NOT TO BE
- 11 CONFUSED WITH EZ PASS TOLL SYSTEM ON THE EAST COAST AND ALSO
- 12 LOOKING AT PORTLAND OREGON WHICH HAS AN ELEMENT OF FARE
- 13 CAPPING TO IT, AND CHICAGO AS WELL, WHICH COMBINES THE CTA IN
- 14 THE CASE. I THINK WE SHOULD HAVE A CHOOSE YOUR DISTANCE WITH A
- 15 FARE CAPPING SO THAT WAY YOU DON'T HAVE TO THINK ABOUT HOW
- 16 MUCH FARE TO BUY. THANK YOU.

17

- 18 CLERK, MARTHA SILVER: THANK YOU, ALETA. PHONE NUMBER ENDING IN
- 19 2739 FOLLOWED BY OUR LAST SPEAKER, IAN. PHONE PERSON, CAN YOU
- 20 UNMUTE YOURSELF?

- 22 SPEAKER: GOOD AFTERNOON. MY NAME IS JEFF CARTER FROM MILLBRAE.
- 23 LONG TIME CALTRAIN RIDER. I VERY MUCH APPRECIATE YOU'RE TAKING
- 24 THIS STEP. FARES NEED TO BE INTEGRATED SO TRANSIT IS MORE
- 25 USEFUL AND USER FRIENDLY. I PREFER TO SEE DISTANCE-BASED FOR



- 1 THE REGIONAL RAIL, AND TO HAVE A FLAT FARE FOR THE LOCAL BUS
- 2 SYSTEM ALONG WITH FARE CAPS FOR DAILY, A FARE CAP FOR WEEKLY,
- 3 AND ALSO A, YOU KNOW, FARE CAP OR MONTHLY PASS PRICED AT A
- 4 GOOD DISCOUNT FOR, TO ENCOURAGE USE. HOPEFULLY WE'LL HAVE
- 5 SOMETHING IN WRITING AT SOME POINT. THANK YOU VERY MUCH.

6

- 7 CLERK, MARTHA SILVER: NEXT UP IS IAN. AND ALL MEMBERS OF THE
- 8 PUBLIC PLEASE RAISE YOUR HAND NOW IF YOU WOULD LIKE TO SPEAK.
- 9 THIS IS THE LAST CALL. IAN, GO AHEAD AND UNMUTE YOURSELF.

10

- 11 SPEAKER: HELLO THIS IS IAN GRIFFITHS WITH SEAMLESS BAY AREA. I
- 12 WANT TO MAINLY COMMEND STAFF FOR THE EXCELLENT WORK ON THIS
- 13 REPORT. I THINK IT'S REALLY RICH IN DETAIL AND OF COURSE I
- 14 ENCOURAGE THE TASK FORCE TO ADVANCE ALL OF THE OPTIONS BEING
- 15 PROPOSED. I WOULD ALSO JUST STATE THAT I HOPE THERE IS A WAY
- 16 WITHIN THE BUSINESS CASE TO HIGHLIGHT OTHER POTENTIAL
- 17 COBENEFITS OF HAVING SOME KIND OF CENTRALIZED DECISION MAKING
- 18 THAT COULD OVERSEE A FARE STRUCTURE. BECAUSE THE CASE FOR
- 19 SETTING THAT UP WOULD HAVE MANY BENEFITS BEYOND JUST BEING
- 20 ABLE TO IMPLEMENT INTEGRATED FARES THAT COULD SERVE AS AN
- 21 IMPORTANT THING THAT CAN INCREASE RIDERSHIP AND IMPROVE
- 22 CUSTOMER EXPERIENCE IN MANY WAYS AND IT WOULD BE GREAT IF THAT
- 23 COULD BE SOMEHOW REFLECTED WITHIN THIS BUSINESS CASE ANALYSIS.
- 24 THANK YOU.



1

February 16, 2021

2 FOLLOWED BY TIFFANY. GO AHEAD AND UNMUTE.
3
4 SPEAKER: HI MY NAME IS JORDAN WING RESIDENT OF SAN FRANCISCO.

CLERK, MARTHA SILVER: THANK YOU. AND NOW JORDAN WITH A J

- DIDAMEN. HI MI MANE IS CONDING WING RESIDENT OF SIM FRANCISCO
- 5 I WANT TO FIRST THANK THE TASK FORCE MEMBERS FOR WORKING
- 6 TOGETHER DURING THESE UNIQUE TIMES AND TO STAFF FOR PUTTING
- 7 TOGETHER A GREAT PRESENTATION. I WANT TO ECHO COMMENTS, AGENCY
- 8 BOUNDARIES CAUSE NEEDLESS CONFUSION AND ADDITIONAL COST, I
- 9 WOULD LIKE TO ENCOURAGE YOU TO USE ALL SIX OPTIONS STAFF
- 10 RECOMMENDED. AS SOMEONE WHO HAS TWICE NOW LIVED NEAR TRANSIT
- 11 BART STATION IN SAN FRANCISCO I HAVE A PROBLEM WITH
- 12 TRANSFERRING FROM BART AND MUNI DAILY TRIPS DOUBLING MY FARE.
- 13 THESE ARE PROBLEMS STAFF IS WELL AWARE OF AND I WANT TO
- 14 ENCOURAGE YOU TO KEEP THE OUTPUT OF THIS SIMPLE AND UNIFORM
- 15 ACROSS THE REGION. THANKS.
- 17 CLERK, MARTHA SILVER: AND OUR FINAL SPEAKER, REALLY, THIS
- 18 TIME, IS TIFFANY RODRIGUEZ.
- 20 SPEAKER: HI MY NAME IS TIFFANY TDM MANAGER AT SAN JOSE STATE
- 21 UNIVERSITY FIRST I WANT TO SAY I APPRECIATE THE ATTENTION
- 22 EFFORT ON THIS ISSUE IT'S GREATLY NEEDED AND EXTREMELY
- 23 VALUABLE. THE OUTCOME OF THIS CAN GREATLY IMPACT THE FUTURE OF
- 24 TRANSIT, COMPLICATE FARES ADD UP QUICKLY IT'S A HUGE
- 25 DISINCENTIVE TO TRANSIT RIDERS DRIVING SHOULD NOT BE CHEAPER

16



- 1 THAN TAKE TRANSIT AND IF WE ARE ABLE TO MAKE TRANSIT EASY AND
- 2 AFFORDABLE WE WANT TO ENCOURAGE PEOPLE TO TAKE TRANSIT TO WORK
- 3 OR SCHOOL, THEY WILL BECOME LIFETIME USERS OF TRANSIT AND
- 4 FUTURE GENERATIONS WILL BE VIEWED AS TAKING TRANSIT AS THE
- 5 NORM. I ENCOURAGE TO YOU PURSUE ALL SIX OPTIONS AND IF THAT'S
- 6 NOT POSSIBLE LOOK AT THE ONES THAT IMPROVE RIDER EXPERIENCE
- 7 AND THAT ARE EQUITABLE. THANK YOU.

8

9 CLERK, MARTHA SILVER: TIFFANY WAS OUR LAST SPEAKER.

10

- 11 JIM HARTNETT, CHAIR: THANK YOU VERY MUCH MADAM SECRETARY.
- 12 THANK YOU FOR TAKING CARE OF THE PUBLIC COMMENT AS YOU DO SUCH
- 13 A WONDERFUL JOB ON THE AGENDA AND ALL THE OTHER ITEMS AND I
- 14 WANT TO THANK YOU VERY MUCH FOR ALL THAT YOU DO. WITH THAT, IF
- 15 YOU CAN HELP ME WITH RESPECT TO ANY OF OUR TASK FORCE MEMBERS
- 16 WHO WOULD LIKE TO MAKE ANY FURTHER COMMENTS OR PROVIDE ANY
- 17 SUGGESTIONS OR GUIDANCE. I HAVE A FEW COMMENTS, BUT I WOULD
- 18 LIKE TO KEEP THEM UNTIL THE OTHER TASK FORCE MEMBERS COMPLETE
- 19 THEIRS.

20

21 CLERK, MARTHA SILVER: OKAY. FIRST UP IS MEMBER POWERS.

- 23 ROBERT POWERS: CHAIRPERSON, HARTNETT, THANK YOU FOR YOUR
- 24 LEADERSHIP, AND VICE CHAIR HURSCH, AGAIN, MY APOLOGIES FOR
- 25 RUNNING A LITTLE BIT LATE. I HAD A MEETING THAT RAN INTO THIS





- 1 ONE. FIRST I WANT TO THANK THE PUBLIC SPEAKERS AND THE PUBLIC
- 2 COMMENTERS THERE. THEY'RE VERY INSIGHTFUL COMMENTS TO
- 3 IMPROVING RIDERSHIP AND ENCOURAGING RIDERSHIP AND MAKE TRANSIT
- 4 THE PREFERABLE OPTION OUT THERE OVER DRIVING. AND THE OTHER
- 5 GM'S CAN SPEAK FOR THEMSELVES. I AM DEFINITELY IN SUPPORT OF
- 6 THOSE COMMENTS AND THOSE THOUGHTS. SO THAT'S FIRST. SECOND,
- 7 THE -- I AM IN SUPPORT OF MOVING FORWARD WITH ALL OF THE
- 8 OPTIONS, CHAIRPERSON HARTNETT, AND THE PUBLIC COMMENT THERE,
- 9 ABOUT MR. BACON'S BRAIN AND MR. EISEMAN'S BRAIN. I WANT TO
- 10 SECOND THAT COMMENT. YOU GUYS HAVE DONE A GREAT JOB IN PULLING
- 11 THIS INFORMATION TOGETHER, YOU KNOW, TAKING IT THROUGH AND
- 12 PUTTING IT INTO A FORMAT THAT'S UNDERSTANDABLE. IT'S NOT AN
- 13 EASY TASK, BY ANY STRETCH OF THE IMAGINATIONS, AND THE TWO OF
- 14 YOU HAVE BEEN GREAT AT DOING IT, AND HAVE BEEN A GOOD TEAM,
- 15 YOU KNOW, FOR THE BAY AREA AND WORKING COLLECTIVELY TOGETHER.
- 16 JUST A SHOUT OUT TO BOTH OF YOU. AND THEN I DID WANT TO FOLLOW
- 17 UP, AND EISEMAN AND BACON, DON'T RESPOND IF YOU DO NOT WANT
- 18 TO, BUT I HOPE THAT WHEN YOU WORK THROUGH THE SCENARIOS, THAT
- 19 THERE WILL BE A CROSSWALK BACK TO THE EXISTING, YOU KNOW,
- 20 CONDITIONS THAT ARE NOW, THAT ARE SOME QUALITATIVE AND
- 21 QUANTITATIVE IN BETWEEN THE OPTIONS AS WELL, THE SIX OPTIONS.
- 22 I DON'T KNOW HOW YOU'RE THINKING ABOUT DOING THAT BUT IF YOU
- 23 COMPARE THE SIX TO EACH OTHER AND THEN CROSSWALKS BACK TO THE
- 24 EXISTING. HOWEVER -- YOU KNOW, I'M NOT GOING TO GET INTO THE



MIDDLE OF YOUR TWO SMART BRAINS I WOULD DEFER TO YOU ON THAT 1 BUT HOPEFULLY YOU WILL BE LOOKING AT SOME OF THAT. 2 3 CLERK, MARTHA SILVER: NEXT UP IS DENIS MULLIGAN. 4 5 DENIS MULLIGAN: I WANT TO THANK MY COLLEAGUES, I HATS OFF TO 6 YOU HARTNETT AND HURSCH AND STAFF AND THE PUBLIC THAT ARE 7 8 HELPING SHAPE THIS AS WE MOVE FORWARD. IT'S HEARTENING TO SEE THE OUALITY OF WORK BEING DONE AND THE HIGH LEVEL OF INTEREST 9 FROM THE COMMUNITY AT-LARGE HATS OFF TO EVERYBODY. I'M LOOKING 10 FORWARD TO THE JOURNEY MOVING FORWARD. 11 12 CLERK, MARTHA SILVER: MEMBER HALLS. 13 14 DARYL HALLS: I WANT TO THANK JIM HARTNETT FOR BEING OUR 15 16 ESTEEMED CHAIR. I WISH YOU GOOD LUCK IN YOUR NEXT ENDEAVOR. I THINK BILL AND MIKE DID A GREAT JOB IN GIVING US THE SIX 17 OPTIONS, GIVING US A GOOD RANGE OF THINGS AND DATA TO LOOK AT. 18 I REPRESENT A COUNTY WITH FIVE SMALL OPERATORS. SO, WE'LL BE 19 TALKING ABOUT THIS. IT GIVES US SOMETHING GOOD TO WORK WITH. I 20 WANT TO CONGRATULATE THE EFFORT SO FAR. 21 22 23 CLERK, MARTHA SILVER: THERE ARE NO MORE COMMITTEE MEMBERS WITH 24 THEIR HANDS RAISED.





- 1 JIM HARTNETT, CHAIR: THANK YOU, MADAM SECRETARY. I DON'T WANT
- 2 TO REPEAT ALL THE COMMENT OF MY FELLOW TASK FORCE MEMBERS
- 3 OTHER THAN TO EMPHASIZE A COUPLE OF THINGS, ONE IS MEMBER
- 4 POWERS TALKING ABOUT CROSSWALKING BACK TO THE EXISTING
- 5 CONDITIONS, I THINK IS REALLY IMPORTANT. AND SECONDLY, WITH
- 6 RESPECT TO HIS COMMENTS ON MR. BACON AND MR. EISEMAN, I WAS
- 7 GLAD TO HEAR THAT THEY CERTAINLY HAVE JOB SECURITY EITHER WHAT
- 8 THEY'RE DOING NOW OR FUTURE JOBS THAT THEY'RE BEING
- 9 RECOMMENDED FOR TODAY. BUT THEY'RE WELL WORTH IT. I DO SUPPORT
- 10 LOOKING AT ALL THE OPTIONS THAT HAVE BEEN PRESENTED. AND ONE I
- 11 PARTICULARLY LIKED ABOUT WHAT WE'RE DOING, IS I THINK WE'RE
- 12 GOING TO BE DRIVEN BY DATA. I THINK THAT'S REALLY IMPORTANT.
- 13 THE DATA THAT'S BEING DERIVED FROM THE STUDY, BOTH AS IT
- 14 RELATES TO RIDERSHIP AND COST, AND REALLY PRIORITIZATION OF
- 15 INVESTMENT. I THINK THIS'S WHAT WE'RE TALKING ABOUT IN SOME
- 16 RESPECTS HERE. WE HAVE TO CONSIDER THE CONTEXT WITHIN WHAT
- 17 WE'RE OPERATING I THINK IS IMPORTANT AS WE FRAME FINAL
- 18 DECISIONS THAT THE DECISION IS FRAMED IN THE CONTEXT OF WHAT
- 19 ARE THE OBSTACLES TO RIDERSHIP BOTH FARE AND NON-FARE. WHERE
- 20 IS THE BEST INVESTMENT THAT CAN BE MADE THAT WILL INCREASE THE
- 21 RIDERSHIP, AND WHERE IS THE MONEY GOING TO COME FROM TO DO
- 22 THAT IF IT IS REQUIRING ADDITIONAL CHANGES TO SERVICE OR COST
- 23 TO SUPPORT THE SERVICE. WITH THAT I'M VERY HAPPY WITH THE WORK
- 24 THAT'S BEEN DONE, AND I WILL CONTINUE TO FOLLOW IT, AND I'LL
- 25 MAKE SURE THAT WHOEVER TAKES MY PLACE ON THE TASK FORCE IS



- 1 WELL INFORMED AND AN ACTIVE PARTICIPANT. SO WITH THAT, MADAM
- 2 CLERK, I THINK THAT GETS US TO AGENDA ITEM SIX, PUBLIC
- 3 COMMENTS. AND COULD YOU ADDRESS ANY MATTERS THAT HAVE BEEN
- 4 BROUGHT TO US BY WRITTEN COMMENT, AND/OR WHETHER OR NOT WE
- 5 HAVE HANDS UP ON PUBLIC COMMENT ON MATTERS THAT ARE NOT ON THE
- 6 AGENDA.

7

- 8 CLERK, MARTHA SILVER: MEMBERS OF THE PUBLIC ARE REMINDED TO
- 9 USE THE RAISED HAND FEATURE OR DIAL STAR NINE IF THEY WOULD
- 10 LIKE TO SPEAK ON GENERAL PUBLIC COMMENT AND WRITTEN PUBLIC
- 11 COMMENT THAT WAS SUBMITTED BY THE 5:00 P.M. DEADLINE IT HAS
- 12 BEEN POSTED ONLINE AND HAS BECOME SUBMITTED TO COMMITTEE
- 13 MEMBERS SUBMITTED BY JONATHON NOON, JK BINARY, SIMON TAN, SARA
- 14 BURNHAM, GREG AND BILL, DAVID BARTENOF, DAVID FERRELL AND
- 15 TYLER PULLIN. THERE ARE NO OTHER MEMBERS OF THE PUBLIC WITH
- 16 THEIR HAND RAISED AT THIS TIME.

17

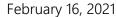
- 18 JIM HARTNETT, CHAIR: THANK YOU VERY MUCH MADAM SECRETARY. ARE
- 19 THERE ANY OTHER MEMBERS WHO HAVE BUSINESS?

20

21 CLERK, MARTHA SILVER: ITEM FOUR SUBCOMMITTEE REPORT.

22

- 23 JIM HARTNETT, CHAIR: I BELIEVE THAT WAS PRESENTED BY MS. LEVIN
- 24 DURING THE COURSE OF ITEM 5A.





CLERK, MARTHA SILVER: THANK YOU. 1 2 3 JIM HARTNETT, CHAIR: THANK YOU FOR THE REMINDER ON THAT. I THINK WE HAVE A COUPLE OF HANDS UP, MAYBE FROM TASK FORCE 4 5 MEMBERS. 6 7 CLERK, MARTHA SILVER: MEMBER HURSCH? 8 MICHAEL HURSCH, VICE CHAIR: YEAH, THANK YOU, CHAIR HARTNETT. I 9 WANT TO THANK FOR VOLUNTEERING ME TO BE YOUR VICE CHAIR, AND 10 FOR YOUR LEADERSHIP. ANY CREDIT THEY GET HAS NOT BEEN EARNED 11 THIS HAS BEEN EXCELLENT LEADERSHIP ON YOUR PART. BILL AND 12 MIKE, THE THREE OF US ARE GOING TO WORK OUR HARDEST TO TRY TO 13 BRING THE KNOWLEDGE THAT JIM HAS BROUGHT TO THIS. I WISH YOU 14 THE BEST ON YOUR ENDEAVORS AND SUCCESS IN ENJOYMENT. I WANT TO 15 16 SAY THANK YOU FOR EVERYTHING YOU HAVE DONE IN YOUR LEADERSHIP AND WILL DO MY BEST TO KEEP THIS THING MOVING FORWARD. 17 18 JIM HARTNETT, CHAIR: THANK YOU VERY MUCH MIKE. VERY KIND. 19 20 CLERK, MARTHA SILVER: THERE ARE NO MEMBERS OF THE PUBLIC WITH 21 22 THEIR HAND RAISED. 23

JIM HARTNETT, CHAIR: THAT TAKES US TO AGENDA ITEM SEVEN

ADJOURNMENT, OUR NEXT MEETING WILL BE SCHEDULED APRIL 9TH,

24



- 1 2021, AT 1:05 P.M. REMOTELY AND BY WEBCAST. THANK YOU ALL VERY
- 2 MUCH AND TO MEMBERS OF THE PUBLIC WHO COMMENTED AND STOOD WITH
- 3 US THROUGH THE COURSE OF THE MEETING. AND THANK YOU TASK FORCE
- 4 MEMBERS. HAVE A GOOD REST OF THE DAY. THANK YOU ALL.
- 5 [ADJOURNED]



Broadcasting Government