



375 Beale Street  
Suite 700  
San Francisco, California  
94105

## Meeting Agenda

### ABAG Administrative Committee

*Chair, David Rabbitt, Supervisor, County of Sonoma*

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Friday, January 11, 2019

9:30 AM

Board Room - 1st Floor

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#### Association of Bay Area Governments Administrative Committee

The ABAG Administrative Committee may act on any item on the agenda.  
The ABAG Administrative Committee will meet jointly with the MTC Planning Committee.

The meeting is scheduled to begin at 9:30 a.m.

Agenda, roster, and webcast available at <http://abag.ca.gov/meetings>.

For information, contact Clerk of the Board at (415) 820-7913.

#### Administrative Committee Roster

David Rabbitt, Supervisor, County of Sonoma—Chair  
Cindy Chavez, Supervisor, County of Santa Clara  
David Cortese, Supervisor, County of Santa Clara  
Scott Haggerty, Supervisor, County of Alameda  
Jake Mackenzie, Councilmember, City of Rohnert Park  
Karen Mitchoff, Supervisor, County of Contra Costa  
Raul Peralez, Councilmember, City of San Jose  
Julie Pierce, Councilmember, City of Clayton  
Belia Ramos, Supervisor, County of Napa

1. Call to Order / Roll Call / Confirm Quorum
2. Pledge of Allegiance
3. ABAG Compensation Announcement - Clerk of the Board
4. ABAG Administrative Committee Consent Calendar
  - 4.a. [18-1148](#) Approval of ABAG Administrative Committee Minutes of Meeting on December 14, 2018

Action: ABAG Administrative Committee Approval

Attachments: [4a\\_AC Minutes 20181214.pdf](#)
5. MTC Compensation Announcement - Clerk of the Committee

## 6. MTC Planning Committee Consent Calendar

- 6.a. [18-1149](#) Approval of MTC Planning Committee Minutes of the December 14, 2018 Meeting

Action: MTC Planning Committee Approval

Attachments: [6a\\_MTC PLNG\\_Minutes\\_Dec 14 2018.pdf](#)

## 7. Information

- 7.a. [18-1150](#) Horizon Perspective Paper #5: Preview - The Future of Jobs

Preview of the upcoming Horizon Perspective Paper focused on the future of jobs.

Action: Information

Presenter: Aksel Olsen, MTC/ABAG

Attachments: [7a\\_Perspective Paper 5\\_Preview\\_Future of Jobs.pdf](#)

- 7.b. [18-1151](#) Transit Rail Planning Update

Information on four ongoing transit planning studies: Regional Rail Synthesis, Crossings, Bay Area Transit Use Study Project, and Southern Alameda County Integrated Rail Analysis.

Action: Information

Presenter: Matt Maloney, MTC/ABAG

Attachments: [7b\\_transit planning update.pdf](#)

## 8. Public Comment / Other Business

## 9. Adjournment / Next Meeting

The next regular meeting of the ABAG Administrative Committee is on February 8, 2019.

**Public Comment:** The public is encouraged to comment on agenda items at Committee meetings by completing a request-to-speak card (available from staff) and passing it to the Committee secretary. Public comment may be limited by any of the procedures set forth in Section 3.09 of MTC's Procedures Manual (Resolution No. 1058, Revised) if, in the chair's judgment, it is necessary to maintain the orderly flow of business.

**Meeting Conduct:** If this meeting is willfully interrupted or disrupted by one or more persons rendering orderly conduct of the meeting unfeasible, the Chair may order the removal of individuals who are willfully disrupting the meeting. Such individuals may be arrested. If order cannot be restored by such removal, the members of the Committee may direct that the meeting room be cleared (except for representatives of the press or other news media not participating in the disturbance), and the session may continue.

**Record of Meeting:** Committee meetings are recorded. Copies of recordings are available at a nominal charge, or recordings may be listened to at MTC offices by appointment. Audiocasts are maintained on MTC's Web site ([mtc.ca.gov](http://mtc.ca.gov)) for public review for at least one year.

**Accessibility and Title VI:** MTC provides services/accommodations upon request to persons with disabilities and individuals who are limited-English proficient who wish to address Commission matters. For accommodations or translations assistance, please call 415.778.6757 or 415.778.6769 for TDD/TTY. We require three working days' notice to accommodate your request.

**可及性和法令第六章:** MTC 根據要求向希望來委員會討論有關事宜的殘疾人士及英語有限者提供服務/方便。需要便利設施或翻譯協助者, 請致電 415.778.6757 或 415.778.6769 TDD / TTY。我們要求您在三個工作日前告知, 以滿足您的要求。

**Acceso y el Titulo VI:** La MTC puede proveer asistencia/facilitar la comunicación a las personas discapacitadas y los individuos con conocimiento limitado del inglés quienes quieran dirigirse a la Comisión. Para solicitar asistencia, por favor llame al número 415.778.6757 o al 415.778.6769 para TDD/TTY. Requerimos que solicite asistencia con tres días hábiles de anticipación para poderle proveer asistencia.

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Attachments are sent to Committee members, key staff and others as appropriate. Copies will be available at the meeting.

All items on the agenda are subject to action and/or change by the Committee. Actions recommended by staff are subject to change by the Committee.



# Metropolitan Transportation Commission

375 Beale Street, Suite 800  
San Francisco, CA 94105

## Legislation Details (With Text)

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**File #:** 18-1148      **Version:** 1      **Name:**  
**Type:** Minutes      **Status:** Committee Approval  
**File created:** 12/17/2018      **In control:** ABAG Administrative Committee  
**On agenda:** 1/10/2019      **Final action:**  
**Title:** Approval of ABAG Administrative Committee Minutes of Meeting on December 14, 2018  
**Sponsors:**  
**Indexes:**  
**Code sections:**  
**Attachments:** [4a AC Minutes 20181214.pdf](#)

Date	Ver.	Action By	Action	Result
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Approval of ABAG Administrative Committee Minutes of Meeting on December 14, 2018  
ABAG Administrative Committee Approval





## **Agenda Item 4a**

375 Beale Street  
Suite 700  
San Francisco, California  
94105

# **Meeting Minutes - Draft**

## **ABAG Administrative Committee**

*Chair, David Rabbitt, Supervisor, County of Sonoma*  
*Vice Chair, Greg Scharff, Councilmember, City of Palo Alto*

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Friday, December 14, 2018

10:00 AM

Board Room - 1st Floor

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### **Association of Bay Area Governments Administrative Committee**

#### **Special Meeting**

The ABAG Administrative Committee may act on any item on the agenda.  
The ABAG Administrative Committee will meet jointly with the MTC Planning Committee.

The meeting is scheduled to begin at 10:00 a.m.

Agenda, roster, and webcast available at <http://abag.ca.gov/meetings>.

For information, contact Clerk of the Board at (415) 820-7913.

#### **Administrative Committee Roster**

David Rabbitt, Supervisor, County of Sonoma—Chair  
Greg Scharff, Councilmember, City of Palo Alto—Vice Chair  
Cindy Chavez, Supervisor, County of Santa Clara  
David Cortese, Supervisor, County of Santa Clara  
Pradeep Gupta, Councilmember, City of South San Francisco  
Scott Haggerty, Supervisor, County of Alameda  
Jake Mackenzie, Councilmember, City of Rohnert Park  
Karen Mitchoff, Supervisor, County of Contra Costa  
Raul Peralez, Councilmember, City of San Jose  
Julie Pierce, Councilmember, City of Clayton  
Belia Ramos, Supervisor, County of Napa

### **1. Call to Order / Roll Call / Confirm Quorum**

Vice Chair Scharff called the meeting to order at about 10:00 a.m. Quorum was present. The ABAG Administrative Committee met jointly with the MTC Planning Committee.

**Present:** 6 - Gupta, Haggerty, Mackenzie, Mitchoff, Pierce, and Scharff

**Absent:** 5 - Chavez, Cortese, Peralez, Rabbitt, and Ramos

### **2. Pledge of Allegiance**

**3. ABAG Compensation Announcement - Clerk of the Board**

The Clerk of the Board gave the ABAG compensation announcement.

**4. ABAG Administrative Committee Consent Calendar**

- 4.a.     [18-1064](#)     Approval of ABAG Administrative Committee Minutes of November 9, 2018

Upon the motion by Haggerty and second by Mitchoff, the Consent Calendar was approved. The motion carried unanimously by the following vote:

**Aye:**   6 -   Gupta, Haggerty, Mackenzie, Mitchoff, Pierce, and Scharff

**Absent:** 5 -   Chavez, Cortese, Peralez, Rabbitt, and Ramos

**5. MTC Compensation Announcement - Clerk of the Committee**

The MTC Committee Clerk gave the MTC compensation announcement.

**6. MTC Planning Committee Consent Calendar**

The MTC Planning Committee took action on this item.

- 6.a.     [18-1065](#)     Approval of MTC Planning Committee Minutes of the November 9, 2018 Meeting

**7. Information**

- 7.a.     [18-1066](#)     Horizon Perspective Paper #3: Regional Growth Strategies

Overview of the Regional Growth Strategies Perspective Paper, focusing on the priority strategies to maximize the effectiveness of three growth framework options.

The ABAG Administrative Committee and the MTC Planning Committee received the report.

The following individuals gave public comment: Jane Kramer, Pat Eklund.

**8. Public Comment / Other Business**

There was no public comment.

**9. Adjournment / Next Meeting**

Vice Chair Scharff adjourned the meeting at about 11:18 a.m.

The next meeting of the ABAG Administrative Committee is on Friday, January 11, 2019.



# Metropolitan Transportation Commission

375 Beale Street, Suite 800  
San Francisco, CA 94105

## Legislation Details (With Text)

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**File #:** 18-1149      **Version:** 1      **Name:**

**Type:** Report      **Status:** Agenda Ready

**File created:** 12/17/2018      **In control:** ABAG Administrative Committee

**On agenda:** 1/10/2019      **Final action:**

**Title:** Approval of MTC Planning Committee Minutes of the December 14, 2018 Meeting

**Sponsors:**

**Indexes:**

**Code sections:**

**Attachments:** [6a\\_MTC\\_PLNG\\_Minutes\\_Dec\\_14\\_2018.pdf](#)

Date	Ver.	Action By	Action	Result
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Approval of MTC Planning Committee Minutes of the December 14, 2018 Meeting  
MTC Planning Committee Approval

## Meeting Minutes - Draft

### Joint MTC Planning Committee with the ABAG Administrative Committee

#### *MTC Committee Members:*

*James P. Spering, Chair Anne W Halsted, Vice Chair*

*Alicia C. Aguirre, Damon Connolly,  
Dave Cortese, Sam Liccardo, Julie Pierce*

*Non-Voting Members: Tom Azumbrado, Dorene M. Giacopini*

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Friday, December 14, 2018

10:00 AM

Board Room - 1st Floor

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#### 1. Roll Call / Confirm Quorum

**Present:** 5 - Chair Spering, Vice Chair Halsted, Commissioner Aguirre, Commissioner Connolly and Commissioner Pierce

**Absent:** 2 - Commissioner Liccardo and Commissioner Cortese

Non-Voting Member Present: Commissioner Giacopini

Non-Voting Member Absent: Commissioner Azumbrado

Ex Officio Voting Members Present: Commission Chair Mackenzie and  
Commission Vice Chair Haggerty

Ad Hoc Non-Voting Member Present: Commissioner Worth

ABAG Administrative Committee Members Present: Gupta, Haggerty, Mackenzie, Mitchoff, Pierce, and Scharff.

#### 2. Pledge of Allegiance

#### 3. ABAG Compensation Announcement - Clerk of the Board

#### 4. ABAG Administrative Committee Consent Calendar

- 4a. [18-1024](#) Approval of ABAG Administrative Committee Summary Minutes of the November 9, 2018 Meeting

**Action:** ABAG Administrative Committee Approval

**Attachments:** [4a AC Minutes 20181109 Draft.pdf](#)

**5. MTC Compensation Announcement - Clerk of the Committee**

**6. MTC Planning Committee Consent Calendar**

**Approval of the Consent Calendar**

Upon the motion by Commissioner Pierce and second by Vice Chair Halsted, the Consent Calendar was unanimously approved by the following vote:

- 6a.**     [18-1025](#)     Approval of MTC Planning Committee Minutes of the November 9, 2018 Meeting

**Action:**   MTC Planning Committee Approval

**Attachments:**   [6a MTC PLNG Minutes Nov 9 2018.pdf](#)

Commissioner Connolly arrived after the approval of the Consent Calendar.

**7. Information**

- 7a.**     [18-1026](#)     Horizon: Perspective Paper #3 - Regional Growth Strategies

Overview of the Regional Growth Strategies Perspective Paper, focusing on the priority strategies to maximize the effectiveness of three growth framework options.

**Action:**   Information

**Presenter:**   Mark Shorett

**Attachments:**   [7a Regional Growth Strategies Perspective Paper.pdf](#)

Jane Kramer was called to speak.

Pat Ecklund was called to speak.

**8. Public Comment / Other Business**

**9. Adjournment / Next Meeting**

**The next meeting of the MTC Planning Committee will be Friday, January 11, 2019 at 9:30 a.m. at the Bay Area Metro Center, 375 Beale Street, San Francisco, CA.**



# Metropolitan Transportation Commission

375 Beale Street, Suite 800  
San Francisco, CA 94105

## Legislation Details (With Text)

**File #:** 18-1150      **Version:** 1      **Name:**  
**Type:** Report      **Status:** Informational  
**File created:** 12/17/2018      **In control:** ABAG Administrative Committee  
**On agenda:** 1/10/2019      **Final action:**  
**Title:** Horizon Perspective Paper #5: Preview - The Future of Jobs

Preview of the upcoming Horizon Perspective Paper focused on the future of jobs.

**Sponsors:**

**Indexes:**

**Code sections:**

**Attachments:** [7a\\_Perspective Paper 5\\_Preview\\_Future of Jobs.pdf](#)

Date	Ver.	Action By	Action	Result
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Horizon Perspective Paper #5: Preview - The Future of Jobs

Preview of the upcoming Horizon Perspective Paper focused on the future of jobs.

Aksel Olsen, MTC/ABAG

Information

## M E M O R A N D U M



### Agenda Item 7a

TO: Joint MTC Planning Committee with the  
ABAG Administrative Committee

FR: Executive Director

RE: Horizon Perspective Paper #5: Preview - The Future of Jobs

DATE: January 4, 2019

### Background

Staff will provide a preview of work completed to date on the fourth Horizon Perspective Paper - *The Future of Jobs*. This paper explores how economic changes over the coming decades, ranging from automation to changes in job locations, might affect the Bay Area. While this month's presentation focuses on the paper's objectives and initial findings, it will also touch on economic strategies that address challenges and seize opportunities in the coming decades. The paper also leverages recent work from the Bay Area Comprehensive Economic Development Strategy (CEDS), which assesses the region's economic strengths and opportunities and informs an action plan for a Bay Area Regional Economic Development District. Staff will return to these committees with priority strategies in the spring, prior to the paper's release.

### Perspective Paper Objectives

*The Future of Jobs* Perspective Paper is intended to:

- **Review key trends** affecting the regional labor market and job prospects of Bay Area residents, including automation of jobs, the emergence of the "gig economy", and an aging labor force, among others
- **Consider** impacts on both *what* jobs entail as well as *where* they might be performed, including how the region might address long-standing jobs / housing imbalances
- **Identify strategies** on the state, regional, and local levels to address planning challenges associated with a changing regional economy
- **Continue the conversation** related to the emerging economic development role of the regional agencies following the adoption of the CEDS

### Work to Date: Key Findings

Staff analysis to date has explored how the Bay Area economy has been changing in recent years, as well as trends expected to be important to the region in the foreseeable future. Overall, the Bay Area's technology sector has been very competitive in the past few decades and has pushed per-capita gross regional product to the top among major metro areas. High-wage job growth has been concentrated in a few key sectors, primarily technology and other STEM occupations. At the same time, occupations with modest skill requirements and lower pay have also seen strong growth, especially in the service sector. Job growth has been strongest in the core counties containing the major cities, and more modest in the North Bay.

As we look ahead to 2050, the Perspective Paper has explored four primary issue areas related to the future of jobs: **technological** changes, **organizational** changes, **compensational** changes, and **locational** changes. Key findings are summarized below:

- **Technology:** In the past 15 years, growth in regional productivity has outpaced job creation, notwithstanding healthy growth in jobs. Going forward, new technologies from automation to artificial intelligence may *substitute* or *complement* labor - though most likely both. The effects of automation will likely be felt across many industries, offering increased productivity, but also disruption to labor markets. The transportation industry could be one of the sectors most disrupted by new technologies.



- **Organization:** In recent decades, there has been a rise in workers employed in alternative work arrangements including more temporary jobs and contract work. This rise of the “gig economy” presents new opportunities and challenges. While these shifts can bring added flexibility, income, and opportunity for workers, it can also entail less stable wages, spotty benefits, and difficulty saving for retirement.
- **Compensation:** During the past few decades, strong economic growth in the region has been accompanied by increasing income inequality. As the world becomes increasingly digital, the education system must evolve to equip tomorrow’s workforce with the requisite skills to navigate it and narrow achievement gaps.
- **Location:** As technology changes the ability to communicate across distance, some jobs may seek to disperse across or outside the region. Yet, jobs in the most knowledge-intensive sectors requiring development of new designs, programs or campaigns continue to gravitate toward the region’s established centers, with more local-serving jobs often further afield.

### Next Steps

During the next month, staff will assemble focus groups of businesses and other stakeholders to discuss how they see the economy changing and the effects it will have on the labor market. Staff will use that to develop a list of strategies to foster economic resilience in the face of the identified changes and the challenges they bring. Feedback from MTC/ABAG committees, as well as working groups such as the RAWG, will shape *The Future of Jobs* Perspective Paper before its release in March 2018.

Economic development strategies developed in this Perspective Paper will ultimately be tested against the three futures (“what if?” scenarios) for Horizon to understand how they could help improve outcomes and align with the Guiding Principles. Furthermore, the Perspective Paper will help inform preparation of the regional forecast for Plan Bay Area 2050, and it will play a role in shaping the Economic Development element of the Plan.

### Requested Feedback

Staff requests feedback from the Committees on the following questions:

- What are your key concerns related to the future of the Bay Area economy?
- How can we leverage technology to foster a productive, yet inclusive, economy?
- How can we support new organizational forms and the flexibility they bring, while ensuring economic benefits for workers at all income levels?
- What policies and strategies should state, regional, and local policymakers consider to support labor markets of today and tomorrow?
- How can we enhance the regional growth framework (*Priority Development Areas* as well as the potential *Priority Production Areas*) to better consider employment location?



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Steve Heminger

### Attachment:

- Attachment A: *Future of Jobs* Perspective Paper (PowerPoint Presentation)

SH:ao

J:\COMMITTEE\Planning Committee\2019\01\_PLNG\_Jan 2019\7ai\_Perspective Paper 5\_Preview\_Future of Jobs\_v3.docx





H O R I Z O N

# The Future of Jobs

Perspective Paper #5 - Work to Date/Preview

Aksel Olsen

Joint MTC Planning Committee with the ABAG Administrative Committee

January 11, 2019

# Perspective Paper 5: The Future of Jobs

## Purpose

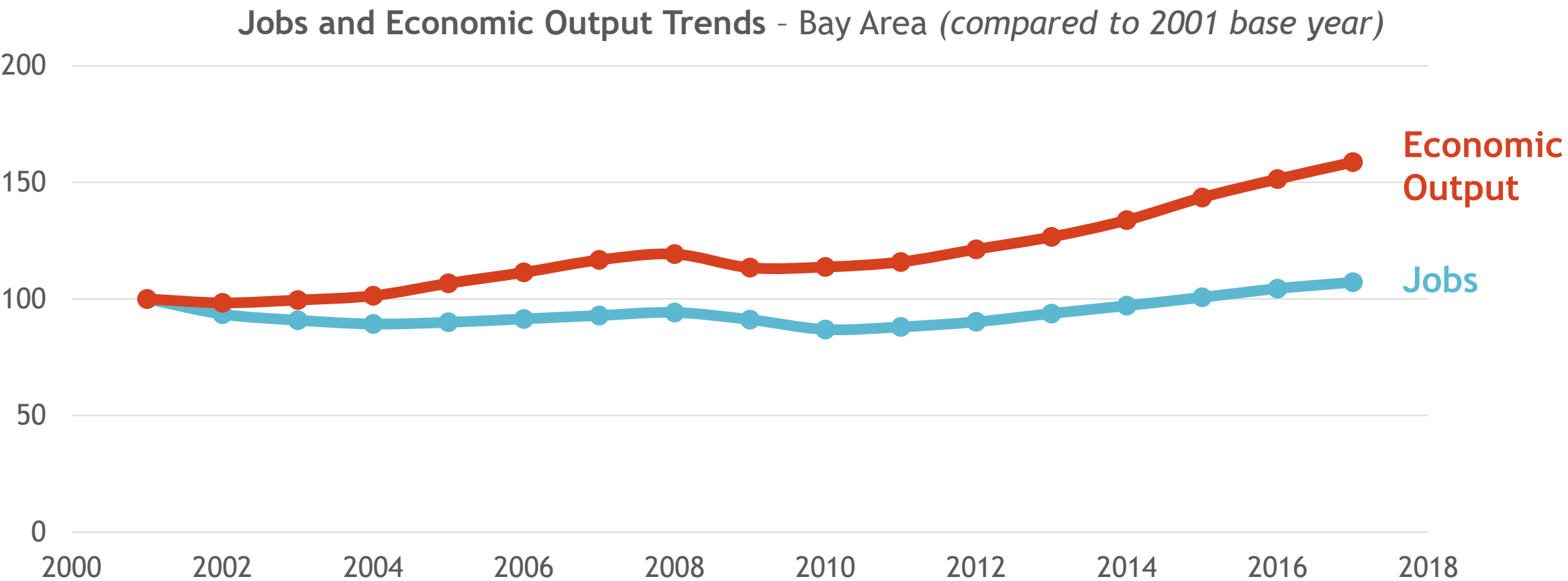
Review key trends affecting the regional labor market and job prospects of Bay Area residents

Consider impacts on both what jobs entail as well as where they might be performed, and analyze emerging employment locational trends

Identify strategies on the state, regional, and local levels to address planning challenges associated with a changing regional economy

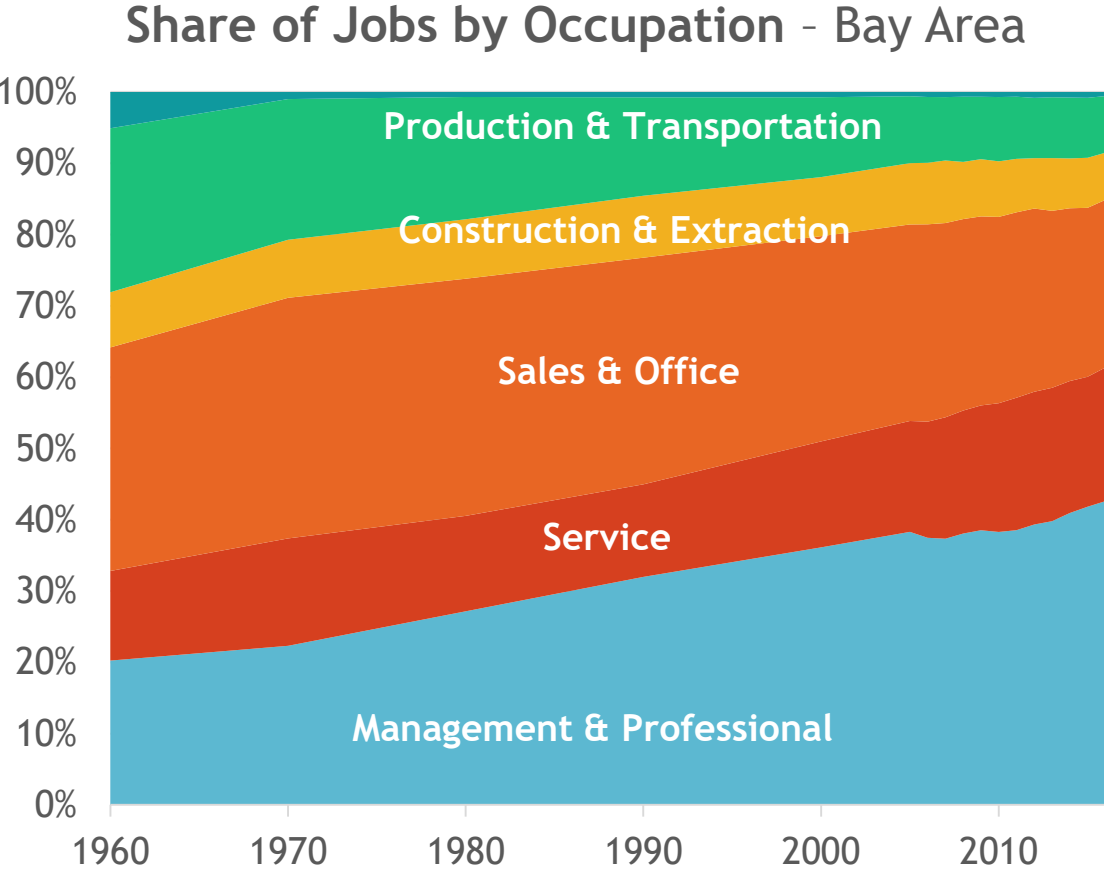
Continue the conversation related to the emerging economic development role of the regional agencies in preparation for *Plan Bay Area 2050*

# Productivity Grows at Faster Rate than Jobs



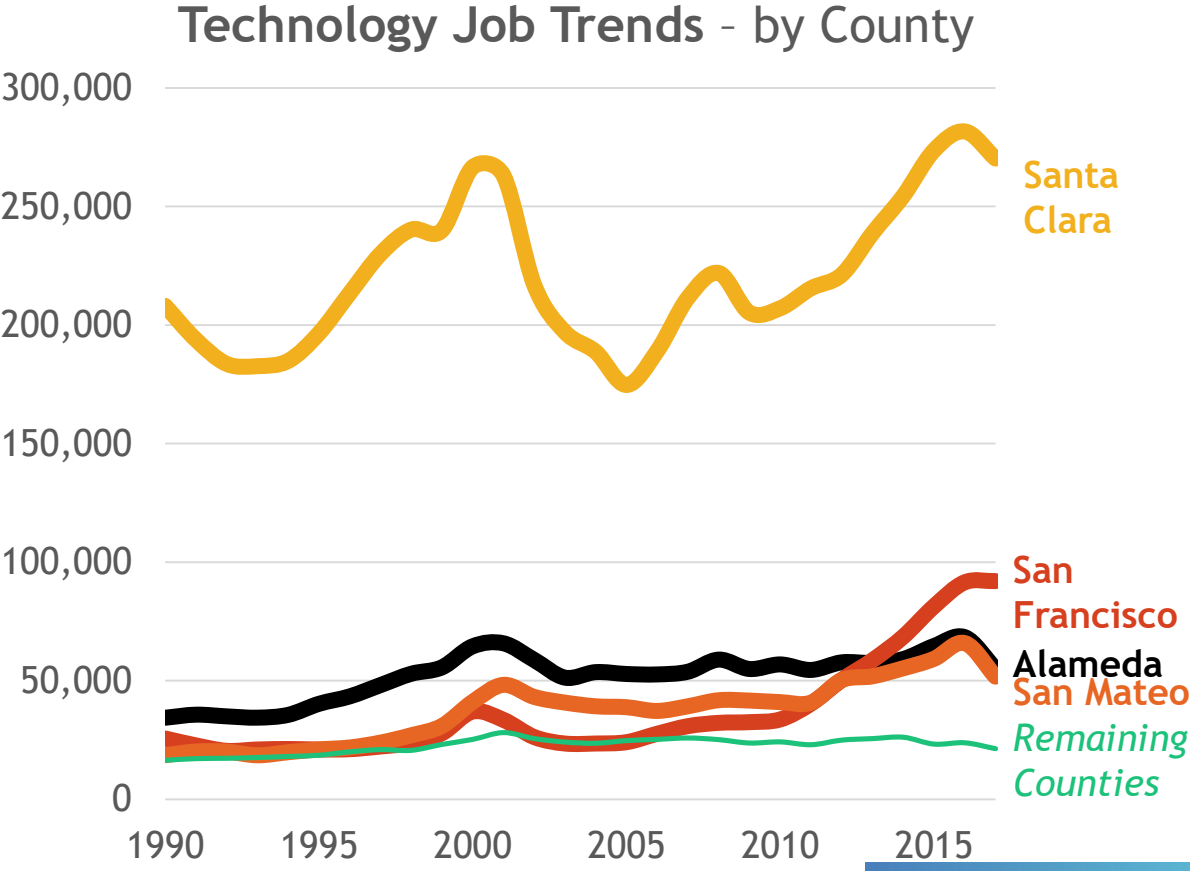
Sources: Bureau of Economic Analysis, 2001 to 2017

# Knowledge-Based Jobs Continue to Grow, Particularly in the Tech Sector...



Source: PUMS, 1960 to 2016

[Overview](#)








Source: QCEW, 1990 to 2017



## ... While Industrial and Manufacturing Jobs Continue to Decline.

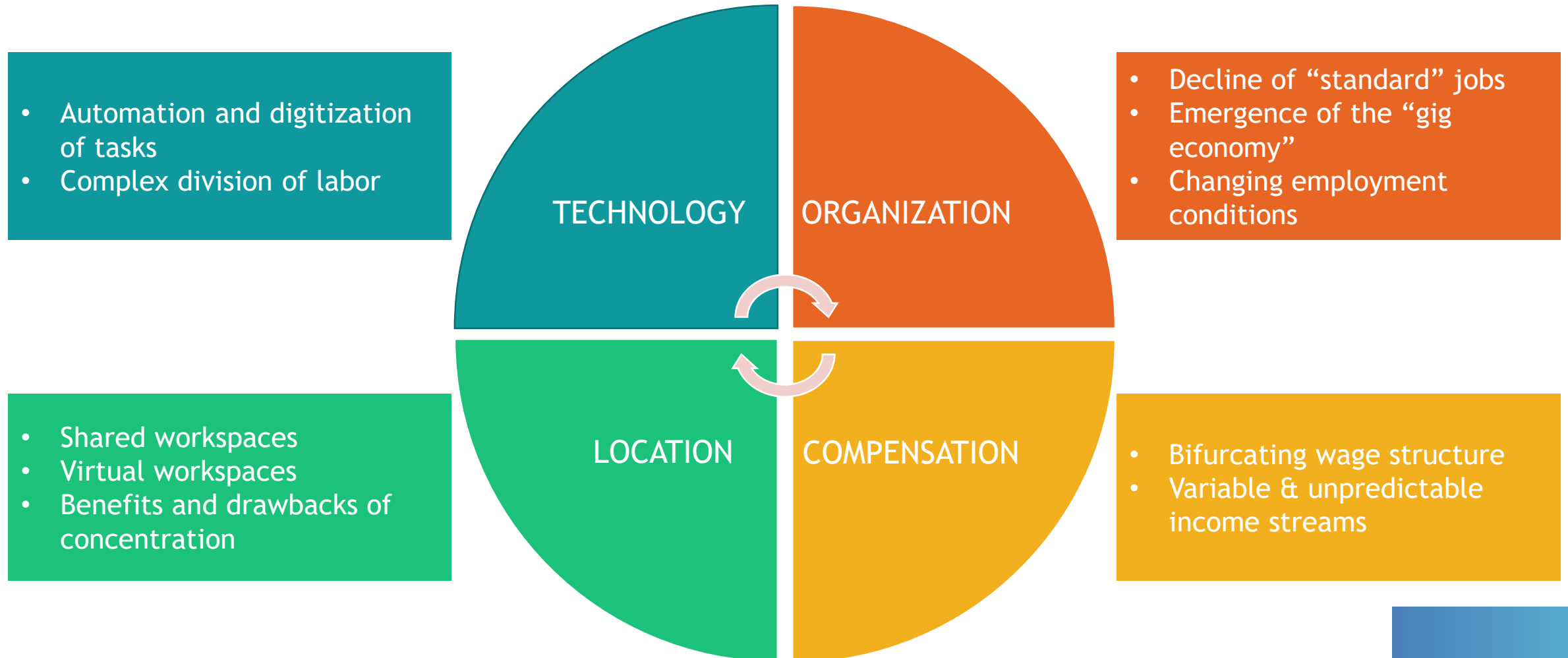
- **Jobs requiring physical labor have declined** in recent years, including industrial and construction jobs.
- In addition to the rise of knowledge-sector jobs, **service-sector jobs** (such as food preparation, healthcare, and personal care) have grown significantly.

### Highlighted Changes in Bay Area Jobs: 2009 to 2017

	<b>+88,000</b>	Food preparation & serving
	<b>+47,000</b>	Business & financial operations
	<b>+42,000</b>	Healthcare practitioners and technicians
	<b>+27,000</b>	Arts, design, sports entertainment & media
	<b>+24,000</b>	Personal care & service
	<b>-16,000</b>	Construction & extraction
	<b>-16,000</b>	Transportation & material moving
	<b>-45,000</b>	Office & administrative support
	<b>-51,000</b>	Production

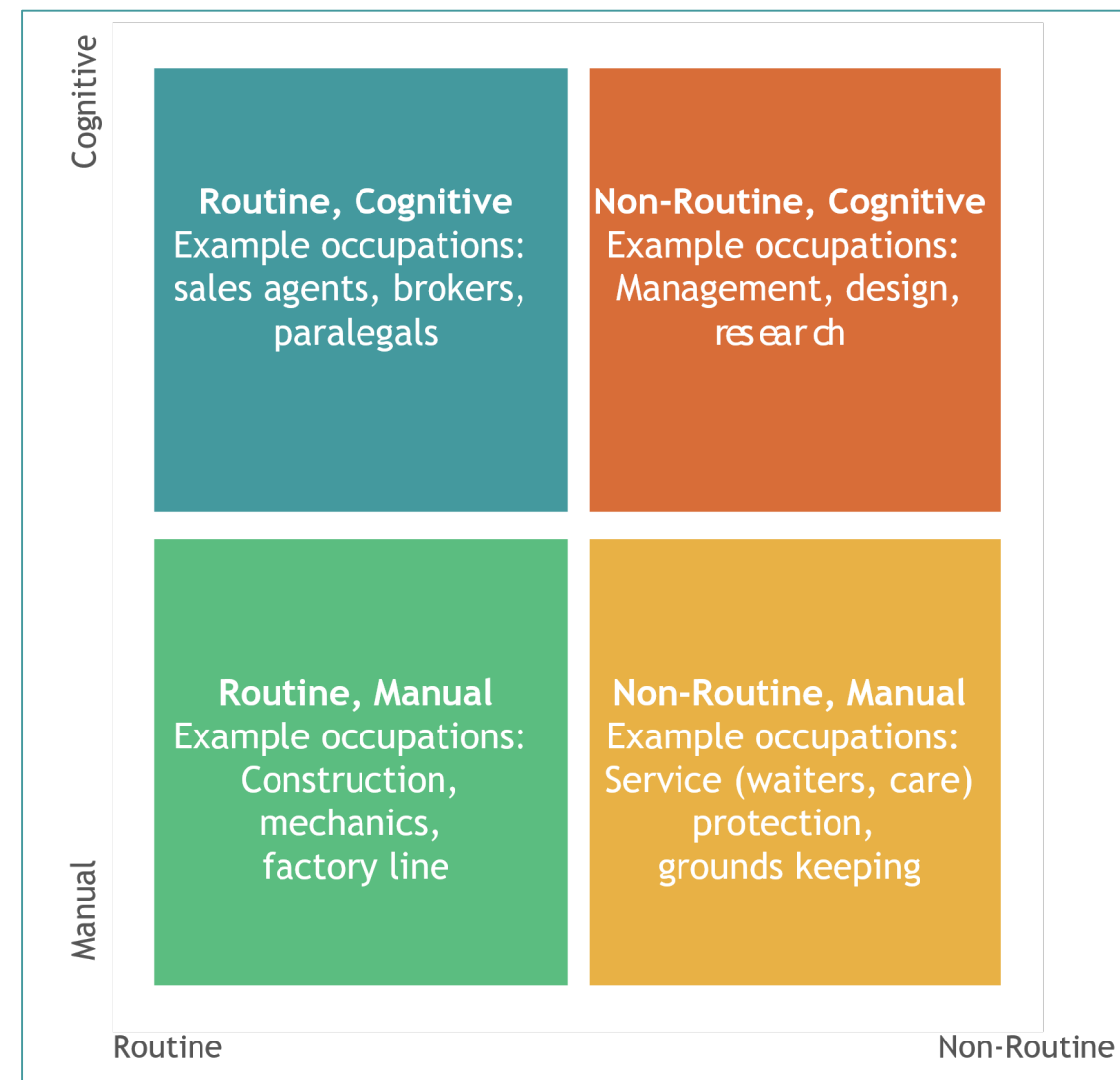
Source: BLS OES

# Jobs Are Changing in Several Ways...



## Likelihood of Automation Highest in Routine Occupations

- **Non-routine** jobs are more unpredictable and require judgment - making them harder to standardize and automate.
- This means that **both manual routine** jobs (such as factory workers) as well as **cognitive routine** jobs (such as paralegals) are at risk.

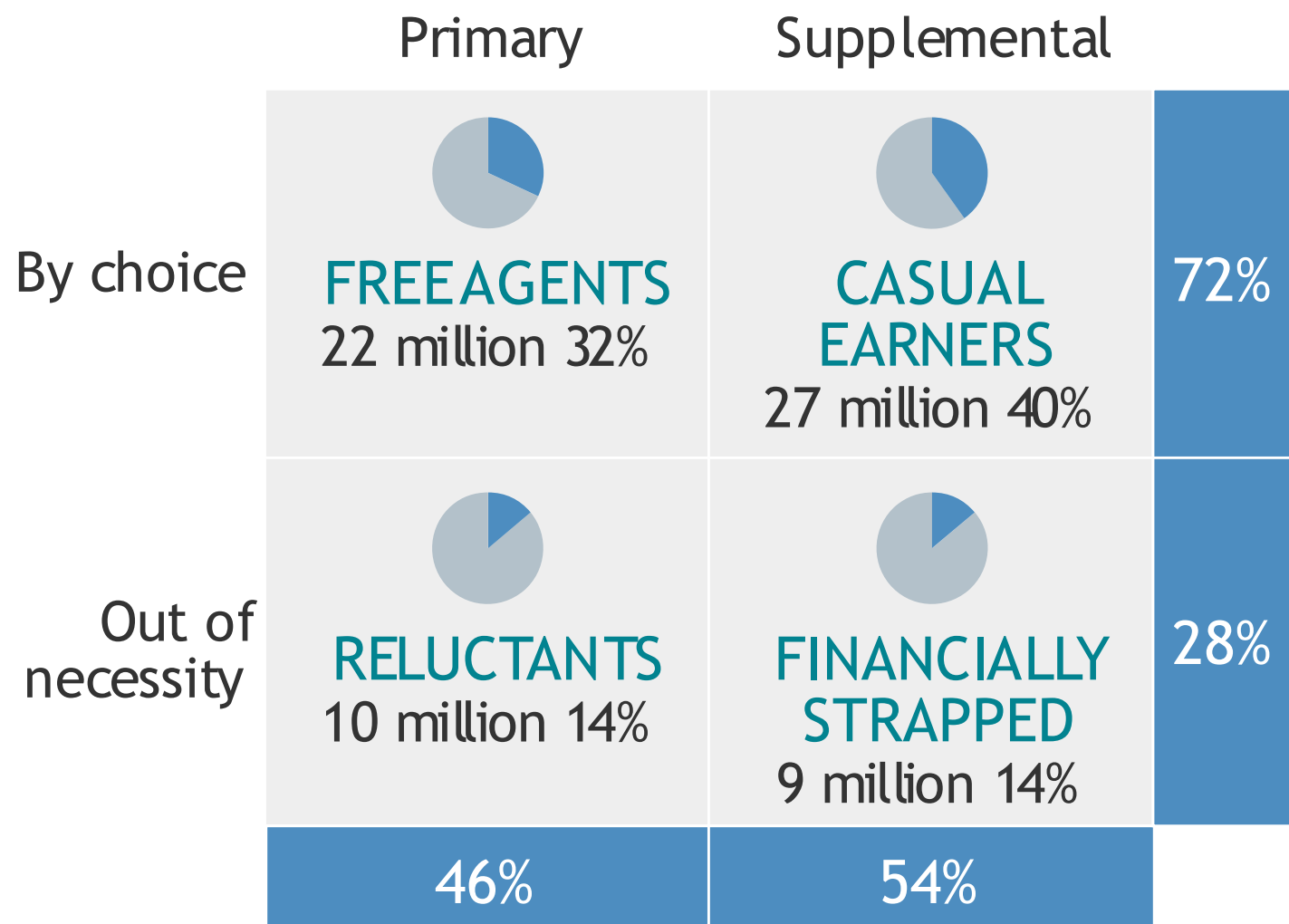


*Adapted from Autor, Levy and Murnane (2003); Schwab (2018)*



# What Do We Know About “Gig Economy” Workers?

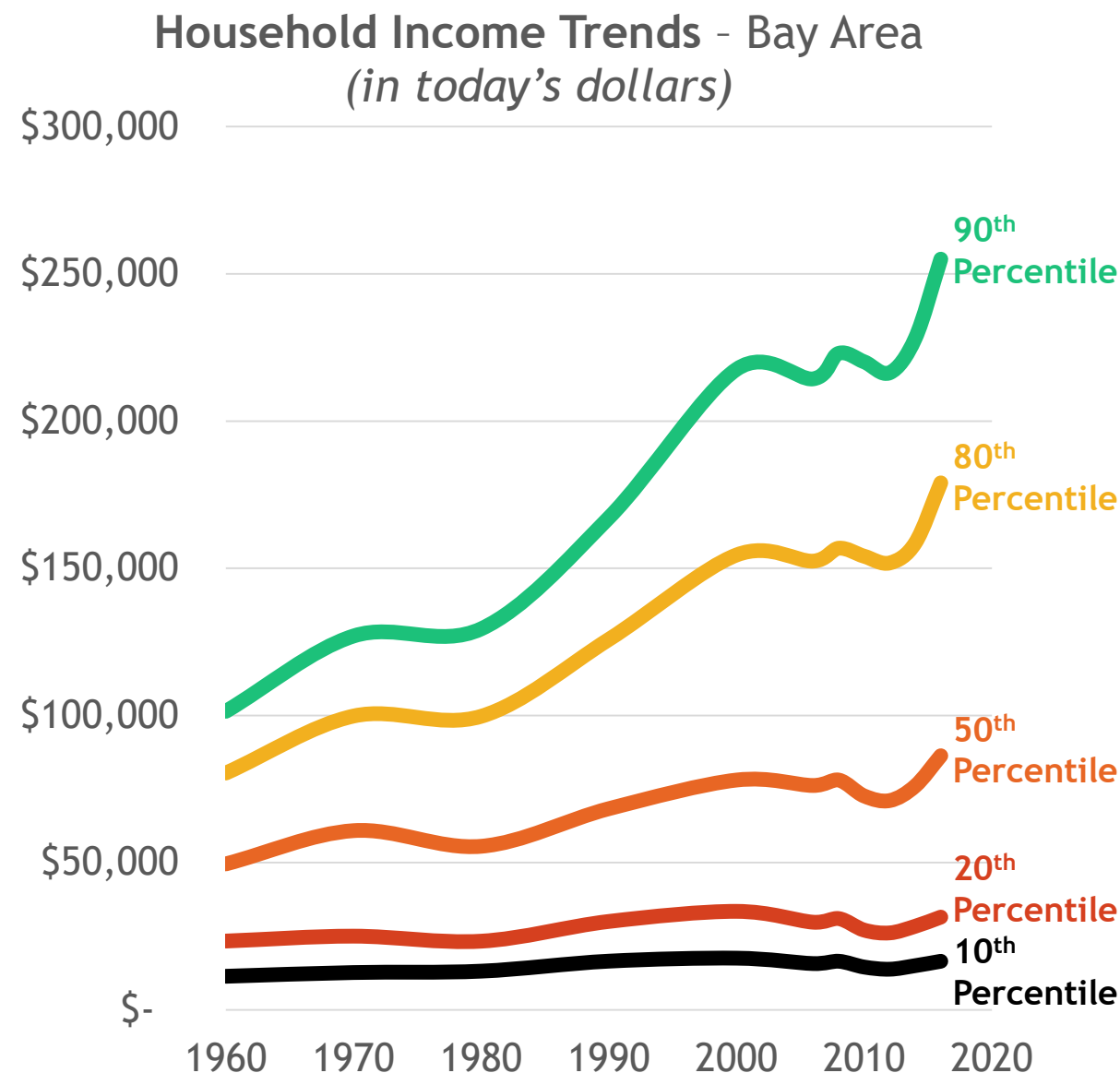
- Just under half of all “gig economy” workers are relying on this work as their **primary source of income**.
- “Casual earners” are the largest demographic, accounting for 4 in 10 workers.



Source: US data, Manyika et al. (2016)

# Incomes are Growing - but Not for Everyone

- **Wages are bifurcating**, with growing incomes for the wealthy while lower-income households' earnings remain relatively stagnant.
- **Income is becoming less predictable** at the same time as benefits have become more limited, especially for lower-income workers.
- **Income inequality has been rising since the 1970s**; the Bay Area now has a similar level of inequality as the nation of Turkey.

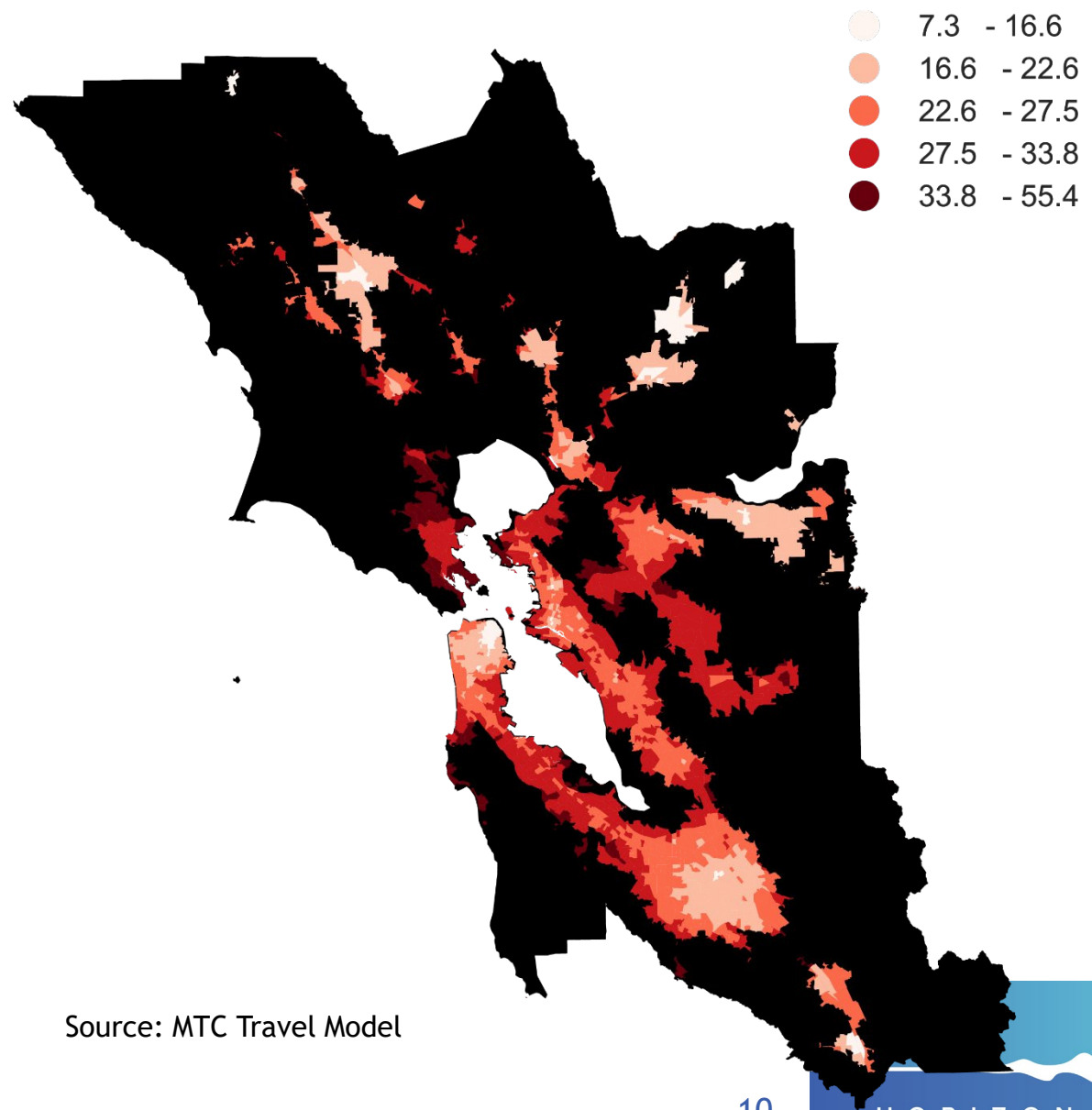


Source: iPUMS, 1960 to 2016

# Simultaneous Concentration and Decentralization

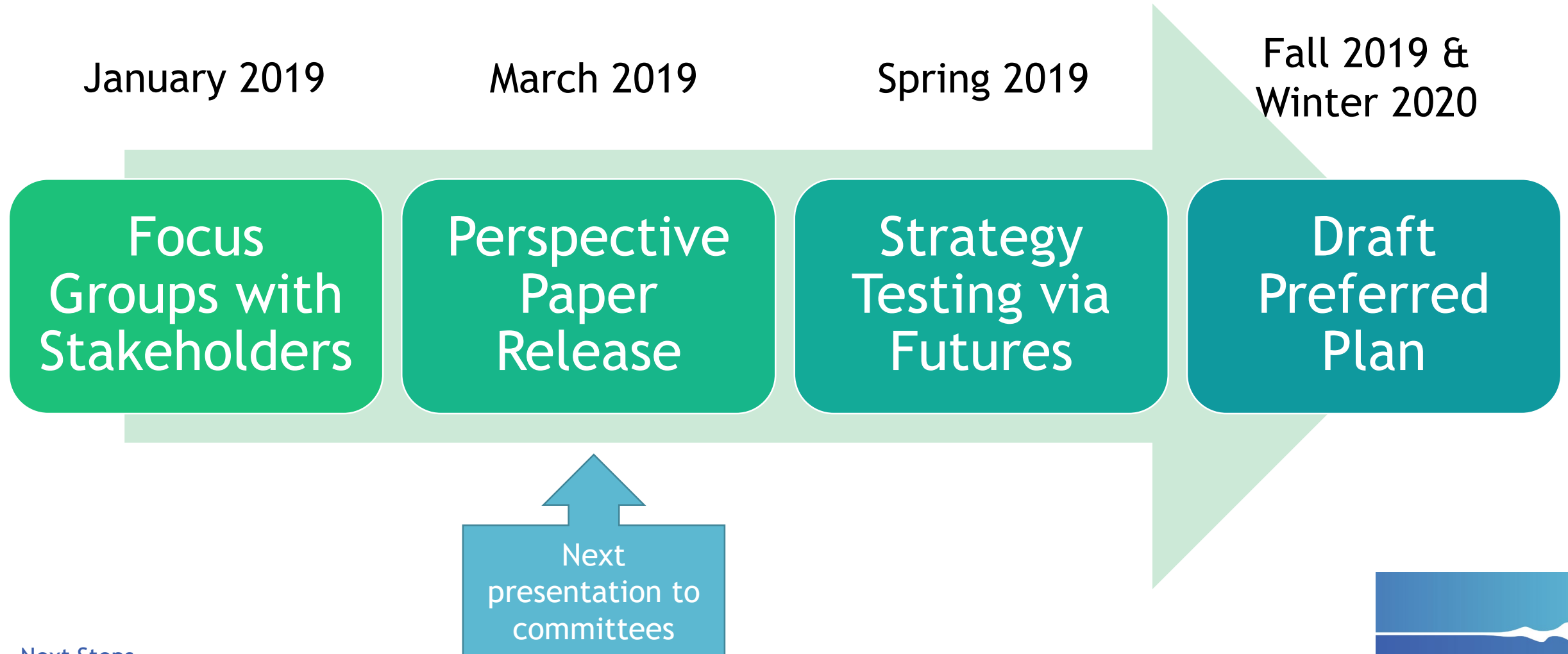
- Within the Bay Area, higher-wage jobs continue to concentrate in San Francisco and Silicon Valley - with lower-wage jobs moving to the East Bay and North Bay.
- New technologies could allow for greater decentralization via telecommuting - e.g., virtual reality.

VMT per Employee, Urbanized Areas  
*by place of work (2010)*



Source: MTC Travel Model

# What's Next for The Future of Jobs Paper?





# Metropolitan Transportation Commission

375 Beale Street, Suite 800  
San Francisco, CA 94105

## Legislation Details (With Text)

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<b>File #:</b>	18-1151	<b>Version:</b>	1	<b>Name:</b>	
<b>Type:</b>	Report	<b>Status:</b>		Informational	
<b>File created:</b>	12/17/2018	<b>In control:</b>		ABAG Administrative Committee	
<b>On agenda:</b>	1/10/2019	<b>Final action:</b>			
<b>Title:</b>	Transit Rail Planning Update				

Information on four ongoing transit planning studies: Regional Rail Synthesis, Crossings, Bay Area Transit Use Study Project, and Southern Alameda County Integrated Rail Analysis.

**Sponsors:**

**Indexes:**

**Code sections:**

**Attachments:** [7b\\_transit\\_planning\\_update.pdf](#)

Date	Ver.	Action By	Action	Result
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### Transit Rail Planning Update

Information on four ongoing transit planning studies: Regional Rail Synthesis, Crossings, Bay Area Transit Use Study Project, and Southern Alameda County Integrated Rail Analysis.

Matt Maloney, MTC/ABAG  
Information

## *Memorandum*

TO: Joint MTC Planning Committee with the  
ABAG Administrative Committee

DATE: January 4, 2019

FR: Executive Director

W. I. 1517

RE: Transit Rail Planning Update

### **Background**

Over the past several months, MTC has initiated several new transit rail planning studies in close coordination with our partners and policymakers. Although much of this work remains in early stages of development, staff believes it is important to bring these related efforts to the Committee's attention, given the ongoing work on major transit rail improvements across our region. Staff has worked to align these studies to the ongoing *Horizon* initiative, as well as the ongoing planning efforts of our transportation partners. These studies should also help inform future policies for Regional Measure 3, which makes a significant investment in transit rail improvements across numerous regional corridors.

### **Regional Rail Synthesis**

The San Francisco Bay Area Regional Rail Plan (2007) was completed over ten years ago. The Plan envisioned a \$45 billion capital investment on multiple corridors spanning the 9-county Bay Area (and the surrounding San Joaquin and Sacramento "megaregion"). Since that time, the Bay Area has moved forward on funding and delivering many of the Plan's improvements, although a number of challenges remain.

The purpose of this study is to tie together loose ends from the Bay Area and State's recent rail planning and project delivery efforts. The synthesis will describe the progress— in terms of planning, funding and project delivery— for implementing passenger rail projects over the last ten years. It will also identify and describe a set of near-term strategic regional "focal points"— specific policy areas where MTC and our regional partners are best positioned to focus future planning, funding, and delivery. Ultimately, this effort will help inform transit priorities in Plan Bay Area 2050 and policy decisions related to RM3 allocations. The synthesis is scheduled for release in spring 2019.

### **Crossings Perspective Paper**

Over the last three decades, MTC has led the development of three major regional planning efforts examining a new Bay crossing between the Bay Bridge and San Mateo Bridge corridors. These three studies — the Bay Crossing Study (1991), a second Bay Crossing Study (2002, updated in 2012), and the Core Capacity Transit Study (2017) — identified and analyzed seven Bay crossing concepts (some of which include multiple sub-options with marginal alignment differences).



Under the umbrella of *Horizon*, MTC staff will prepare a new report, *Crossings* - Transformative Investments for an Uncertain Future ("Crossings"). The report will perform a comparative analysis of San Francisco Bay Crossing projects, across multiple potential future scenarios, to inform Bay Area residents and policymakers. Crossings will be an integral part of *Horizon* and begin by developing a reasonable range of alternatives- spanning both transit and highway concepts- for examination. The final report is expected in spring 2019.

#### **Bay Area Transit Use Study Project**

MTC has partnered with the UCLA Luskin School of Public Affairs (UCLA) to develop a transit ridership trend study for the Bay Area. This study is broader than just rail, and will focus especially on recent ridership losses on many of the region's bus systems. Nonetheless, the study will include findings to inform current and future rail service/investment. The effort is modeled on a similar effort completed in early 2018 by the Southern California Association of Governments (SCAG) and the UCLA research team. MTC has formed a Technical Advisory Committee to provide input and review findings and recommendations. Research questions include how and where Bay Area transit use is changing, how riders are changing in terms of sociodemographic, locational, and trip characteristics, and what impact these changes and services are having on transit use across the region. The final report is expected in summer 2019.

#### **Southern Alameda County Integrated Rail Analysis**

This upcoming study will evaluate passenger rail needs and opportunities for expanded and more seamless and connected rail service in the central and southern Alameda County area. The initial geographic focus includes Oakland heading south through Fremont to San Jose, with east-west connections to the Tri-Valley and Peninsula. This area is a major bottleneck for Capitol Corridor and Altamont Corridor Express (ACE) expansion and includes the potential Dumbarton Rail Corridor, making it key to planning for rail expansion in the Northern California megaregion.

MTC and the Alameda County Transportation Commission (ACTC) will work in close partnership managing the project and technical analysis, which will include planning, evaluation of alternatives, conceptual engineering and initial design. MTC and ACTC have already assembled a rail operators group composed of staff from ACE, BART, Caltrain, Capitol Corridor, LAVTA/Valley Link, SamTrans, and VTA. The agencies have also presented the scope of work to a number of local elected officials and interested state legislators.

The work is funded via a State appropriation administered by the California State Transportation Agency (CalSTA), and the agencies will work in close coordination with CalSTA and Caltrans throughout this effort. The study will kick off in early 2019 and we foresee a roughly eighteen-month effort toward completion.

#### **Next Steps**

Staff will return to the Planning Committee throughout 2019 to provide updates on these efforts.

  
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Steve Heminger

#### **Attachment:**

- Presentation

SH:mm

J:\COMMITTEE\Planning Committee\2019\01\_PLNG\_Jan 2019\7bi\_transit planning update.docx





# Transit Rail Planning Update

Joint MTC Planning Committee with the ABAG Administrative Committee

January 11, 2019

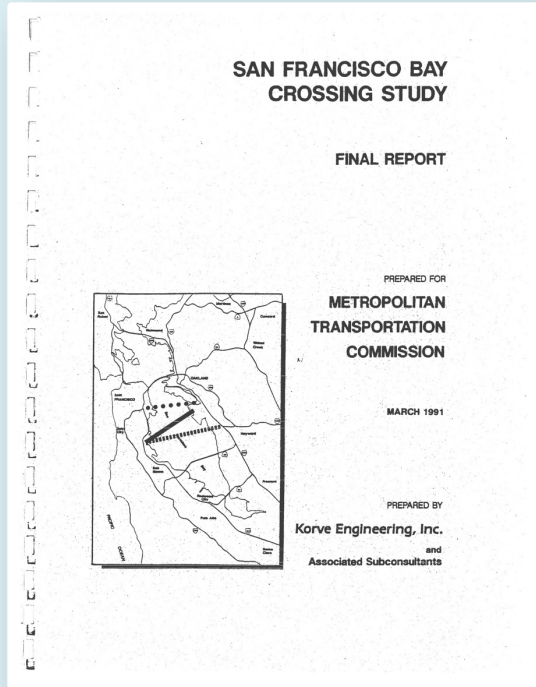
Matt Maloney,  
Integrated Regional Planning Program



# Outline

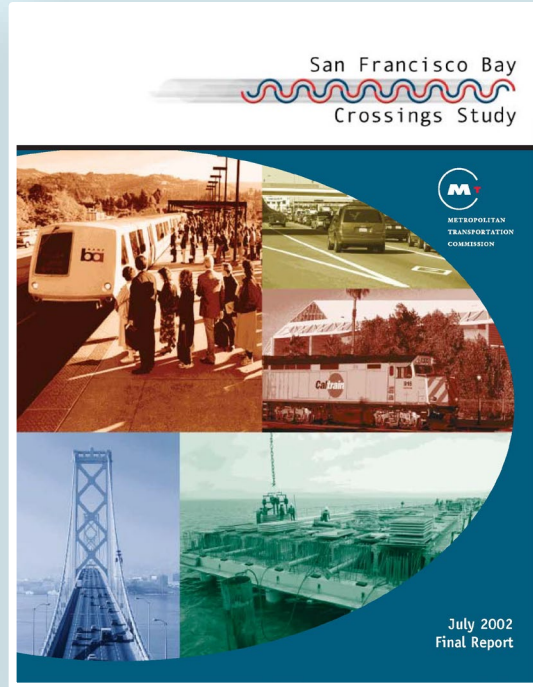
- **Brief background & context**
- **Current MTC-led efforts:**
  - Regional Rail Synthesis
  - Crossings Perspective Paper
  - Bay Area Transit Use Study
  - Southern Alameda County Integrated Rail Analysis
- **Other efforts with MTC involvement**

# Brief sampling of some of the rail planning efforts over the last three decades



Bay Crossings Study

1991



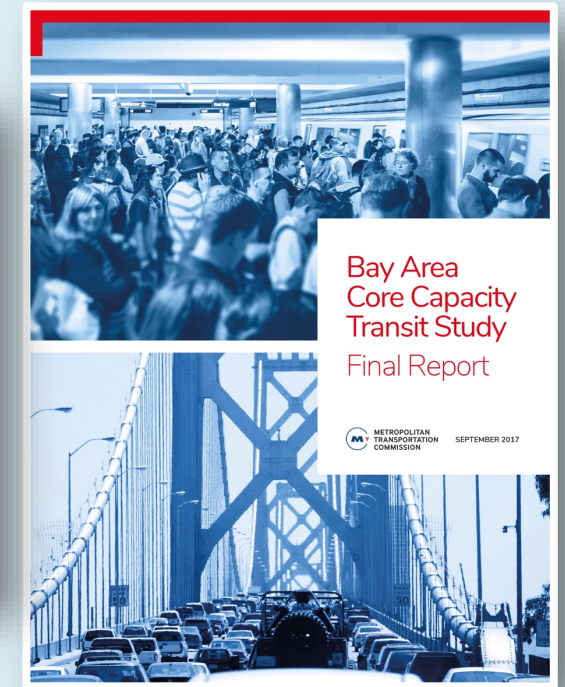
Bay Crossings Study

2002



Regional Rail Plan

2007



Core Capacity Transit Study

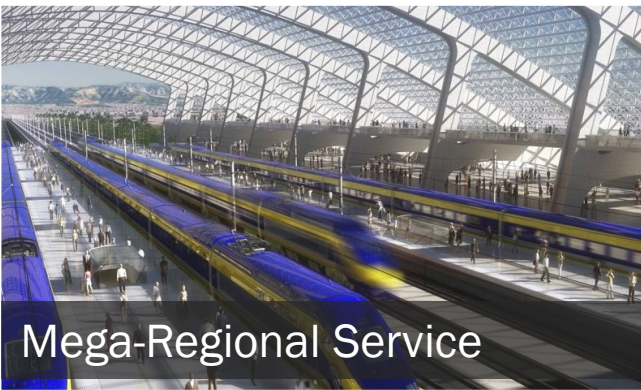
2017

# RM3 major transit improvements and corridors

Project/Corridor	RM3 (\$M)
BART to Silicon Valley Phase 2	\$375
SMART	\$40
Capitol Corridor Connection	\$90
Caltrain Downtown Extension	\$325
Core Capacity Transit Improvements	\$140
Transbay Rail Crossing	\$50
Tri-Valley Transit Access Improvements	\$100
Eastridge to BART Regional Connector	\$130
San Jose Diridon Station	\$100
Dumbarton Corridor Improvements	\$130
North Bay Transit Improvements	\$100







Mega-Regional Service



Land Use and TOD Policy



Governance

## Purpose

- Reconnaissance of regional, mega-regional, and state led initiatives



## Partners

- AECOM (consultant)



Electrification



Core Capacity

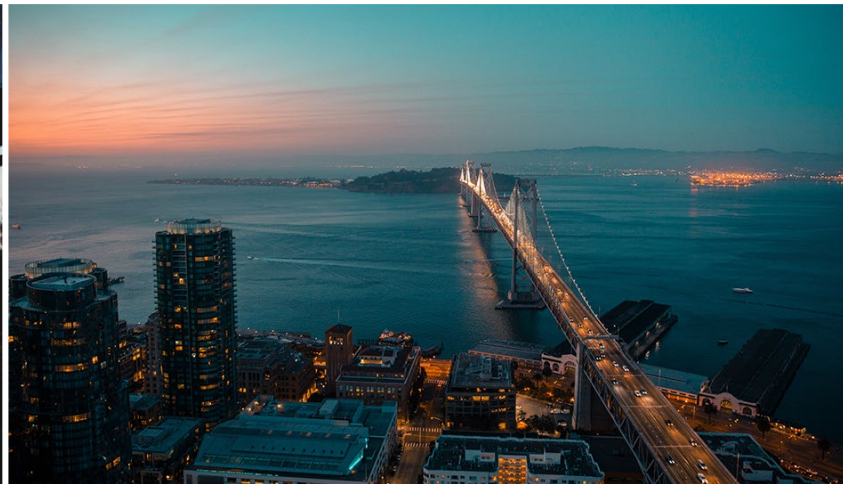


System Extensions

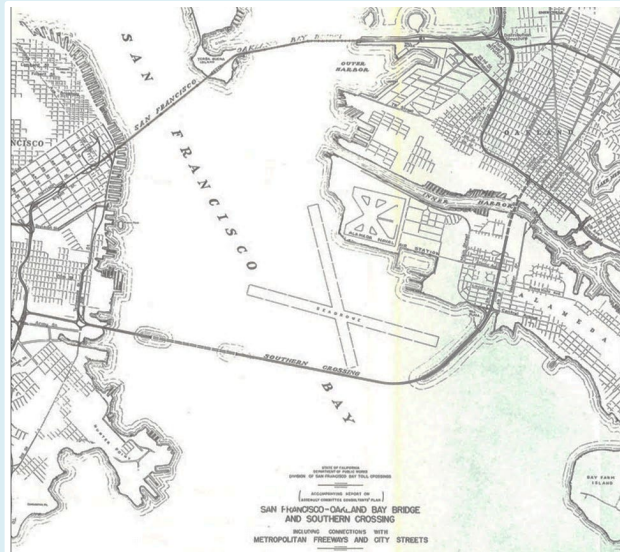
## Timeline

- Underway, completion Spring '19





# Crossings Perspective Paper



## Purpose

- Evaluate a reasonable range of crossings alternatives (for all modes) to relieve pressure on the Bay Bridge corridor.

## Partners

- Transit operators, SFCTA, ACTC, CalSTA, Caltrans, and other stakeholders, Arup (consultant)

## Timeline

- Underway, completion Spring '19

# Crossings Concepts

BART  
Crossing

Rail  
Crossing

Highway  
Crossing

BART +  
Highway  
Crossing

1 – Southern Crossing

2 – Mission Street Redundancy

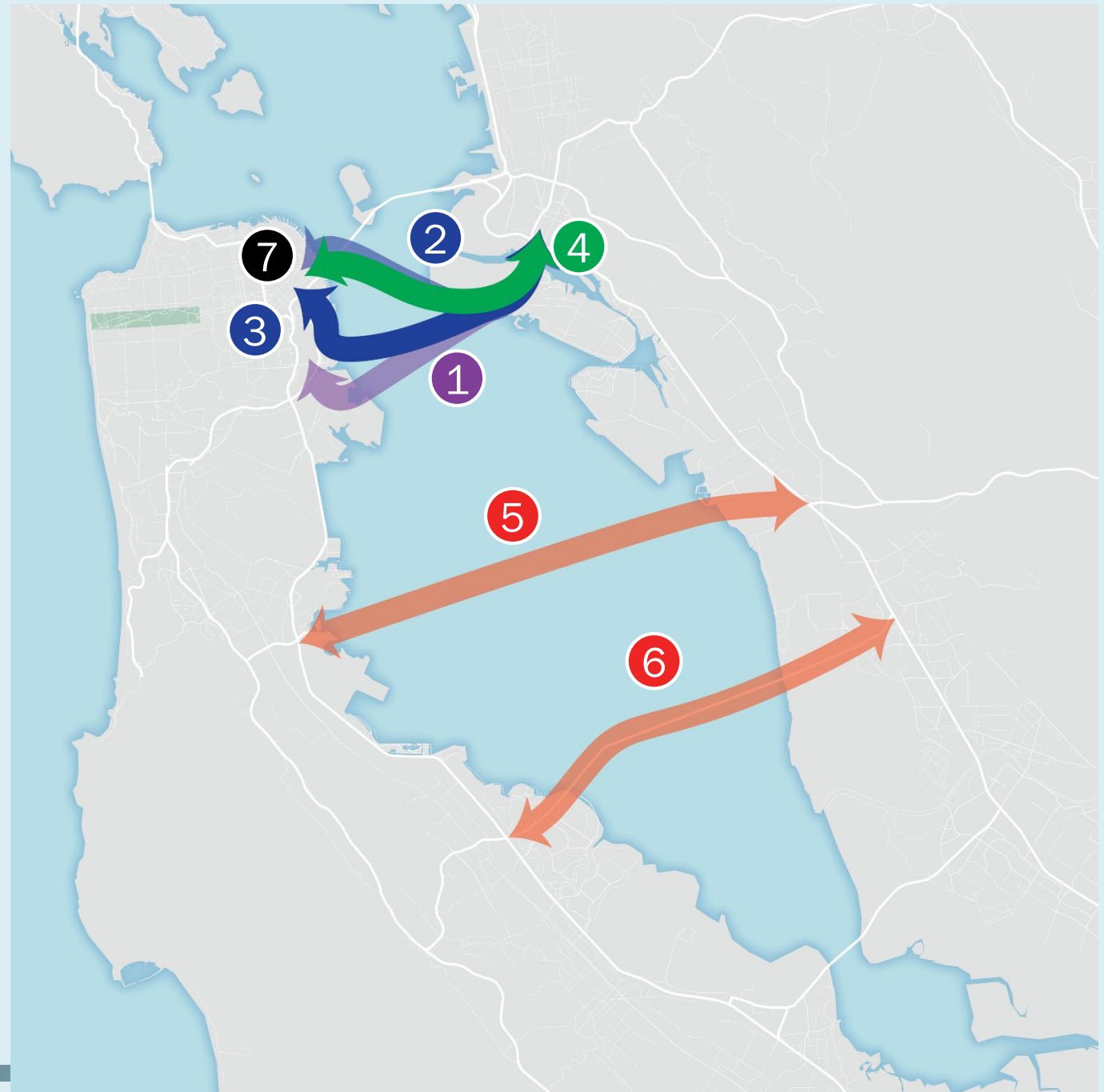
3 – New Markets

4 – Greater Regional Rail

5 – Mid-Bay Bridge

6 – San Mateo-Hayward Bridge Widening

7 – New Markets (#3) + Greater Regional Rail (#4)







# Bay Area Transit Use Study

## Purpose

- How, where, and why is transit use changing in the Bay Area

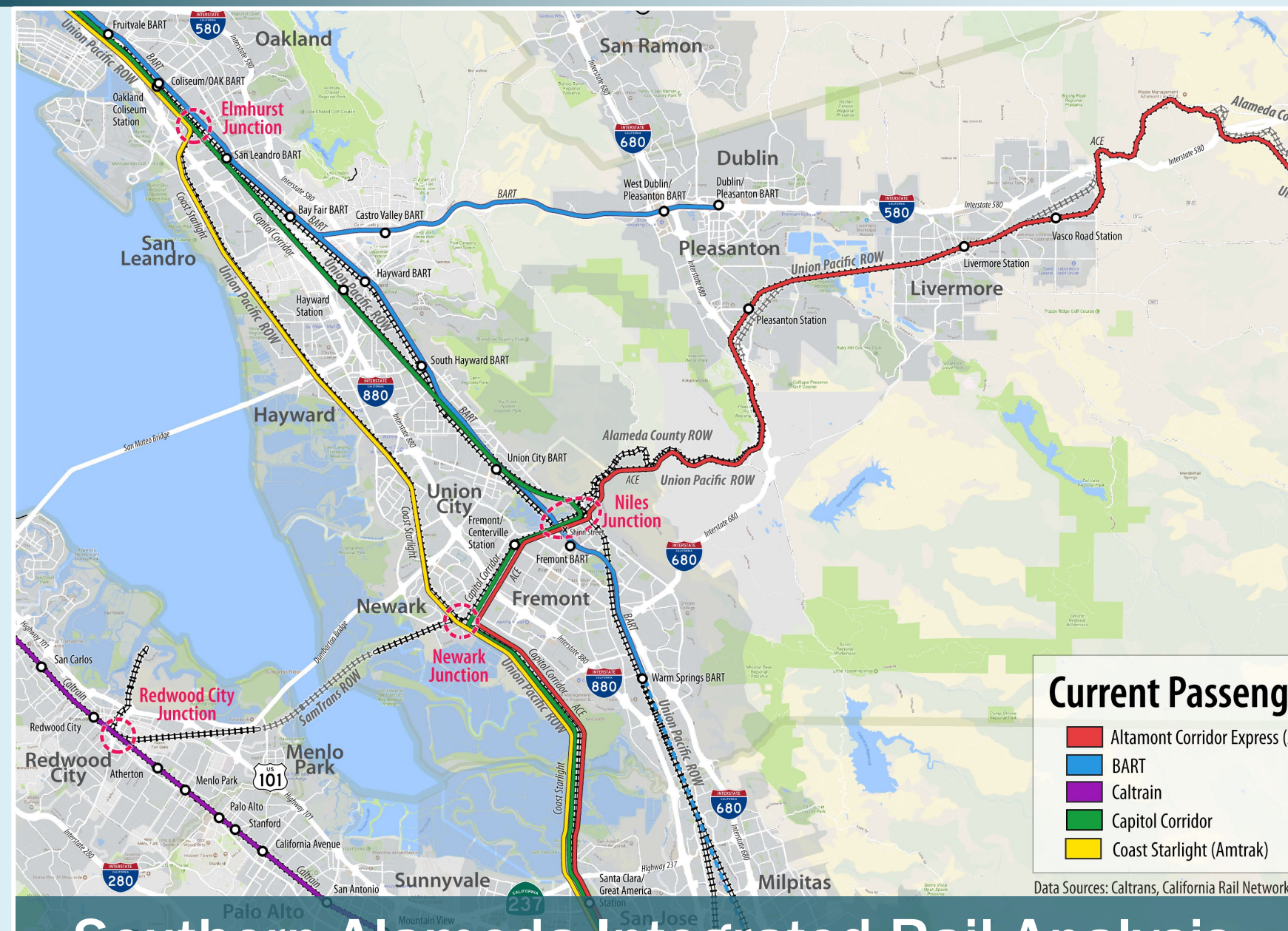
## Partners

- UCLA Luskin School of Public Affairs, transit operators

## Timeline

- Underway, completion Summer '19





## Purpose

- Evaluate passenger rail needs and opportunities for expanded and more seamless service (planning, conceptual engineering, initial design)

## Partners

- CalSTA, ACTC, rail operators, and other stakeholders, HDR (consultants)

## Timeline

- Underway, completion Spring/Summer '2020

# Southern Alameda Integrated Rail Analysis



# Next Steps

