

Date: March 27, 2024
W.I.: 1255
Referred by: PAC

ABSTRACT

Resolution No. 4635

This resolution approves the allocation of Regional Measure 3 funds for the Highway 101/State Route 92 Area Improvements project, sponsored by the San Mateo County Transportation Authority (SMCTA).

This Resolution includes the following attachments:

Attachment A – Allocation Summary and Conditions of Allocation

Attachment B – Project and Subproject Details

Attachment C – Project Funding Plan and Schedule

Attachment D – RM3 Deliverable Segment/Product Cash Flow Plan

This resolution allocates \$25,000 in RM3 funds to the right of way phase and \$19.2 million in RM3 funds to the construction phase for the Highway 101/State Route 92 Area Improvements project.

Further discussion of this action is contained in the Programming and Allocations Summary Sheet dated March 13, 2024.

Date: March 27, 2024
W.I.: 1255
Referred by: PAC

RE: Approval of Allocation of Regional Measure 3 Funds for Highway 101/State Route 92 Area Improvements project.

METROPOLITAN TRANSPORTATION COMMISSION
RESOLUTION NO. 4635

WHEREAS, the Metropolitan Transportation Commission (MTC) is the regional transportation planning agency for the San Francisco Bay Area pursuant to Government Code Section 66500 *et seq.*; and

WHEREAS, Streets and Highways Code Sections 30950 *et seq.* created the Bay Area Toll Authority (“BATA”) which is a public instrumentality governed by the same board as that governing MTC; and

WHEREAS, on June 5, 2018, a special election was held in the City and County of San Francisco, and the Counties of Alameda, Contra Costa, Marin, Napa, San Mateo, Santa Clara, Solano, and Sonoma (individually, each a “County” and, collectively, the “Counties”) to approve a toll increase of three dollars (\$3.00) phased in over time, including a one dollar (\$1.00) toll increase on January 1, 2019, a one dollar (\$1.00) toll increase on January 1, 2022, and a one dollar (\$1.00) toll increase on January 1, 2025, for vehicles traveling on the state-owned bridges located in the San Francisco Bay Area (“Regional Measure 3”); and

WHEREAS, on September 26, 2018, BATA adopted Resolution No. 126 accepting certified statements from the Registrar of Voters of the City and County of San Francisco and each of the Counties and observing that a majority of all voters voting on Regional Measure 3 (“RM3”) at such special election voted affirmatively for RM3; and

WHEREAS, RM3 establishes the RM3 Expenditure Plan and identifies specific capital projects and programs and operating programs eligible to receive RM3 funding as identified in Sections 30914.7(a) and (c) of the California Streets and Highways Code; and

WHEREAS, BATA shall fund the projects of the RM3 Expenditure Plan by bonding or transfers to MTC; and

WHEREAS, MTC adopted RM3 Policies and Procedures for the implementation of the RM3 Expenditure Plan, specifying the allocation criteria and project compliance requirements for RM3 funding (MTC Resolution No. 4404); and

WHEREAS, the Highway 101/State Route 92 Area Improvements project (PROJECT) is identified as capital project number 18.1 under the RM3 expenditure plan and is eligible to receive RM3 funding as identified in Streets and Highways Code Sections 30914.7(a); and

WHEREAS, the San Mateo County Transportation Authority (SPONSOR) is the project sponsor for the PROJECT; and

WHEREAS, SPONSOR has submitted a request for the allocation of RM3 funds for the PROJECT; and

WHEREAS, SPONSOR has submitted an initial Project Report (IPR), as required pursuant to Streets and Highways Code Section 30914.7(d); and

WHEREAS, Attachment A to this resolution, attached hereto and incorporated herein as though set forth at length, lists the project and phase for which the SPONSOR is requesting RM3 funding and the amount recommended for allocation by MTC staff; and

WHEREAS, Attachment B to this resolution, attached hereto and incorporated herein as though set forth at length, lists the required project specific conditions which must be met prior to execution of the allocation and any reimbursement of RM3 funds; and

WHEREAS, Attachment C to this resolution, attached hereto and incorporated herein as though set forth at length, includes MTC staff's review of SPONSOR's IPR for this project; and

WHEREAS, Attachment D attached hereto and incorporated herein as though set forth at length, lists the cash flow of RM3 funds and complementary funding for the deliverable RM3 project segment or product; and

WHEREAS, the claimants to which funds are allocated under this resolution have certified that the projects and purposes listed and recorded in Attachment A are in compliance with the requirements of the California Environmental Quality Act (Public Resources Code Section 21000 et seq.), and with the State Environmental Impact Report Guidelines (14 California Code of Regulations Section 15000 et seq.); now, therefore, be it

RESOLVED, that MTC approves MTC staff's review of SPONSOR's IPR for this project as set forth in Attachment C; and, be it further

RESOLVED, that MTC approves the allocation and reimbursement of RM3 funds in accordance with the amount, reimbursement schedule, and allocation expiration dates for the phases and activities as set forth in Attachment A; and, be it further

RESOLVED, that the allocation and reimbursement of RM3 funds as set forth in Attachment A are conditioned upon SPONSOR complying with the provisions of the RM3 Policies and Procedures as set forth at length in MTC Resolution No. 4404, Revised; and, be it further

RESOLVED, that the allocation and reimbursement of RM3 funds are further conditioned upon the project specific conditions set forth in attachment B; and, be it further

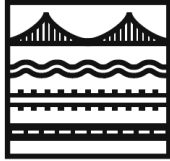
RESOLVED, that the allocation and reimbursement of RM3 funds as set forth in Attachment A are conditioned upon the availability and expenditure of any complementary funding as set forth in Attachment D; and, be it further

RESOLVED, that a certified copy of this resolution shall be forwarded to the project sponsor.

METROPOLITAN TRANSPORTATION COMMISSION

Alfredo Pedroza, Chair

The above resolution was entered into by the Metropolitan Transportation Commission at a duly called and noticed meeting held in San Francisco, California and at other remote locations, on March 27, 2024.



Regional Measure 3

Allocation of Funds

Allocation Summary

| | |
|---------------------------|--|
| RM3 Project Number | 18.1 |
| Project Title | Highway 101/ State Route 92 Interchange - 101/92 Area Improvements |
| Project Sponsor | San Mateo County Transportation Authority |

| Activities to be funded with Allocation #1: | | | | | |
|--|------------------|-------|-----------------------|--------------------|----------------------|
| This allocation will fund the right of way phase of the Highway 101/ State Route 92 Interchange - 101/92 Area Improvements project in San Mateo County. LONP approved for the right of way phase for \$25,000 on March 27, 2022. | | | | | |
| Funding Information: | | | | | |
| Allocation Instruction No. | Approval Date | Phase | Reimbursement Year | Expiration Date | Allocation Amount |
| 24463501 | 27-Mar-24 | ROW | FY 2023-24 | 30-Jun-25 | \$ 25,000 |

| | |
|--|------------------|
| Cumulative Total - Allocation 1 | \$ 25,000 |
|--|------------------|

| Activities to be funded with Allocation #2: | | | | | |
|---|------------------|-------|-----------------------|--------------------|----------------------|
| This allocation will fund the construction phase of the Highway 101/ State Route 92 Interchange - 101/92 Area Improvements project in San Mateo County. | | | | | |
| Funding Information: | | | | | |
| Allocation Instruction No. | Approval Date | Phase | Reimbursement Year | Expiration Date | Allocation Amount |
| 24463502 | 27-Mar-24 | CON | FY 2023-24 | 30-Jun-27 | \$ 19,252,000 |

| | |
|--|----------------------|
| Cumulative Total - Allocation 2 | \$ 19,252,000 |
|--|----------------------|

| | |
|--|----------------------|
| Cumulative Total - Project 18.1 | \$ 19,277,000 |
|--|----------------------|



Regional Measure 3

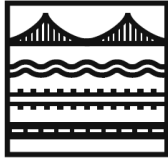
Allocation of Funds

Conditions of Allocation

| | |
|---------------------------|---|
| RM3 Project Number | 18.1 |
| Project Title | Highway 101/ State Route 92 Interchange - 101/92 Area Improvement |
| Project Sponsor | San Mateo County Transportation Authority |

The allocation and reimbursement of RM3 funds for the above project are conditioned upon the following:

| Conditions of Allocation #1 | |
|-----------------------------|--|
| 1 | The allocation is contingent upon the SMCCAG Board approving the allocation resolution on March 14, 2024, and upon the SMCTA Board approving the allocation resolution on April 4, 2024. |
| 2 | |

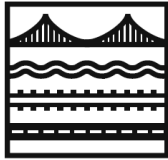


Regional Measure 3

Allocation of Funds

IPR Review (Project and Subproject Details, Funding Plan, and Schedule)

| | | |
|--|--|----------------------------|
| RM3 Project Number | 18.1 | |
| Project Title | Highway 101/ State Route 92 Interchange - 101/92 Area Improvements | |
| Lead Sponsor(s) | Other Sponsor(s) | Implementing Agency |
| San Mateo County Transportation Authority | San Mateo City/County Assoc. of Gov'ts | SMCTA |
| Legislated Project Description | RM3 Legislated Funding (in \$1,000s) | |
| Fund improvements to the interchange of Highway 101 and State Route 92 in the County of San Mateo. The project is jointly sponsored by the City/County Association of Governments of San Mateo County and the San Mateo County Transportation Authority. Fifty million dollars (\$50,000,000). | \$50,000 | |
| Sponsor Programming and Allocation Request Action | | |
| The SMCCAG Board is scheduled to adopt the allocation resolution at its meeting on March 14, 2024, and the SMCTA Board is scheduled to adopt the allocation resolution at its meeting on April 4, 2024. | | |
| Detailed Project/Subproject Description | | |
| The San Mateo County Transportation Authority (SMCTA) in partnership with the cities of Foster City and San Mateo and the City/County Association of Governments of San Mateo County (C/CAG), and in cooperation with Caltrans, propose to provide improvements at the US 101 and State Route (SR) 92 interchange and its vicinity. The US 101 / SR 92 Interchange Area Improvements Project (Project) considers four build improvements within the project limits that can either be implemented independently or together. | | |



Regional Measure 3

Allocation of Funds

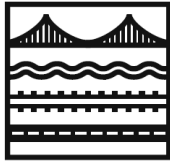
IPR Review (Project and Subproject Details, Funding Plan, and Schedule)

| | |
|---------------------------|--|
| RM3 Project Number | 18.1 |
| Project Title | Highway 101/ State Route 92 Interchange - 101/92 Area Improvements |
| Project Sponsor | San Mateo County Transportation Authority |

Project Funding Plan

Project Schedule

| Phase | Funding Source | Committed? (Yes/No) | Total Amount (\$1,000s) | Start | End |
|------------------------------|-----------------|------------------------|----------------------------|--------|--------|
| ENV | STIP | Yes | \$ 2,411 | Apr-20 | Sep-21 |
| | | | | | |
| | | | | | |
| | ENV Subtotal | | \$ 2,411 | | |
| PSE | STIP | Yes | \$ 3,200 | Mar-22 | Nov-23 |
| | TA Measure A/W | Yes | \$ 750 | | |
| | | | | | |
| | PSE Subtotal | | \$ 3,950 | | |
| ROW | RM3 | Yes | \$ 25 | May-22 | May-25 |
| | TA Measure A/W | Yes | \$ 200 | | |
| | ROW Subtotal | | \$ 225 | | |
| CON | RM3 | Yes | \$ 19,252 | Oct-24 | Dec-26 |
| | STIP | Yes | \$ 1,685 | | |
| | TA Measure A/W | Yes | \$ 22,063 | | |
| | Federal Earmark | Yes | \$ 1,000 | | |
| | CON Subtotal | | \$ 44,000 | | |
| Capital Funding Total | | | \$ 50,586 | | |



Regional Measure 3

Allocation of Funds

Cash Flow Plan

| | |
|---------------------------|--|
| RM3 Project Number | 18.1 |
| Project Title | Highway 101/ State Route 92 Interchange - 101/92 Area Improvements |
| Project Sponsor | San Mateo County Transportation Authority |

Cash Flow Plan for RM3 Deliverable Segment(s) - Funding by planned year of expenditure

| Funding Source | Phase | Prior | 2022-23 | 2023-24 | 2024-25 | 2025-26 | Future committed | Total Amount (\$ thousands) |
|------------------------------|-------|----------|----------|---------|-----------|-----------|------------------|-----------------------------|
| STIP | ENV | \$ 2,411 | | | | | | \$ 2,411 |
| | | | | | | | | \$ - |
| | | | | | | | | \$ - |
| ENV Subtotal | | \$ 2,411 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 2,411 |
| STIP | PS&E | | \$ 3,200 | | | | | \$ 3,200 |
| TA Measure A/W | PS&E | | \$ 750 | | | | | \$ 750 |
| | | | | | | | | \$ - |
| PSE Subtotal | | \$ - | \$ 3,950 | \$ - | \$ - | \$ - | \$ - | \$ 3,950 |
| RM 3 | ROW | | | | \$ 25 | | | \$ 25 |
| TA Measure A/W | ROW | | | \$ 200 | | | | \$ 200 |
| | | | | | | | | \$ - |
| ROW Subtotal | | \$ - | \$ - | \$ 200 | \$ 25 | \$ - | \$ - | \$ 225 |
| RM 3 | CON | | | | \$ 6,738 | \$ 8,663 | \$ 3,850 | \$ 19,252 |
| STIP | CON | | | | \$ 1,685 | | | \$ 1,685 |
| TA Measure A/W | CON | | | | \$ 7,722 | \$ 9,928 | \$ 4,413 | |
| Congressional Ea | CON | | | | \$ 1,000 | | | \$ 1,000 |
| | | | | | | | | \$ - |
| | | | | | | | | \$ - |
| CON Subtotal | | \$ - | \$ - | \$ - | \$ 17,145 | \$ 18,592 | \$ 8,263 | \$ 44,000 |
| RM 3 Funding Subtotal | | \$ - | \$ - | \$ - | \$ 6,763 | \$ 8,663 | \$ 3,850 | \$ 19,277 |
| Capital Funding Total | | \$ 2,411 | \$ 3,950 | \$ 200 | \$ 17,170 | \$ 18,592 | \$ 8,263 | \$ 50,586 |