Agenda Item 4d



BAY AREA TOLL AUTHORITY Bay Area Metro Center 375 Beale Street San Francisco, CA 94105 TEL 415.778.6700 WEB www.mtc.ca.gov

Memorandum

TO:	BATA Oversight Committee
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DATE: December 5, 2018

FR: Deputy Executive Director, Operations

W. I. 1251, 1256

RE: <u>Consultant Panel - On-Call Construction Management and Design Services: AECOM</u> <u>Technical Services, Inc., Arup North America, Ltd., BKF Engineers, Ghirardelli Associates,</u> <u>Inc., HDR Engineering, Inc., HNTB Corporation, Hill International, Inc., Jacobs Project</u> <u>Management Co., Kimley-Horn and Associates, Inc., S & C Engineers, Inc., T. Y. Lin</u> <u>International, WMH Corporation, Inc., WSP USA Inc, and Zoon Engineering, Inc.</u>

This memorandum requests approval of a name correction of Jacobs Engineering Group, Inc. to Jacobs Project Management Co. on the pre-qualified panel of consulting firms to provide on-call construction management and design services to support various agency projects through January 31, 2021.

Background

On September 26, 2017, BATA issued an RFQ to select a new panel of pre-qualified consulting firms that will provide On-Call Design and Construction Management services. The RFQ will allow for the on-call consultants to work not only on BATA projects, but also on MTC, MTC SAFE, BAIFA and BAHA projects. The selected panel of firms were on-call starting in February 2018 for a three-year term. Not all firms were immediately under contract.

Procurement Process

In response to the RFQ, staff received Statements of Qualifications (SOQs) from a total of 17 consulting firms. Eight consultants proposed for only construction management services, six proposed for only design services. Three proposed for both construction management and design services. All firms were found to meet the minimum qualifications in their respective categories. An evaluation panel consisting of BATA staff reviewed all of the SOQs and scored them based on sets of weighted evaluation criteria (one for construction management services; the other for design services) both of which included expertise and experience, qualifications of key staff, ability to have qualified staff available on an as-needed basis, method for providing project services, specialized expertise to cover all of the design services and construction management and resources, and qualifications in report writing and presentations. Based on the evaluation, staff selected eight firms for each of the pools to provide BATA with the most flexibility for successful project delivery. On December 13, 2017, the BATA Operations committee approved the consultants (in alphabetical order) as referenced in the table on the next page:

Construction Management Services	Design Services
AECOM Technical Services, Inc.	AECOM Technical Services, Inc.
Ghirardelli Associates, Inc.	Arup North America, Ltd.
Hill International, Inc.	BKF Engineers
Jacobs Engineering Group, Inc.	HDR Engineering, Inc.
HDR Engineering, Inc.	HNTB Corporation
S & C Engineers, Inc.	Kimley-Horn and Associates, Inc.
WSP USA Inc	T. Y. Lin International
Zoon Engineering, Inc.	WMH Corporation, Inc.

Staff incorrectly listed the firm Jacobs Project Management Co. as Jacobs Engineering Group, Inc. on the BATA Operations committee memo dated December 6, 2017. Jacobs Project Management Co. listed its firm name as Jacobs Project Management Co. on its SOQ. Jacobs Project Management Co.is a subsidiary of Jacobs Engineering Group, Inc.

Recommendation

Staff recommends that this Committee approve the name correction from Jacobs Engineering Group, Inc. to Jacobs Project Management Co. on the pre-qualified panel to provide on-call construction management and design services through January 31, 2021. Staff will return to this Committee for contract approval in each instance in which a contract or amendment exceeds the Executive Director's delegated signature authority.

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REQUEST FOR COMMITTEE APPROVAL Summary of Proposed Contract Amendment

Work Item No.:	1251, 1256
Vendor:	<u>For Construction Management Services</u> : AECOM Technical Services, Inc. (Oakland, CA), Ghirardelli Associates, Inc. (San Jose, CA), Hill International, Inc. (San Ramon, CA), Jacobs Project Management Co. (Oakland, CA), HDR Engineering, Inc. (Oakland, CA), S & C Engineers, Inc. (Oakland, CA), WSP USA Inc (San Francisco, CA), and Zoon Engineering, Inc. (Walnut Creek, CA)
	<u>For Design Services</u> : AECOM Technical Services, Inc. (Oakland, CA), Arup North America, Ltd. (San Francisco, CA), BKF Engineers (San Francisco, CA), HDR Engineering, Inc. (Oakland, CA), HNTB Corporation (Oakland, CA), Kimley-Horn and Associates, Inc. (Oakland, CA), T. Y. Lin International (Oakland, CA), and WMH Corporation, Inc. (Oakland, CA)
Work Project Title:	On-Call Construction Management Services and Design Services
Purpose of Project:	To provide construction management and for construction oversight projects and design services for design projects.
Brief Scope of Work:	<u>For Construction Management Services</u> : Develop staffing and project management plans, review design plans and review and analyze schedules. Perform construction field inspection, materials testing and sampling, office engineering, and contract administration services.
	<u>For Design Services</u> : Prepare preliminary engineering and planning services (examples include; environmental analyses, traffic and accident analyses, hazardous material analyses, and structure analyses). Prepare all phases of project Plans, Specifications and Estimates (PS&E).
Project Cost Not to Exceed:	Individual contracts TBD. The estimated total budget for the contracts has not been determined at this time.
Funding Source:	Various TBD: RM 3, Seismic Retrofit Program, Toll Bridge Rehabilitation Funds
Fiscal Impact:	No immediate fiscal impact until contracts are awarded. Funds for each fiscal year are subject to agency budgetary approval process. Project costs shall be consistent with funds programmed and budgeted.
Motion by Committee:	That the Committee approves the panels of firms identified above to provide on-call construction management and project design services on an as needed basis from January 1, 2018 through January 31, 2021 as described above and in the Executive Director's memorandum dated December 6, 2017 and the Deputy Executive Director's memorandum dated December 5, 2018, subject to applicable contract approval procedures and necessary budget approvals.
BATA Oversight Committee:	
	Amy Rein Worth, Chair
Approval Date:	Date: December 12, 2018

Date: December 12, 2018