Latham Square, Oakland
SPUR

One Bay Area Grant
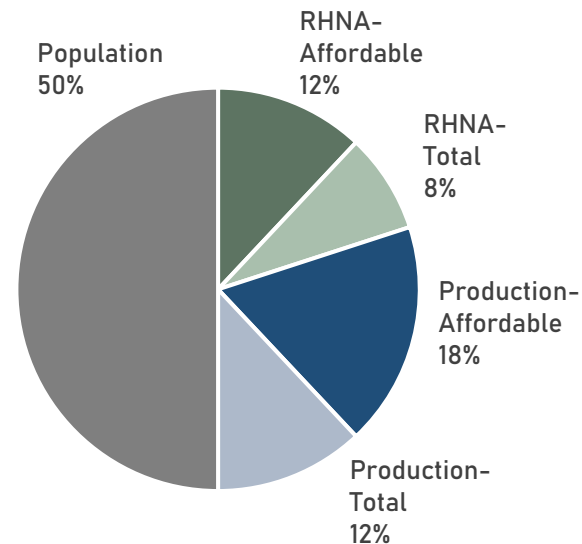County & Local Program
Call for Projects Guidelines

MTC Programming & Allocations Committee

March 9, 2022

Nomination Targets

Factors and Inputs

❖ Maintain OBAG 2 factors and relative weights, updated with the most recent available data

- 50% Population (2021)

- 30% Housing Production (2007–19 building permits, capped at RHNA totals)

- 20% RHNA Allocation (2023–32 period)

- Affordability Weighting (housing factors weighted 60% affordable, 40% total units)

Population 50%
RHNA- Affordable 12%
RHNA- Total 8%
Production- Affordable 18%
Production- Total 12%

❖ Nomination targets exceed available funds in the County & Local Program (120% of available program capacity)

❖ Targets do not imply nor guarantee amounts for individual jurisdictions

Nomination Targets

County	Targets %	Targets $M
Alameda	20%	$83
Contra Costa	14%	$57
Marin	3%	$12
Napa	2%	$6
San Francisco	15%	$62
San Mateo	9%	$37
Santa Clara	27%	$109
Solano	5%	$19
Sonoma	6%	$23
CTA Nomination Totals 120% available funds		$408
Funds Available County & Local Program		$340

Totals may not add due to rounding.

Call for Projects Process

MTC and CTA Roles

❖ MTC initiates regionwide call for projects

❖ CTAs assist with local outreach and initial project screening process, using processes reviewed by MTC for consistency with guidelines

❖ Countywide nomination targets guide CTAs in the maximum amount of funding requests that they can submit to MTC for project selection

❖ MTC selects projects based on initial screening & prioritization by CTAs and additional regional project evaluations

Outreach Requirements and Guidance

❖ Engage potential sponsors, interested stakeholders, and members of the public throughout the project solicitation process

❖ Ensure opportunities for input are accessible to all, including people with disabilities and limited-English proficiency populations

❖ If applicable, CTAs are encouraged to leverage recent, relevant public engagement efforts to supplement dedicated call for projects outreach

Evaluation Criteria

CTA Screening and Nominations

❖ Minimum criteria requirements:

- Screen projects to confirm eligibility for federal funds and regional requirements
- Prioritize projects based on alignment with federal and regional policies
- Give greater weight to projects with demonstrated community support
- Consider project deliverability

❖ CTAs may incorporate additional criteria to address local priorities

MTC Regional Evaluation and Selection

❖ Confirm CTA, sponsor, and project eligibility

❖ Score projects based on:

- CTA ranking normalized across counties
- Regional impact, including effectiveness and contribution to regional objectives and significant networks
- Deliverability, with consideration for sponsor capacity and past performance
- Cost-effectiveness of air quality improvements (CMAQ funds only)

❖ Balance overall program based on investment targets, project type diversity, equity, and geographic spread

Program Requirements

Sponsor Requirements

❖ Certified Housing Element and annual progress reporting

❖ Compliance with current state laws governing surplus lands, density bonus, and accessory dwelling units, including the Housing Accountability Act

❖ Compliance with regional Complete Streets policy & checklist, and state requirements for Local Road Safety Plans (LRSP) or equivalent

Investment Targets

❖ County Priority Development Area (PDA) minimum investments
- 50% North Bay counties
- 70% elsewhere
- New uniform definition qualifying projects

❖ $200M program wide Active Transportation investment target

❖ $25M regionwide Safe Routes to School (SRTS) investment target

Planned Implementation Timeline

March — Commission Approval of Call for Projects Guidelines

March-April — CTA Processes & Criteria Development
CTAs, in coordination with MTC, develop local call for projects processes

May — Call for Projects
MTC releases regional call for nominations
CTAs follow with countywide calls for projects activities

September — Project Nominations Deadline
CTAs submit Board-approved prioritized project nomination lists

October-December — Regional Evaluation & Prioritization
MTC staff complete emissions benefits calculations, evaluate nominations

January 2023 — MTC Project Selection
Programming of projects into 2023 TIP to follow