

Bay Area Housing Finance Authority BAHFA

May 27, 2026

Agenda Item 4b - 26-0640

Bay Area Housing Finance Authority (BAHFA)

Resolution No. 039 – Welfare Tax Exemption Program: Adoption of Fee Schedule and Delegation of Authority

Subject:

Adoption of Resolution No. 039 to adopt a Fee Schedule for the Welfare Tax Exemption Program and to delegate authority to staff to collect those fees from program applicants and to approve fee reduction requests if such a request meets the criteria specified in the adopted Fee Schedule.

Background:

On April 23, 2026, the BAHFA Advisory Committee received a presentation regarding the proposed new fee schedule for the Welfare Tax Exemption Program. After substantive discussion, the BAHFA Advisory Committee unanimously recommended that the BAHFA Board adopt Resolution No. 039 as proposed.

On May 13, 2026, the BAHFA Oversight Committee, meeting jointly with the Association of Bay Area Governments (ABAG) Housing Committee, received the same presentation. The materials provided to the BAHFA Oversight Committee, including the proposed Resolution, are included as Attachment A. Following the presentation, a motion was made and seconded to recommend that the Board adopt the Resolution as proposed. The motion was followed by discussion among the Committee members. Generally, comments from Committee members were supportive, recognizing the opportunity to generate a modest revenue stream (limited to program cost recovery) that will contribute to BAHFA's financial self-sustainability while also continuing a high impact program.

Towards the end of the meeting, a noticed remote location in San Jose was disconnected from the Zoom. This led to the automatic adjournment of the meeting without the Oversight Committee taking action on the pending motion. Consequently, staff are bringing this item directly to the BAHFA Board for approval.

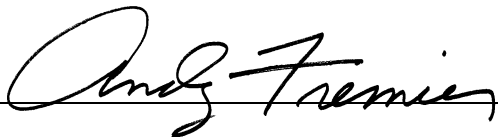
Recommendation:

The BAHFA Board is requested to adopt Resolution No. 039 – to adopt a Fee Schedule for the Welfare Tax Exemption Program and to delegate authority to staff to collect those fees from

program applicants and to approve fee reduction requests if such a request meets the criteria specified in the adopted Fee Schedule.

Attachments:

- Attachment A: May 13, 2026 Summary Sheet and accompanying materials for the BAHFA Oversight and ABAG Housing Committee



Andrew B. Fremier