



Metropolitan Transportation Commission

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San Francisco, CA 94105

Legislation Details (With Text)

File #: 23-0166 **Version:** 1 **Name:**
Type: Resolution **Status:** Authority Approval
File created: 12/29/2022 **In control:** Bay Area Toll Authority Oversight Committee
On agenda: 2/8/2023 **Final action:**
Title: BATA Resolution No. 145 - Authorizing the 2023 Plan of Finance and Providing for the Solicitation of Consent to Certain Bond Indenture Amendments; and Receipt of the Good Faith Estimate

A request that the Authority approve BATA Resolution No. 145, authorizing the 2023 Plan of Finance and providing for the solicitation of consent to certain indenture amendments, and that the Authority approve the receipt of the Good Faith Estimate.

Sponsors:

Indexes:

Code sections:

Attachments: 1. 4a_23-0166_Update_BATA_Res_145_2023 Plan_of_Finance.pdf, 2. 4a_23-0166_Attachment-D_Good_Faith_Estimate.pdf, 3. 4a_23-0166_Attachment-E_PowerPoint_2023_Plan_of_Finance.pdf, 4. 4a_23-0166_BATA_Resolution_145_2023 Plan_of_Finance.pdf, 5. 5ai_23-0166_Summary_Sheet_BATA-O_Res_145_2023 Plan_of_Finance.pdf, 6. 5aii_23-0166_TEMP-BATA-RES-0145.pdf, 7. 5aiii_23-0166_Attachment_B_Form_of_Official_Statement.pdf, 8. 5aiv_23-0166_Attachment_C_Form_of_Dealer_Manager_Agreement.pdf, 9. 5av_23-0166_PowerPoint_BATA-O_Res_145_2023 Plan_of_Finance.pdf

Date	Ver.	Action By	Action	Result
2/22/2023	1	Bay Area Toll Authority	adopted	Pass
2/8/2023	1	Bay Area Toll Authority Oversight Committee	adopted	Pass

Subject:

BATA Resolution No. 145 - Authorizing the 2023 Plan of Finance and Providing for the Solicitation of Consent to Certain Bond Indenture Amendments; and Receipt of the Good Faith Estimate

A request that the Authority approve BATA Resolution No. 145, authorizing the 2023 Plan of Finance and providing for the solicitation of consent to certain indenture amendments, and that the Authority approve the receipt of the Good Faith Estimate.

Presenter:

Derek Hansel

Recommended Action:

Authority Approval

Attachments: